Bank of Valletta
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**BOV541**

***COMPANY ANNOUNCEMENT***

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority:

***Quote***

**Information in relation to the Series 1 Tranche 1 of Bonds: Offer remains open for Over-Allotment Option**

Reference is made to Company Announcement BOV535 issued on 17 October 2025 relating to the Unsecured Euro Medium Term Bond Programme of up to €325 million (the "**Programme**") and a first series and tranche of Tier 2 bonds under the Programme in the form of an issue of €100,000,000 (with an over-allotment option on the part of the Bank, which may result in such offer being increased to a maximum offer amount of €125,000,000) 5% unsecured subordinated bonds (2030-2035) (the "**Bonds**").

Bank of Valletta p.l.c. (the "Bank") hereby announces that it has reached the initial €100 million of the issue of the Bonds under the Programme. The Bank would like to inform the market that it will be exercising its over-allotment option up to a maximum offer amount of €125 million.

The general public and Preferred Applicants (consisting of Existing Shareholders, Existing Bondholders, Group Employees, Professional Clients and Eligible Counterparties; each as defined in the final terms of the Bonds dated 17 October 2025), may apply for the Bonds until the 25 November 2025 being the closing of the Offer Period. The Issuer reserves the right to close the offer of Bonds earlier with respect to any one or more classes of applicants (depending on the total level of subscription in the Bonds).

***Unquote***

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

14 November 2025