

Serial number: \_\_\_\_\_

Date of receipt: 29 January 2026

Time of receipt (hour/minute): \_\_\_\_\_

## LETTER OF INTENT TO SELL SHARES

In the course of the share buyback transaction (“**Transaction**”) based on the public disclosure of **OPUS GLOBAL Public Limited Company** (registered office: 1062 Budapest, Andrásy út 59.; registering authority: Budapest Metropolitan Court of Registration; company registration number: 01-10-042533) (“Company”) on 12 December 2025, involving OPUS GLOBAL Nyrt. Ordinary Shares (ISIN code: HU0000110226) issued by the Company with a nominal value of HUF 25 each, registered and dematerialised.

The transaction(s) concluded within the framework of the Transaction, i.e. the repurchase of shares, shall be carried out in accordance with Article 23 of Regulation (EU) No 600/2014 of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Regulation (EU) No 648/2012 (**MiFIR**), shall be carried out within the framework of FIX transactions specified in the General Terms of Service of the BSE, taking into account the minimum transaction value specified by the BSE under the Large In Scale (LIS) waiver, which at the time of this publication is HUF 50,000,000, i.e. fifty million Hungarian forints. The Transaction will be carried out by the Company through EQUILOR Befektetési Zrt. (registered office: 1026 Budapest, Pasaréti út 122-124.; registering authority: Budapest Metropolitan Court of Registration; company registration number: 01-10-041431, „**Executor**”).

### Details of the Shareholder submitting the Letter of Intent to Sell Shares:

#### In the case of a natural person:

Name: \_\_\_\_\_

Notification e-mail address: \_\_\_\_\_

Securities account manager: \_\_\_\_\_

#### For non-natural persons (e.g. business entities):

Company name: \_\_\_\_\_

Registered office: \_\_\_\_\_

Company registration number: \_\_\_\_\_

Notification e-mail address: \_\_\_\_\_

Securities account manager: \_\_\_\_\_

1. I, the undersigned Shareholder, hereby declare that I am making a declaration of intent to sell shares in connection with the Transaction described above, as determined in accordance with the extraordinary disclosures previously published by the Company. I declare that the market value of the shares offered for sale by me under the Letter of Intent to Sell Shares reaches or exceeds the minimum transaction value (HUF 50,000,000, i.e. fifty million Hungarian forints) determined by the Budapest Stock Exchange.

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2. By signing this Letter of Intent to Sell Shares, the Shareholder declares that it intends to transfer ownership of the Shares in the number and at the price per Share specified below:

Securities issuer:	<b>OPUS GLOBAL Public Limited Company</b>
Name of the security offered for sale:	<b>OPUS GLOBAL Nyrt. Ordinary shares</b>
ISIN code of the securities offered for sale:	<b>HU0000110226</b>
Number of shares offered for sale:	_____,- shares, i.e. _____ shares
Price per share:	_____,- HUF _____ Hungarian forints

3. By making and signing this Letter of Intent to Sell Shares, the Shareholder declares that the Shares offered for sale are available at the time of making this declaration, and that the information contained in this Letter of Intent to Sell Shares is accurate, correct and fully corresponds to reality.
4. EQUIOR shall notify the Shareholder of its decision regarding the acceptance of the Letter of Intent to Sell Shares by 7:00 p.m. on 29 January 2026 at the latest, at the designated notification e-mail address.
5. During the execution of the Transaction, following the Company's decision to accept the Letter of Intent to Sell Shares and the Administrator's notification of acceptance, the Shareholder shall place a share sale order through its securities account management investment service provider in a FIX transaction, as follows:
- Based on the notification of acceptance of the Letter of Intent to Sell Shares, taking into account the number of shares allocated to the Shareholder in the event of allocation, the Shareholder shall place an order with its securities account management investment service provider for a FIX transaction.
  - The date of the FIX transaction is 30 January 2026. On the date of the FIX transaction, by 2 p.m. at the latest, the Shareholder's securities account management investment service provider shall record the transaction order.
  - It is the responsibility of the securities account management investment service provider to verify the availability of the securities collateral required for the FIX transaction.
  - Acting on behalf of the Company, the Executor shall purchase the Shares within the framework of the Transaction and shall perform the related settlement with the Shareholder's securities account investment service provider and the Company.
  - The settlement date shall be the second working day following the FIX transaction (T+2).
6. The Shareholder agrees that the price per share paid by the Company may not exceed the closing price on the previous trading day increased by 20% and may not exceed the equity value per share calculated on the basis of the 2024 consolidated annual report, i.e. HUF 710 per share, as reported on . i.e. HUF 710.
7. The Shareholder acknowledges and accepts that if it is no longer possible to conclude all share sale offers at the maximum price accepted by the Company or the Company does not wish to conclude them, the allocation shall be made on a pro rata basis at this price level, i.e. the share sale offers made at the given price level will be concluded in proportion to the ratios resulting from their mutual proportionalisation, taking into account the minimum FIX transaction value set by the BSE (HUF 50,000,000).
8. The Shareholder acknowledges and accepts that the Administrator shall only accept FIX transactions whose parameters (price, number of shares, service provider submitting the sale offer) correspond to the parameters specified in the accepted Letter of Intent to Sell Shares (in the case of allocation, the parameters specified in the notification of acceptance of the Letter of Intent to Sell Shares). The Company and the Administrator shall not be liable for the execution or non-execution of FIX transactions to be concluded on the basis of the notification of acceptance of the Letter of Intent to Sell Shares (including, in particular, but not limited to, failure due to the fact that the Shareholder's investment service provider's systems are not suitable for recording and executing

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FIX transaction orders, the Shareholder does not give a binding order to its investment service provider for the execution of a FIX transaction, or does so with incorrect data content or parameters, the Shareholder's investment service provider does not record the FIX transaction order or does not record it by the time specified above), nor for any negative consequences arising from the execution or failure to execute the Transaction, including, but not limited to, any negative financial and legal consequences arising therefrom.

9. By signing this Letter of Intent to Sell Shares, the Shareholder expressly declares and represents that
  - a) no permission or approval from any third party or authority is required for the sale of the Shares offered for sale in accordance with this Letter of Intent to Sell Shares;
  - b) they have read and understood the full text of the extraordinary information published by the Company in relation to the Transaction<sup>1</sup>;
  - c) it acknowledges that the data contained in this Letter of Intent to Sell Shares will be transferred by the Executor to the Company for the purpose and in the interest of fulfilling the tasks and obligations related to the execution of the Transaction;
  - d) the Shareholder is aware of the risks associated with the Transaction and has made its investment decision with full knowledge and consideration of these risks, and the transaction under the Transaction is fully in line with its investment objectives, knowledge and experience; and
10. The Shareholder acknowledges and accepts that the legal relationship arising from the signing of this Letter of Intent to Sell Shares shall be governed by Hungarian law, in particular, but not exclusively, the provisions of Act V of 2013 on the Civil Code.
11. The Shareholder expressly confirms that it has made its investment decision with knowledge of the above and that it fully agrees with the transaction of the sale of shares as set out in this Letter of Intent to Sell Shares.

Dated: \_\_\_\_\_, 2026. \_\_\_\_ . \_\_\_\_ .

\_\_\_\_\_  
Shareholder

Name: \_\_\_\_\_

Company name: \_\_\_\_\_

In the case of a natural person shareholder:

Witnesses:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

The undersigned, the Executor received the Letter of Intent to Sell Shares on the date and at the location indicated below:  
Date: Budapest, 29 January 2026

\_\_\_\_\_  
EQUILOR Ltd.