

**STATEMENT ON THE MANDATORY NON-COMPETITIVE
OFFICIAL TENDER OFFER IMPLEMENTATION**

1. The offerors:

(first and last name or the company name, legal entity/code, address, telephone/fax numbers)

Natural persons:

Name, surname	Address	Telephone number	Fax number
Irena Ona Miseikienė	Meskerio toju str. 19 c, Vilnius	8 687 98180	N/A
Darius Sulnis	Latviu str. 35, Vilnius	8 698 34781	8 5 279 0530
Ilona Sulniene	Mokyklos str. 52, Vilnius	8 698 34781	8 5 279 0530
Tatjana Sulniene	Biochemiku str. 9, Vilnius	8 698 34781	8 5 279 0530
Alvydas Banys	P. Smugleviciaus str. 20, Vilnius	8 5 219 5638	8 5 219 5788
Indre Miseikyte	Pasaku str. 5, Vilnius	8 687 73773	8 5 279 0530
Greta Miseikyte - Myers	6235 E.Moore Drive Traverse City, MI49684 JAV	8 679 93124	N/A

Legal persons:

The name and legal form	Code	Address	Telephone / fax	E-mail	Website address
LJB Investments, UAB, joint - stock company	300822575	A. Juozapaviciaus str. 9 A, Vilnius	8 5 219 5638/ 8 5 219 5788	Alvydas. banys@ gmail.com	N/A
Lucrum investicija, UAB, joint - stock company	300806471	Seimyniskiu str. 3, Vilnius	8 614 03210	kristina@ invalidalt. com	N/A

2. The offeree company:

(name, address, telephone number and fax number of the company)

The name – the public joint stock company Invalda LT, AB

The legal form of the company – public joint stock company.

The legal entity code – 121304349.

The office registered address – Seimyniskiu str. 1 A, Vilnius.

Tel.: +370 5 279 0601

Fax.: +370 5 279 0530

E - mail address.: info@invalidalt.com

The website address – www.invalidalt.com

3. The tender offer circular was approved by the decision No. 241-140 „On the approval of the tender offer circular of Invalda LT, AB“ taken by the Director of the Supervision Department of the Bank of Lithuania

on June 26, 2013.

(date and number of the decision of the Bank of Lithuania to approve the tender offer circular or to amend its items)

4. The beginning date of the implementation of the tender offer is July 2, 2013 d., the end date is July 15, 2013.

(date of the beginning and the end of implementation of the tender offer)

5. The type and class of the securities: ordinary registered shares in Invalda LT, AB, ISIN code LT0000102279 with nominal value LTL 1 (one litas) per share.

(the class, ISIN code and nominal value of securities subject of the tender offer)

6. The mandatory tender offer was announced to buy up the remaining 2 447 315 (two million four hundred and forty seven thousand three hundred and fifteen) ordinary registered voting shares in Invalda LT, AB, their share in the authorized capital of the offeree company is 9,85 (nine and eighty five hundredths) percent. Those shares provide 2 447 315 (two million four hundred and forty seven thousand three hundred and fifteen) votes, the share of votes is 9,85 (nine and eighty five hundredths) present of the total votes.

(number (units) of securities subject of the tender offer and their share in the offeree company authorized capital (share capital in the case of a bank) and the number of votes (%))

7. No ordinary registered shares of Invalda LT, AB were provided for sale during the tender offer implementation period and no shares were purchased by the acquiring persons.

(number (units) of securities of the offeree company by ISIN codes and their share in the offeree company's authorized capital (share capital in the case of a bank) and the number of votes (%))

In accordance with the agreement of May 31, 2013, Lucrum investicija, UAB represents the offerors and provides the documents in their name.

The authorized person

Raimondas Rajeckas

July 16, 2013