



ZAGREBAČKA
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Zagreb Stock Exchange

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY
Capital Market Division
Miramarska 24b
10000 Zagreb

ZAGREB STOCK EXCHANGE, Inc.
Ivana Lučića 2a/22
10000 Zagreb

CROATIAN NEWS AGENCY
Marulićev trg 16
10000 Zagreb

WEBSITE OF THE ISSUER

Zagreb, 31 August 2016

Subject: Notification on publication method of the Prospectus of the ordinary shares listing to the Official Market of the Zagreb Stock Exchange, Inc.

- *delivered*

Dear Sir/Madam,

pursuant to the provision of the Article 373, Paragraph 4 of the Capital Market Act (Official Gazette 88/08, 146/08, 74/09, 54/13, 159/13 i 18/15, 110/15), and Article 31 of the Commission Regulation (EC) No. 809/2004 and its amendments, Zagreb Stock Exchange, Inc., Zagreb, Ivana Lučića 2a/22, OIB: 84368186611 (the »Issuer«), hereby announces the notice of publication method for the Prospectus of 4.635.700 ordinary shares listing as personal shares in dematerialized form, each with the nominal value of 10.00 HRK, total nominal value of 46,357,000.00 HRK, to the Official Market of Zagreb Stock Exchange (»Prospectus«).

On 26 August 2016, Croatian Financial Services Supervisory Agency (HANFA) delivered a Decision (Class: UP/I-975-02/16-01/02, Reg. No.: 326-01-770-772-16-12) by which the Issuer's Prospectus is approved.



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Subject of the listing to the Official Market of Zagreb Stock Exchange is a total amount of Issuer's ordinary shares, 4.635.700 of them, each with the nominal value of 10.00 HRK; as registered shares in dematerialized form, identification code: ZB-R-A; ISIN: HRZB00RA0003.

On 26 August 2016, HANFA issued approval of the listing of Issuer's 4.635.700 ordinary shares to the Official Market of Zagreb Stock Exchange (Class: UP/I-975-02/16-01/01, Reg. No. 326-01-770-772-16-7). Listing date and the first day of trading with Issuer's shares will be determined by Zagreb Stock Exchange's decision, within 30 days from the day of receipt the HANFA's decision.

Prospectus was published on 29 August 2016 and is available to the public:

- in electronic form on the website of the Issuer at the following address: www.zse.hr/prospekt
- in printed form, placed at the disposal of public free of charge, at the following address: Zagreb Stock Exchange, Inc., Ivana Lučića 2a/22, Zagreb, every working day (Monday – Friday), during the working hours of the Issuer (from 8:30 to 16:30) in the period of one year from the listing of shares to the Official Market of Zagreb Stock Exchange.

Sincerely yours,

Ivana Gažić

President of the Management Board

Tomislav Gračan

Member of the Management Board