

GENERAL BALLOT PAPER FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF AB KLAIPEDOS NAFTA (HEREINAFTER “THE COMPANY”), TO BE HELD ON 30 APRIL 2013

Name, surname (name) of the shareholder:

.....

Personal code (code) of the shareholder:

.....

The number of owned shares:

.....

The number of votes held:

.....

Organisational issues
To propose to elect as the Chairman of the Meeting and to vote “for” the proposed candidate:
To propose to elect as the Secretary of the Meeting and to vote “for” the proposed candidate:
To propose to elect as the person responsible for the performance of the actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote “for” the proposed candidate:

Please cross out what does not apply (“FOR” or “AGAINST”) and leave the selected version of the decision not crossed:

Agenda items	Draft resolutions		
1. Announcement of the Independent Auditor’s	<i>“The Independent Auditor’s Report regarding the Financial Statements and Annual Report of the</i>	For	Against

Report regarding the Financial Statements and Annual Report of the Company for the year 2012 to the shareholders	Company for the year 2012 had been heard by the shareholders. Decision on this topic of the Agenda should not be taken.”																													
2. Announcement of the Annual Report of Klaipėdos nafta, AB for the year 2012 to the shareholders, as approved by the Board of the Company	“The Annual Report of Klaipėdos nafta, AB for the year 2012, as drafted by the Company, assessed by the Independent Auditor and approved by the Board of Klaipėdos nafta, AB had been heard by the Company. Decision on this topic of the Agenda should not be taken.”	For	Against																											
3. On the approval of the audited Financial Statements of Klaipėdos nafta, AB for the year 2012	“To approve the audited Financial Statements of Klaipėdos nafta, AB for the year 2012.”	For	Against																											
4. On the appropriation of profit (loss) of Klaipėdos nafta, AB for the year 2012	<div>I alternative draft decision:</div> <div>“To distribute the Company’s profit in the total sum of 41,005,664.91 LTL (equal to 11,876,061.43 EUR) available for appropriation, as follows:</div> <table><thead><tr><th></th><th>LTL</th><th>EUR</th></tr></thead><tbody><tr><td>Retained earnings at the beginning of the financial year (01.01.2012)</td><td>70,794,904.26</td><td>20,503,621.48</td></tr><tr><td>Dividends declared</td><td>(56,981,000.00)</td><td>(16,502,838.28)</td></tr><tr><td>Transfers into reserves</td><td>(14,245,000.00)</td><td>(4,125,637.16)</td></tr><tr><td>Net profit for the current financial year</td><td>41,436,760.65</td><td>12,000,915.39</td></tr><tr><td>Total profit to be appropriated</td><td>41,005,664.91</td><td>11,876,061.43</td></tr><tr><td>Appropriation of profit to the mandatory reserve</td><td>2,050,283.25</td><td>593,803.07</td></tr><tr><td>Appropriation of profit to other reserves</td><td>38,955,381.66</td><td>11,282,258.36</td></tr><tr><td>Retained earnings at the end of the financial year (31.12.2012)</td><td>-</td><td>-“</td></tr></tbody></table>		LTL	EUR	Retained earnings at the beginning of the financial year (01.01.2012)	70,794,904.26	20,503,621.48	Dividends declared	(56,981,000.00)	(16,502,838.28)	Transfers into reserves	(14,245,000.00)	(4,125,637.16)	Net profit for the current financial year	41,436,760.65	12,000,915.39	Total profit to be appropriated	41,005,664.91	11,876,061.43	Appropriation of profit to the mandatory reserve	2,050,283.25	593,803.07	Appropriation of profit to other reserves	38,955,381.66	11,282,258.36	Retained earnings at the end of the financial year (31.12.2012)	-	-“	For	Against
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Retained earnings at the end of the financial year (31.12.2012)

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Dividends per share are LTL 0.00107737779 (or EUR 0.00031203017).”

	<i>come due and which are not paid at the day of changing of the official exchange rate, shall be recalculated in the way that the recalculated amount shall be equal to the amount in Euro which would have been paid prior to the changing of the official exchange rate.”</i>		
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Regarding any other new draft decisions, not indicated above, to vote with all the held votes	For	Against
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We hereby confirm that we have familiarised in advance with the agenda of the Annual General Meeting of Shareholders of the Company referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of as shareholder of the Company in voting on the matters considered at the Annual General Meeting of Shareholders. Having regard to our will expressed in writing on the agenda items of the Annual General Meeting of Shareholders, it should be considered that participated in the Annual General Meeting of Shareholders of the Company held on 30 April 2013.

Name, surname, position of the shareholder (its representative)

Date and signature of the shareholder (its representative)

Date, name and number of the authorisation to vote (should general ballot paper is signed not by anyone other than the head of the shareholder's company)
