

Interest Adjustment

To: Oslo Børs
Reference: OSE
Date: 2018-01-16 13:48:50

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats	Renteperiode (fra og med – til)	Dager	Ticker
NO0010682255	FRN AS Tallink Grupp Senior Unsecured Bond Issue 2013/2018	5,85%	18.01.2018 - 18.04.2018	90	TLG01

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon	Period (from and including – to)	Days	Ticker
NO0010682255	FRN AS Tallink Grupp Senior Unsecured Bond Issue 2013/2018	5,85%	18.01.2018 - 18.04.2018	90	TLG01

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Erik Marin-Andresen