

Medserv p.l.c.
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COMPANY ANNOUNCEMENT

Medserv p.l.c.

Admission of Notes on Official List of Malta Stock Exchange

Date of Announcement Reference 14 October 2013 85/2013

The following is a company announcement issued by Medserv p.l.c. (the "**Company**") pursuant to Chapter 5 of the Listing Rules.

QUOTE

The Company is pleased to announce that the €13,000,0000 6% Notes 2020/2023 were issued by the Company on the 11 October 2013 and have today been admitted to the official list of the Malta Stock Exchange. Dealing in these Notes is expected to commence tomorrow, that is, 15 October 2013.

UNQUOTE

Signed:

Louis de Gabriele Company Secretary



Co. Reg. No.: C28847