

Annex 1**ISSUER'S GENERAL DATA**

Reporting period:

01.01.2025

to

30.06.2025

Year:

2025

Quarter:

2.

Quarterly financial statements

Registration number (MB):

01437518

Issuer's home Member

State code:

HR

Entity's registration
number (MBS):

080286194

Personal identification
number (OIB):

28466564680

LEI:

74780010K3F620YZZ529

Institution
code:

101766

Name of the issuer: CIAK Grupa d.d.

Postcode and town:

10090

Zagreb

Street and house number:

Savska opatovina 36

E-mail address:

investitori@ciak.hr

Web address:

www.ciak.hr

Number of employees
(end of the reporting

111

Consolidated report:

KN

(KN-not consolidated/KD-consolidated)

Audited:

RN

(RN-not audited/RD-audited)

Names of subsidiaries (according to IFRS):

Registered office:

MB:

Bookkeeping firm:

(Yes/No)

(name of the bookkeeping firm)

Contact person: Ivana Matijević

(only name and surname of the contact person)

Telephone: 01/3463-521

E-mail address:

investitori@ciak.hr

Audit firm:

(name of the audit firm)

Certified auditor:

(name and surname)

BALANCE SHEET
balance as at 30.06.2025

in EUR

| Submitter: CIAK Grupa d.d. | | | |
|--|------------|---|---|
| Item | ADP code | Last day of the preceding business year | At the reporting date of the current period |
| 1 | 2 | 3 | 4 |
| A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID | 001 | | |
| B) FIXED ASSETS (ADP 003+010+020+031+036) | 002 | 112.477.933 | 117.147.053 |
| I INTANGIBLE ASSETS (ADP 004 to 009) | 003 | 297.540 | 356.188 |
| 1 Research and development | 004 | 0 | 0 |
| 2 Concessions, patents, licences, trademarks, software and other rights | 005 | 56.765 | 87.021 |
| 3 Goodwill | 006 | 0 | 0 |
| 4 Advances for the purchase of intangible assets | 007 | 0 | 0 |
| 5 Intangible assets in preparation | 008 | 240.775 | 268.384 |
| 6 Other intangible assets | 009 | 0 | 783 |
| II TANGIBLE ASSETS (ADP 011 to 019) | 010 | 2.128.836 | 1.957.867 |
| 1 Land | 011 | 1.465.680 | 1.465.680 |
| 2 Buildings | 012 | 0 | 0 |
| 3 Plant and equipment | 013 | 42.658 | 51.058 |
| 4 Tools, working inventory and transportation assets | 014 | 32.499 | 27.998 |
| 5 Biological assets | 015 | 0 | 0 |
| 6 Advances for the purchase of tangible assets | 016 | 0 | 0 |
| 7 Tangible assets in preparation | 017 | 6.170 | 33.394 |
| 8 Other tangible assets | 018 | 168.751 | 150.211 |
| 9 Investment property | 019 | 413.078 | 229.526 |
| III FIXED FINANCIAL ASSETS (ADP 021 to 030) | 020 | 110.029.769 | 114.811.210 |
| 1 Investments in holdings (shares) of undertakings within the group | 021 | 46.488.858 | 62.488.858 |
| 2 Investments in other securities of undertakings within the group | 022 | 0 | 0 |
| 3 Loans, deposits, etc. to undertakings within the group | 023 | 63.538.522 | 52.319.963 |
| 4. Investments in holdings (shares) of companies linked by virtue of participating interests | 024 | 0 | 0 |
| 5 Investment in other securities of companies linked by virtue of participating interests | 025 | 0 | 0 |
| 6 Loans, deposits etc. to companies linked by virtue of participating interests | 026 | 0 | 0 |
| 7 Investments in securities | 027 | 0 | 0 |
| 8 Loans, deposits, etc. given | 028 | 2.389 | 2.389 |
| 9 Other investments accounted for using the equity method | 029 | 0 | 0 |
| 10 Other fixed financial assets | 030 | 0 | 0 |
| IV RECEIVABLES (ADP 032 to 035) | 031 | 0 | 0 |
| 1 Receivables from undertakings within the group | 032 | 0 | 0 |
| 2 Receivables from companies linked by virtue of participating interests | 033 | 0 | 0 |
| 3 Customer receivables | 034 | 0 | 0 |
| 4 Other receivables | 035 | 0 | 0 |
| V DEFERRED TAX ASSETS | 036 | 21.788 | 21.788 |
| C) CURRENT ASSETS (ADP 038+046+053+063) | 037 | 14.508.800 | 10.265.017 |
| I INVENTORIES (ADP 039 to 045) | 038 | 0 | 0 |
| 1 Raw materials and consumables | 039 | | 0 |
| 2 Work in progress | 040 | | 0 |

| | | | |
|---|-----|-------------|-------------|
| 3 Finished goods | 041 | | 0 |
| 4 Merchandise | 042 | | 0 |
| 5 Advances for inventories | 043 | | 0 |
| 6 Fixed assets held for sale | 044 | | 0 |
| 7 Biological assets | 045 | | 0 |
| II RECEIVABLES (ADP 047 to 052) | 046 | 4.650.602 | 4.162.079 |
| 1 Receivables from undertakings within the group | 047 | 4.451.442 | 3.980.073 |
| 2 Receivables from companies linked by virtue of participating interests | 048 | 0 | 0 |
| 3 Customer receivables | 049 | 16.099 | 18.271 |
| 4 Receivables from employees and members of the undertaking | 050 | 14.180 | 16.065 |
| 5 Receivables from government and other institutions | 051 | 105.032 | 119.827 |
| 6 Other receivables | 052 | 63.849 | 27.843 |
| III CURRENT FINANCIAL ASSETS (ADP 054 to 062) | 053 | 2.724.741 | 2.710.291 |
| 1 Investments in holdings (shares) of undertakings within the group | 054 | 0 | 0 |
| 2 Investments in other securities of undertakings within the group | 055 | 0 | 0 |
| 3 Loans, deposits, etc. to undertakings within the group | 056 | 2.724.741 | 2.710.291 |
| 4 Investments in holdings (shares) of companies linked by virtue of participating interests | 057 | 0 | 0 |
| 5 Investment in other securities of companies linked by virtue of participating interests | 058 | 0 | 0 |
| 6 Loans, deposits etc. to companies linked by virtue of participating interests | 059 | 0 | 0 |
| 7 Investments in securities | 060 | 0 | 0 |
| 8 Loans, deposits, etc. given | 061 | 0 | 0 |
| 9 Other financial assets | 062 | 0 | 0 |
| IV CASH AT BANK AND IN HAND | 063 | 7.133.457 | 3.392.647 |
| D) PREPAID EXPENSES AND ACCRUED INCOME | 064 | 11.328 | 98.382 |
| E) TOTAL ASSETS (ADP 001+002+037+064) | 065 | 126.998.061 | 127.510.452 |
| OFF-BALANCE SHEET ITEMS | 066 | | |
| LIABILITIES | | | |
| A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086+089) | 067 | 62.823.767 | 64.630.279 |
| I INITIAL (SUBSCRIBED) CAPITAL | 068 | 26.215.395 | 26.215.395 |
| II CAPITAL RESERVES | 069 | 26.913.286 | 26.913.286 |
| III RESERVES FROM PROFIT (ADP 071+072-073+074+075) | 070 | 769.447 | 1.046.266 |
| 1 Legal reserves | 071 | 769.447 | 1.046.266 |
| 2 Reserves for treasury shares | 072 | 126.409 | 0 |
| 3 Treasury shares and holdings (deductible item) | 073 | -126.409 | 0 |
| 4 Statutory reserves | 074 | 0 | 0 |
| 5 Other reserves | 075 | 0 | 0 |
| IV REVALUATION RESERVES | 076 | | |
| V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082) | 077 | 0 | 0 |
| 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) | 078 | | 0 |
| 2 Cash flow hedge - effective portion | 079 | | 0 |
| 3 Hedge of a net investment in a foreign operation - effective portion | 080 | | 0 |
| 4 Other fair value reserves | 081 | | 0 |
| 5 Exchange differences arising from the translation of foreign operations (consolidation) | 082 | | 0 |
| VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) | 083 | 3.389.266 | 4.235.908 |
| 1 Retained profit | 084 | 3.389.266 | 4.235.908 |
| 2 Loss brought forward | 085 | | 0 |

| | | | |
|---|-----|-------------|-------------|
| VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) | 086 | 5.536.373 | 6.219.424 |
| 1 Profit for the business year | 087 | 5.536.373 | 6.219.424 |
| 2 Loss for the business year | 088 | | 0 |
| VIII MINORITY (NON-CONTROLLING) INTEREST | 089 | | 0 |
| B) PROVISIONS (ADP 091 to 096) | 090 | 0 | 0 |
| 1 Provisions for pensions, termination benefits and similar obligations | 091 | | 0 |
| 2 Provisions for tax liabilities | 092 | | 0 |
| 3 Provisions for ongoing legal cases | 093 | | 0 |
| 4 Provisions for renewal of natural resources | 094 | | 0 |
| 5 Provisions for warranty obligations | 095 | | 0 |
| 6 Other provisions | 096 | | 0 |
| C) LONG-TERM LIABILITIES (ADP 098 to 108) | 097 | 52.896.013 | 48.167.815 |
| 1 Liabilities to undertakings within the group | 098 | 0 | 0 |
| 2 Liabilities for loans, deposits, etc. of undertakings within the group | 099 | 3.617.601 | 1.867.601 |
| 3 Liabilities to companies linked by virtue of participating interests | 100 | 0 | 0 |
| 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests | 101 | 0 | 0 |
| 5 Liabilities for loans, deposits etc. | 102 | 47.179 | 47.179 |
| 6 Liabilities to banks and other financial institutions | 103 | 49.231.233 | 46.253.035 |
| 7 Liabilities for advance payments | 104 | 0 | 0 |
| 8 Liabilities to suppliers | 105 | 0 | 0 |
| 9 Liabilities for securities | 106 | 0 | 0 |
| 10 Other long-term liabilities | 107 | 0 | 0 |
| 11 Deferred tax liability | 108 | 0 | 0 |
| D) SHORT-TERM LIABILITIES (ADP 110 to 123) | 109 | 11.049.694 | 14.687.632 |
| 1 Liabilities to undertakings within the group | 110 | 144.632 | 127.238 |
| 2 Liabilities for loans, deposits, etc. of undertakings within the group | 111 | 0 | 0 |
| 3 Liabilities to companies linked by virtue of participating interests | 112 | 0 | 0 |
| 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests | 113 | 0 | 0 |
| 5 Liabilities for loans, deposits etc. | 114 | 377.913 | 195.398 |
| 6 Liabilities to banks and other financial institutions | 115 | 9.045.064 | 9.019.536 |
| 7 Liabilities for advance payments | 116 | 0 | 0 |
| 8 Liabilities to suppliers | 117 | 217.076 | 0 |
| 9 Liabilities for securities | 118 | 0 | 0 |
| 10 Liabilities to employees | 119 | 474.372 | 194.160 |
| 11 Taxes, contributions and similar liabilities | 120 | 627.007 | 286.505 |
| 12 Liabilities arising from the share in the result | 121 | 1.123 | 4.542.957 |
| 13 Liabilities arising from fixed assets held for sale | 122 | 0 | 0 |
| 14 Other short-term liabilities | 123 | 162.507 | 321.838 |
| E) ACCRUALS AND DEFERRED INCOME | 124 | 228.587 | 24.726 |
| F) TOTAL – LIABILITIES (ADP 067+090+097+109+124) | 125 | 126.998.061 | 127.510.452 |
| G) OFF-BALANCE SHEET ITEMS | 126 | | |

STATEMENT OF PROFIT OR LOSS
for the period 01.01.2025. to 30.06.2025.

in EUR

Submitter: **CIAK Grupa d.d.**

| Item | ADP code | Same period of the previous year | | Current period | |
|---|------------|----------------------------------|------------------|------------------|------------------|
| | | Cumulative | Quarter | Cumulative | Quarter |
| 1 | 2 | 3 | 4 | 5 | 6 |
| I OPERATING INCOME (ADP 002 to 006) | 001 | 2.388.069 | 1.246.024 | 2.885.813 | 1.459.668 |
| 1 Income from sales with undertakings within the group | 002 | 2.353.524 | 1.221.806 | 2.856.817 | 1.441.604 |
| 2 Income from sales (outside group) | 003 | 2.855 | 2.080 | 1.832 | 916 |
| 3 Income from the use of own products, goods and services | 004 | 0 | 0 | 0 | 0 |
| 4 Other operating income with undertakings within the group | 005 | 1.323 | 1.079 | 9.518 | 9.219 |
| 5 Other operating income (outside the group) | 006 | 30.367 | 21.059 | 17.646 | 7.929 |
| II OPERATING EXPENSES (ADP 08+009+013+017+018+019+022+029) | 007 | 2.664.282 | 1.378.652 | 2.894.565 | 1.450.359 |
| 1 Changes in inventories of work in progress and finished goods | 008 | | | | |
| 2 Material costs (ADP 010 to 012) | 009 | 55.410 | 34.268 | 99.043 | 51.045 |
| a) Costs of raw materials and consumables | 010 | 55.410 | 34.268 | 99.043 | 51.045 |
| b) Costs of goods sold | 011 | 0 | 0 | 0 | 0 |
| c) Other external costs | 012 | 0 | 0 | 0 | 0 |
| 3 Staff costs (ADP 014 to 016) | 013 | 1.729.939 | 863.431 | 1.924.393 | 972.867 |
| a) Net salaries and wages | 014 | 923.094 | 486.384 | 1.047.287 | 528.212 |
| b) Tax and contributions from salary costs | 015 | 590.520 | 303.983 | 698.726 | 352.969 |
| c) Contributions on salaries | 016 | 216.325 | 73.064 | 178.380 | 91.686 |
| 4 Depreciation | 017 | 214.477 | 110.973 | 218.049 | 109.152 |
| 5 Other costs | 018 | 664.456 | 369.980 | 653.080 | 317.295 |
| 6 Value adjustments (ADP 020+021) | 019 | 0 | 0 | 0 | 0 |
| a) fixed assets other than financial assets | 020 | | | | |
| b) current assets other than financial assets | 021 | | | | |
| 7 Provisions (ADP 023 to 028) | 022 | 0 | 0 | 0 | 0 |
| a) Provisions for pensions, termination benefits and similar obligations | 023 | | | 0 | 0 |
| b) Provisions for tax liabilities | 024 | | | 0 | 0 |
| c) Provisions for ongoing legal cases | 025 | | | 0 | 0 |
| d) Provisions for renewal of natural resources | 026 | | | 0 | 0 |
| e) Provisions for warranty obligations | 027 | | | 0 | 0 |
| f) Other provisions | 028 | | | 0 | 0 |
| 8 Other operating expenses | 029 | | | 0 | 0 |
| III FINANCIAL INCOME (ADP 031 to 040) | 030 | 6.120.959 | 5.980.872 | 7.570.551 | 6.804.343 |
| 1 Income from investments in holdings (shares) of undertakings within the group | 031 | 5.828.188 | 5.828.188 | 6.032.814 | 6.032.814 |
| 2 Income from investments in holdings (shares) of companies linked by virtue of participating interests | 032 | 0 | 0 | 0 | 0 |
| 3 Income from other long-term financial investment and loans granted to undertakings within the group | 033 | 289.884 | 151.935 | 1.484.116 | 751.021 |
| 4 Other interest income from operations with undertakings within the group | 034 | 0 | 0 | 0 | 0 |
| 5 Exchange rate differences and other financial income from operations with undertakings within the group | 035 | 0 | 0 | 0 | 0 |
| 6 Income from other long-term financial investments and loans | 036 | 0 | 0 | 0 | 0 |
| 7 Other interest income | 037 | 2.887 | 749 | 53.620 | 20.508 |
| 8 Exchange rate differences and other financial income | 038 | 0 | 0 | 1 | 0 |
| 9 Unrealised gains (income) from financial assets | 039 | 0 | 0 | 0 | 0 |
| 10 Other financial income | 040 | 0 | 0 | 0 | 0 |
| IV FINANCIAL EXPENSES (ADP 042 to 048) | 041 | 32.184 | 23.387 | 1.301.412 | 623.121 |
| 1 Interest expenses and similar expenses with undertakings within the group | 042 | 19.676 | 11.751 | 74.637 | 40.058 |
| 2 Exchange rate differences and other expenses from operations with undertakings within the group | 043 | 0 | 0 | 0 | 0 |
| 3 Interest expenses and similar expenses | 044 | 12.508 | 11.636 | 1.226.749 | 583.058 |
| 4 Exchange rate differences and other expenses | 045 | 0 | 0 | 26 | 5 |
| 5 Unrealised losses (expenses) from financial assets | 046 | 0 | 0 | 0 | 0 |
| 6 Value adjustments of financial assets (net) | 047 | 0 | 0 | 0 | 0 |
| 7 Other financial expenses | 048 | 0 | 0 | 0 | 0 |
| V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS | 049 | 0 | 0 | 0 | 0 |

| | | | | | |
|---|------------|-----------|-----------|------------|-----------|
| VI SHARE IN PROFIT FROM JOINT VENTURES | 050 | 0 | 0 | 0 | 0 |
| VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST | 051 | 0 | 0 | 0 | 0 |
| VIII SHARE IN LOSS OF JOINT VENTURES | 052 | 0 | 0 | 0 | 0 |
| IX TOTAL INCOME (ADP 001+030+049 +050) | 053 | 8.509.028 | 7.226.896 | 10.456.364 | 8.264.011 |
| X TOTAL EXPENDITURE (ADP 007+041+051 + 052) | 054 | 2.696.466 | 1.402.039 | 4.195.977 | 2.073.480 |
| XI PRE-TAX PROFIT OR LOSS (ADP 053-054) | 055 | 5.812.562 | 5.824.857 | 6.260.387 | 6.190.531 |
| 1 Pre-tax profit (ADP 053-054) | 056 | 5.812.562 | 5.824.857 | 6.260.387 | 6.190.531 |
| 2 Pre-tax loss (ADP 054-053) | 057 | 0 | 0 | 0 | 0 |
| XII INCOME TAX | 058 | | | 40.963 | 28.389 |
| XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059) | 059 | 5.812.562 | 5.824.857 | 6.219.424 | 6.162.142 |
| 1 Profit for the period (ADP 055-059) | 060 | 5.812.562 | 5.824.857 | 6.219.424 | 6.162.142 |
| 2 Loss for the period (ADP 059-055) | 061 | 0 | 0 | 0 | 0 |
| DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations) | | | | | |
| XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (ADP 063-064) | 062 | 0 | 0 | 0 | 0 |
| 1 Pre-tax profit from discontinued operations | 063 | | | | |
| 2 Pre-tax loss on discontinued operations | 064 | | | | |
| XV INCOME TAX OF DISCONTINUED OPERATIONS | 065 | | | | |
| 1 Discontinued operations profit for the period (ADP 062-065) | 066 | | | | |
| 2 Discontinued operations loss for the period (ADP 065-062) | 067 | | | | |
| TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations) | | | | | |
| XVI PRE-TAX PROFIT OR LOSS (ADP 055-+062) | 068 | | | | |
| 1 Pre-tax profit (ADP 068) | 069 | | | | |
| 2 Pre-tax loss (ADP 068) | 070 | | | | |
| XVII INCOME TAX (ADP 058+065) | 071 | | | | |
| XVIII PROFIT OR LOSS FOR THE PERIOD (ADP 068-071) | 072 | | | | |
| 1 Profit for the period (ADP 068-071) | 073 | | | | |
| 2 Loss for the period (ADP 071-068) | 074 | | | | |
| APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements) | | | | | |
| XIX PROFIT OR LOSS FOR THE PERIOD (ADP 076+077) | 075 | 0 | 0 | 0 | 0 |
| 1 Attributable to owners of the parent | 076 | | | | |
| 2 Attributable to minority (non-controlling) interest | 077 | | | | |
| STATEMENT OF OTHER COMPREHENSIVE INCOME (to be filled in by undertakings subject to IFRS) | | | | | |
| I PROFIT OR LOSS FOR THE PERIOD | 078 | 5.812.562 | 5.824.857 | 6.219.424 | 6.162.142 |
| II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 80+ 87) | 079 | 0 | 0 | 0 | 0 |
| III Items that will not be reclassified to profit or loss (ADP 081 to 085) | 080 | 0 | 0 | 0 | 0 |
| 1 Changes in revaluation reserves of fixed tangible and intangible assets | 081 | | | | |
| 2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income | 082 | | | | |
| 3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk | 083 | | | | |
| 4 Actuarial gains/losses on the defined benefit obligation | 084 | | | | |
| 5 Other items that will not be reclassified | 085 | | | | |
| 6 Income tax relating to items that will not be reclassified | 086 | | | | |
| IV Items that may be reclassified to profit or loss (ADP 088 to 095) | 087 | 0 | 0 | 0 | 0 |
| 1 Exchange rate differences from translation of foreign operations | 088 | | | | |
| 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income | 089 | | | | |
| 3 Profit or loss arising from effective cash flow hedging | 090 | | | | |
| 4 Profit or loss arising from effective hedge of a net investment in a foreign operation | 091 | | | | |
| 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests | 092 | | | | |
| 6 Changes in fair value of the time value of option | 093 | | | | |
| 7 Changes in fair value of forward elements of forward contracts | 094 | | | | |
| 8 Other items that may be reclassified to profit or loss | 095 | | | | |
| 9 Income tax relating to items that may be reclassified to profit or loss | 096 | | | | |

| | | | | | |
|--|-----|-----------|-----------|-----------|-----------|
| V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087-086 - 096) | 097 | 0 | 0 | 0 | 0 |
| VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097) | 098 | 5.812.562 | 5.824.857 | 6.219.424 | 6.162.142 |
| APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements) | | | | | |
| VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 100+101) | 099 | 0 | 0 | 0 | 0 |
| 1 Attributable to owners of the parent | 100 | | | | |
| 2 Attributable to minority (non-controlling) interest | 101 | | | | |

STATEMENT OF CASH FLOWS - indirect method
for the period 01.01.2025. to 30.06.2025.

in EUR

| Submitter: CIAK Grupa d.d. | | | |
|--|------------|----------------------------------|--------------------|
| Item | ADP code | Same period of the previous year | Current period |
| 1 | 2 | 3 | 4 |
| Cash flow from operating activities | | | |
| 1 Pre-tax profit | 001 | 5.812.562 | 6.260.387 |
| 2 Adjustments (ADP 003 to 010): | 002 | -5.839.582 | -5.921.070 |
| a) Depreciation | 003 | 214.477 | 218.049 |
| b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets | 004 | 0 | 0 |
| c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets | 005 | 0 | 0 |
| d) Interest and dividend income | 006 | -6.120.959 | -7.570.551 |
| e) Interest expenses | 007 | 32.184 | 1.301.386 |
| f) Provisions | 008 | 0 | 0 |
| g) Exchange rate differences (unrealised) | 009 | 0 | -2 |
| h) Other adjustments for non-cash transactions and unrealised gains and losses | 010 | 34.716 | 130.048 |
| I Cash flow increase or decrease before changes in working capital (ADP 001+002) | 011 | -27.020 | 339.317 |
| 3 Changes in the working capital (ADP 013 to 016) | 012 | 860.947 | 225.748 |
| a) Increase or decrease in short-term liabilities | 013 | 36.637 | -941.799 |
| b) Increase or decrease in short-term receivables | 014 | 824.310 | 1.167.547 |
| c) Increase or decrease in inventories | 015 | 0 | 0 |
| d) Other increase or decrease in working capital | 016 | 0 | 0 |
| II Cash from operations (ADP 011+012) | 017 | 833.927 | 565.065 |
| 4 Interest paid | 018 | -35.844 | -1.300.268 |
| 5 Income tax paid | 019 | 0 | -14.577 |
| A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019) | 020 | 798.083 | -749.780 |
| Cash flow from investment activities | | | |
| 1 Cash receipts from sales of fixed tangible and intangible assets | 021 | 0 | 0 |
| 2 Cash receipts from sales of financial instruments | 022 | 0 | 0 |
| 3 Interest received | 023 | 292.771 | 1.537.737 |
| 4 Dividends received | 024 | 0 | 0 |
| 5 Cash receipts from repayment of loans and deposits | 025 | 5.625.602 | 22.003.772 |
| 6 Other cash receipts from investment activities | 026 | 0 | 0 |
| III Total cash receipts from investment activities (ADP 021 to 026) | 027 | 5.918.373 | 23.541.509 |
| 1 Cash payments for the purchase of fixed tangible and intangible assets | 028 | -23.795 | -105.729 |
| 2 Cash payments for the acquisition of financial instruments | 029 | 0 | 0 |
| 3 Cash payments for loans and deposits for the period | 030 | -10.177.200 | -21.467.650 |
| 4 Acquisition of a subsidiary, net of cash acquired | 031 | 0 | 0 |
| 5 Other cash payments from investment activities | 032 | 0 | 0 |
| IV Total cash payments from investment activities (ADP 028 to 032) | 033 | -10.200.995 | -21.573.379 |
| B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033) | 034 | -4.282.622 | 1.968.130 |
| Cash flow from financing activities | | | |

| | | | |
|---|------------|------------------|-------------------|
| 1 Cash receipts from the increase in initial (subscribed) capital | 035 | 0 | 0 |
| 2 Cash receipts from the issue of equity financial instruments and debt financial instruments | 036 | 0 | 0 |
| 3 Cash receipts from credit principals, loans and other borrowings | 037 | 4.981.154 | 3.550.000 |
| 4 Other cash receipts from financing activities | 038 | 0 | 0 |
| V Total cash receipts from financing activities (ADP 035 to 038) | 039 | 4.981.154 | 3.550.000 |
| 1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments | 040 | -394.950 | -8.298.190 |
| 2 Cash payments for dividends | 041 | 0 | 0 |
| 3 Cash payments for finance lease | 042 | -182.999 | -210.970 |
| 4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital | 043 | 0 | 0 |
| 5 Other cash payments from financing activities | 044 | 0 | 0 |
| VI Total cash payments from financing activities (ADP 040 to 044) | 045 | -577.949 | -8.509.160 |
| C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045) | 046 | 4.403.205 | -4.959.160 |
| 1 Unrealised exchange rate differences in respect of cash and cash equivalents | 047 | | |
| D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047) | 048 | 918.666 | -3.740.810 |
| E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD | 049 | 2.166.132 | 7.133.457 |
| F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD(ADP 048+049) | 050 | 3.084.798 | 3.392.647 |

STATEMENT OF CASH FLOWS - direct method
for the period ____ to ____

in EUR

| Submitter: _____ | | | |
|---|------------|----------------------------------|----------------|
| Item | ADP code | Same period of the previous year | Current period |
| 1 | 2 | 3 | 4 |
| Cash flow from operating activities | | | |
| 1 Cash receipts from customers | 001 | | |
| 2 Cash receipts from royalties, fees, commissions and other revenue | 002 | | |
| 3 Cash receipts from insurance premiums | 003 | | |
| 4 Cash receipts from tax refund | 004 | | |
| 5 Other cash receipts from operating activities | 005 | | |
| I Total cash receipts from operating activities (ADP 001 to 005) | 006 | 0 | 0 |
| 1 Cash payments to suppliers | 007 | | |
| 2 Cash payments to employees | 008 | | |
| 3 Cash payments for insurance premiums | 009 | | |
| 4 Interest paid | 010 | | |
| 5 Income tax paid | 011 | | |
| 6 Other cash payments from operating activities | 012 | | |
| II Total cash payments from operating activities (ADP 007 to 012) | 013 | 0 | 0 |
| A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 006 + 013) | 014 | 0 | 0 |
| Cash flow from investment activities | | | |
| 1 Cash receipts from sales of fixed tangible and intangible assets | 015 | | |
| 2 Cash receipts from sales of financial instruments | 016 | | |
| 3 Interest received | 017 | | |
| 4 Dividends received | 018 | | |
| 5 Cash receipts from the repayment of loans and deposits | 019 | | |
| 6 Other cash receipts from investment activities | 020 | | |
| III Total cash receipts from investment activities (ADP 015 to 020) | 021 | 0 | 0 |
| 1 Cash payments for the purchase of fixed tangible and intangible assets | 022 | | |
| 2 Cash payments for the acquisition of financial instruments | 023 | | |
| 3 Cash payments for loans and deposits | 024 | | |
| 4 Acquisition of a subsidiary, net of cash acquired | 025 | | |
| 5 Other cash payments from investment activities | 026 | | |
| IV Total cash payments from investment activities (ADP 022 to 026) | 027 | 0 | 0 |
| B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 021 + 027) | 028 | 0 | 0 |
| Cash flow from financing activities | | | |
| 1 Cash receipts from the increase in initial (subscribed) capital | 029 | | |
| 2 Cash receipts from the issue of equity financial instruments and debt financial instruments | 030 | | |
| 3 Cash receipts from credit principals, loans and other borrowings | 031 | | |
| 4 Other cash receipts from financing activities | 032 | | |
| V Total cash receipts from financing activities (ADP 029 to 032) | 033 | 0 | 0 |
| 1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments | 034 | | |
| 2 Cash payments for dividends | 035 | | |
| 3 Cash payments for finance lease | 036 | | |
| 4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital | 037 | | |
| 5 Other cash payments from financing activities | 038 | | |
| VI Total cash payments from financing activities (ADP 034 to 038) | 039 | 0 | 0 |
| C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 033 + 039) | 040 | 0 | 0 |
| 1 Unrealised exchange rate differences in respect of cash and cash equivalents | 041 | | |
| D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 014 + 028 + 040 + 041) | 042 | 0 | 0 |
| E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD | 043 | | |
| F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (042+043) | 044 | 0 | 0 |

STATEMENT OF CHANGES IN EQUITY
for the period from **01.01.2025** to **30.06.2025**

in EUR

| Item | ADP code | Attributable to owners of the parent | | | | | | | | | | ESOP | | Total capital and reserves | | | | | |
|--|----------|--------------------------------------|------------------|----------------|------------------------------|--|--------------------|----------------|----------------------|--|-------------------------------------|--|---------------------------|----------------------------|--|--|-----------------------------------|--|-------------------------------------|
| | | Initial (subscribed) capital | Capital reserves | Legal reserves | Reserves for treasury shares | Treasury shares and holdings (deductible item) | Statutory reserves | Other reserves | Revaluation reserves | Fair value of financial assets through other comprehensive income (available for sale) | Cash flow hedge - effective portion | Hedge of a net investment in a foreign operation - effective portion | Other fair value reserves | | Exchange rate differences from translation of foreign operations | Retained profit / loss brought forward | Profit/loss for the business year | Total attributable to owners of the parent | Minority (non-controlling) interest |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 (3 to 6 + 7 + 8 to 17) | 19 | 20 (18+19) |
| Previous period | | | | | | | | | | | | | | | | | | | |
| 1 Balance on the first day of the previous business year | 01 | 26.215.395 | 26.913.286 | 453.900 | 183.457 | 33.740 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 889.543 | 6.310.949 | 60.932.790 | | 60.932.790 |
| 2 Changes in accounting policies | 02 | | | | | | | | | | | | | | | | 0 | | 0 |
| 3 Correction of errors | 03 | | | | | | | | | | | | | | | | 0 | | 0 |
| 4 Balance on the first day of the previous business year (restated) (ADP 01 to 03) | 04 | 26.215.395 | 26.913.286 | 453.900 | 183.457 | 33.740 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 889.543 | 6.310.949 | 60.932.790 | 0 | 60.932.790 |
| 5 Profit/loss of the period | 05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 5.536.373 | 5.536.373 | | 5.536.373 |
| 6 Exchange rate differences from translation of foreign operations | 06 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 7 Changes in revaluation reserves of fixed tangible and intangible assets | 07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale) | 08 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 9 Profit or loss arising from effective cash flow hedge | 09 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 10 Profit or loss arising from effective hedge of a net investment in a foreign operation | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 11 Share in other comprehensive income/loss of companies linked by virtue of participating interests | 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 12 Actuarial gains/losses on the defined benefit obligation | 12 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 13 Other changes in equity unrelated to owners | 13 | | | | | | | | | | | | | | 59.495 | | 85.459 | | 85.459 |
| 14 Tax on transactions recognised directly in equity | 14 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit) | 15 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure | 16 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 17 Decrease in initial (subscribed) capital arising from the reinvestment of profit | 17 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 18 Redemption of treasury shares/holdings | 18 | | | | | | | | | | | | | | | | -175.681 | | -175.681 |
| 19 Payments from members/shareholders | 19 | | | | | 175.681 | | | | | | | | | | | 0 | 0 | |
| 20 Payment of share in profit/dividend | 20 | | | | | | | | | | | | | | -3.555.174 | | -3.555.174 | | -3.555.174 |
| 21 Other distributions and payments to members/shareholders | 21 | | | | | | | | | | | | | | | | 0 | 0 | |
| 22 Transfer to reserves according to the annual schedule | 22 | | | | 315.547 | | | | | | | | | | 5.995.402 | -6.310.949 | 0 | 0 | |
| 23 Increase in reserves arising from the pre-bankruptcy settlement procedure | 23 | | | | | | | | | | | | | | | | 0 | 0 | |
| 24 Balance on the last day of the previous business year reporting period (ADP 04 to 23) | 24 | 26.215.395 | 26.913.286 | 769.447 | 126.409 | 126.409 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.389.266 | 5.536.373 | 62.823.767 | 0 | 62.823.767 |
| APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS) | | | | | | | | | | | | | | | | | | | |
| I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14) | 25 | 0 | 0 | 0 | -57.048 | -83.012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 59.495 | 0 | 85.459 | 0 | 85.459 |
| II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25) | 26 | 0 | 0 | 0 | -57.048 | -83.012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 59.495 | 5.536.373 | 5.621.832 | 0 | 5.621.832 |
| III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23) | 27 | 0 | 0 | 315.547 | 0 | 175.681 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.440.228 | -6.310.949 | -3.730.856 | 0 | -3.730.856 |
| Current period | | | | | | | | | | | | | | | | | | | |
| 1 Balance on the first day of the current business year | 28 | 26.215.395 | 26.913.286 | 769.447 | 126.409 | 126.409 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.389.266 | 5.536.373 | 62.823.767 | | 62.823.767 |
| 2 Changes in accounting policies | 29 | | | | | | | | | | | | | | | | 0 | | 0 |
| 3 Correction of errors | 30 | | | | | | | | | | | | | | | | 0 | | 0 |
| 4 Balance on the first day of the current business year (restated) (ADP 28 to 30) | 31 | 26.215.395 | 26.913.286 | 769.447 | 126.409 | 126.409 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.389.266 | 5.536.373 | 62.823.767 | 0 | 62.823.767 |
| 5 Profit/loss of the period | 32 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 6.219.424 | 6.219.424 | | 6.219.424 |
| 6 Exchange rate differences from translation of foreign operations | 33 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 7 Changes in revaluation reserves of fixed tangible and intangible assets | 34 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale) | 35 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 9 Profit or loss arising from effective cash flow hedge | 36 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 10 Profit or loss arising from effective hedge of a net investment in a foreign operation | 37 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 11 Share in other comprehensive income/loss of companies linked by virtue of participating interests | 38 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 12 Actuarial gains/losses on the defined benefit obligation | 39 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 |
| 13 Other changes in equity unrelated to owners | 40 | | | | | | | | | | | | | | | | 0 | | 0 |
| 14 Tax on transactions recognised directly in equity | 41 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 130.045 | | 130.045 | | 130.045 |
| 15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit) | 42 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure | 43 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 17 Decrease in initial (subscribed) capital arising from the reinvestment of profit | 44 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 18 Redemption of treasury shares/holdings | 45 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 19 Payments from members/shareholders | 46 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 20 Payment of share in profit/dividend | 47 | | | | | | | | | | | | | | -4.542.957 | | -4.542.957 | | -4.542.957 |
| 21 Other distributions and payments to members/shareholders | 48 | | | | | | | | | | | | | | | 0 | 0 | | 0 |
| 22 Carryforward per annual plane | 49 | | | | 276.819 | | | | | | | | | | 5.259.554 | -5.536.373 | 0 | 0 | |
| 23 Increase in reserves arising from the pre-bankruptcy settlement procedure | 50 | | | | | | | | | | | | | | | | 0 | 0 | |
| 24 Balance on the last day of the current business year reporting period (ADP 31 to 50) | 51 | 26.215.395 | 26.913.286 | 1.046.266 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.235.908 | 6.219.424 | 64.630.279 | 0 | 64.630.279 |
| APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS) | | | | | | | | | | | | | | | | | | | |
| I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41) | 52 | 0 | 0 | 0 | -126.409 | -126.409 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 130.045 | 0 | 130.045 | 0 | 130.045 |
| II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 to 52) | 53 | 0 | 0 | 0 | -126.409 | -126.409 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 130.045 | 6.219.424 | 6.349.469 | 0 | 6.349.469 |
| III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50) | 54 | 0 | 0 | 276.819 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 716.597 | -5.536.373 | -4.542.957 | 0 | -4.542.957 |