



HSBC Bank plc
8 Canada Square
Canary Wharf
London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

GBP 247,312

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of UKSED3P Investments Limited series 2938: GBP 247,312 Notes due November 2029 (the "Notes")

ISIN Code: XS2888267908

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 247,312.

1 November 2024