

Extraordinary announcement

OTP Bank Plc. redeemed the RON 170,000,000 Fixed Rate Reset Senior Preferred Notes due 2026 (ISIN: XS2703264635) (the Notes)

OTP Bank Plc. hereby announces that the Notes have been redeemed and the principal amount, together with accrued and unpaid interest was paid to the holders of the Notes. Following the redemption, the Notes have been cancelled pursuant to terms and conditions of the Notes.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration: 01-10-041585