

COMPANY ANNOUNCEMENT

GRAND HARBOUR MARINA P.L.C. (THE "COMPANY")

Buy-back: 7% Bonds 2017-2020

Date of Announcement06 May 2014Reference97/2014Listing RuleLR 5.16

QUOTE

The Company announces that it has, on the 30 April 2014, purchased €7,100 of its 7% Bonds 2017-2020 from its bondholders. In accordance with Section 38.10 of the Company Prospectus dated 25 January 2010, these purchased Bonds will be cancelled forthwith and may not be re-issued or re-sold.

UNQUOTE

Signed:

Louis de Gabriele Company Secretary