

## Interest Adjustment

To: Oslo Børs  
 Reference: OSE  
 Date: 2017-04-11 16:31:54

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn  | Ny rentesats<br>(Referanse + Margin) | Renteperiode<br>(fra og med – til) | Dager | Ticker |
|--------------|---|--------------------------------------|------------------------------------|-------|--------|
| NO0010682255 | FRN AS Tallink Grupp Senior Unsecured Bond<br>Issue 2013/2018 | <b>5,99%</b> (0,99+5,00)             | 18.04.2017 - 18.07.2017            | 91    | TLG01  |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN         | Official Name   | New Coupon<br>(Reference + Margin) | Period<br>(from and including – to) | Days | Ticker |
|--------------|---|------------------------------------|-------------------------------------|------|--------|
| NO0010682255 | FRN AS Tallink Grupp Senior Unsecured Bond<br>Issue 2013/2018 | <b>5,99%</b> (0,99+5,00)           | 18.04.2017 - 18.07.2017             | 91   | TLG01  |

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug