

Company Announcement

Successful Closing of Rights Issue

Date of announcement: 18 November 2025
Reference number: APSB99

The following is a Company Announcement by APS Bank plc (or the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

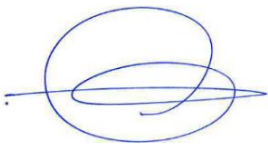
Quote

Reference is made to company announcement [APSB96](#) dated 22 October 2025, which communicated details of the Rights Issue to subscribe to new shares at a ratio of 3 new shares for every 11 shares already owned at a subscription price of €0.44 per share.

Following the closing of the Rights Issue Offer Period, i.e. on 14 November 2025, the Bank is pleased to announce that it has successfully raised the amount of €46.4million, resulting in an over-subscription. Consequently, no Excess Shares will become available and the Intermediaries’ Offer initially scheduled for 24 November 2025 will not be opening.

All Provisional Allotment Letters (PALs) received are being processed. A company announcement with details of the Allocation Policy and the updated timeline for the listing of the new shares, will follow in the coming days.

Unquote



Graziella Bray B.A., LL.D, FCG
Company Secretary