

**STATEMENT ON THE VOLUNTARY NON-COMPETITIVE
OFFICIAL TENDER OFFER IMPLEMENTATION**

1. The offerors:

1.1. The offerors - natural persons: Irena Ona Mišeikienė, Alvydas Banys, Indrė Mišeikytė, Greta Mišeikytė – Myers.

1.2. The offerors - legal persons:

The name and legal form	Code	Address	Telephone/fax
UAB „LJB Investments“, private limited company	300822575	Vilniaus m. sav., Vilniaus m., A. Juozapavičiaus g. 9 A	+370 5 219 5638/ +370 5 219 5788
Akcinė bendrovė „Invalida INVL“, public joint stock company	121304349	Vilniaus m. sav., Vilniaus m., Gynėjų g. 14	+370 5 279 0601/ +370 5 279 0530
UAB „Lucrum investicija“, private Limited company	300806471	Vilniaus m. sav., Vilniaus m., Gynėjų g. 14	+370 614 03210

2. Data of the company, the securities whereof are the subject of a take-over bid:

Name	Public joint stock company “INVL Baltic Real Estate”
Legal form of the company	Public joint stock company
Legal entity code	152105644
Office registered address	Vilnius City Municipality, Vilnius City, Gynėjų str. 16
Tel	+370 5 279 0601
Fax	+370 5 279 0530
E-mail address	realestate@invalidalt.com
Website address	www.invlbalticrealestate.lt

3. Date and number of the decision of the Bank of Lithuania to approve tender offer circular or amend its terms:

Decision No. 241-202 taken by the Director of the Supervision Department of the Bank of Lithuania on November 16, 2015.

4. Date of the beginning and the end of implementation of the tender offer:

The beginning date of the implementation of the tender offer – November 20, 2015.

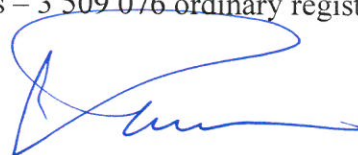
The end date of the implementation of the tender offer – December 3, 2015.

5. Type, class, ISIN code and nominal value of securities subject of the tender offer:

Ordinary registered shares public joint stock company “INVL Baltic Real Estate”, ISIN code LT0000127151, with nominal value EUR 0,29 per share.

6. Number (units) of securities subject of the tender offer and their share in the offeree company's authorized capital (share capital in the case of a bank) and the number of votes (%):

The maximum number of public joint stock company “INVL Baltic Real Estate” securities announced to buy up in the voluntary tender offer: all public joint stock company “INVL Baltic Real Estate” ordinary registered shares not owned by the offerors – 3 509 076 ordinary registered



shares, ISIN code LT0000127151, with nominal value EUR 0,29 per share, amounting to 8,12 per cent of all public joint stock company "INVL Baltic Real Estate" issued shares and granting the same amount of all voting rights.

The minimal number of public joint stock company "INVL Baltic Real Estate" securities was not announced to buy up in the voluntary tender offer. The tender offer shall be held valid despite that none ordinary registered shares of public joint stock company "INVL Baltic Real Estate" EUR 0.29 nominal value each, ISIN code LT0000127151, were provided for sale.

7. Number (units) of securities of the offeree company by ISIN codes and their share in the offeree company's authorized capital (share capital in the case of a bank) and the number of votes (%):

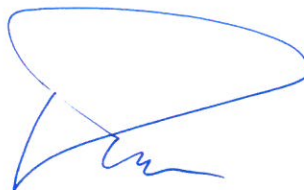
11 608 ordinary registered shares of public joint stock company "INVL Baltic Real Estate", ISIN code LT0000127151, with nominal value EUR 0,29 per share amounting to 0,027 per cent of all public joint stock company "INVL Baltic Real Estate" issued shares and granting the same amount of all voting rights, were purchased during the tender offer implementation period.

On behalf of the Offerors

Public joint stock company „Invalda INVL“,

Represented by president Darius Šulnis

Signing date 2015 12 07

A handwritten signature in blue ink, consisting of a large, stylized loop at the top and a smaller, more fluid signature below it.