

## Company Announcement

### Major Holdings Notifications and Updated Issued Share Capital

Date of announcement: 02 December 2025

Reference number: APSB101

The following is a Company Announcement by APS Bank plc (or the "Bank") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

#### Quote

##### *Major Holdings Notifications*

Further to the conclusion of the Rights Issue, APS Bank plc is in receipt of the following major shareholding notifications as at 25 November 2025:

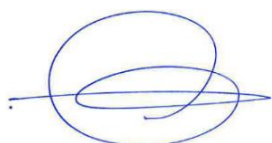
Registered shareholder	Registered address	Holding of ordinary shares & corresponding voting rights	Holding % (new)	Holding % (previous)
AROM Holdings Limited	The Archbishop's Curia, St Calcedonius Square, Floriana, Malta	208,601,350	42.95	54.67
APS Bank Clients A/C (obo underlying investors)	APS Centre, Tower Street, B'Kara, Malta	27,467,805	5.66	1.61

##### *Updated Issued Share Capital*

Consequent to the allotment and listing of the new shares, the issued share capital and corresponding voting rights of the Bank are of 485,642,086 ordinary shares, of which the Qualifying Shareholders are AROM Holdings Limited and the Diocese of Gozo with 42.95% and 10.31%, respectively.

A copy of the two major holdings notification forms and an updated shareholding structure is available on the Bank's website: <https://www.apsbank.com.mt/investor-relations/>.

#### Unquote



Graziella Bray B.A., LL.D, FCG  
 Company Secretary