

NOTIFICATION OF A PERSON ON THE ACQUISITION OF VOTING RIGHTS

1. INVL Baltic Real Estate, AB, company code 152105644, Gynėjų str. 14, Vilnius, Lithuania

(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (*specify the relevant reason*)

☐ The appointment of the new manager of the Issuer

(acquisition or a disposal of voting rights (*underline the necessary and indicate the specific reason*))

☐

(acquisition or disposal of securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*underline the necessary and indicate the specific reason*)).

☐

(the event resulting in the change of the number of the voting rights held (*indicate the specific event*))

3. Egidijus Damulis

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company)

4.

(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and

*

the date of which the threshold was crossed (*specify, if different*):

04-01-2016

6. Threshold that was crossed or reached (*specify*):

30%

7. Data submitted:

Voting rights granted by the shares:							
Class of shares, ISIN code	Number of shares and votes held previous to the acquisition or disposal of the block of shares		The number of shares and voting rights held at the date of crossing the threshold				
	Number of shares (units)	Number of votes (units)	Number of shares (units)	Number of voting rights (units)		Number of voting rights (%)	
			Directly	Directly	Indirectly	Directly	Indirectly
ORS, LT0000128746	0	0	0	0	17 339 545	0	40,12
Total (A):			0	0		0	

Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer.

Name of securities	Date of expiry of the securities	The dates of conversion and (or) the exercise of the rights granted by the securities	Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units)	Shares and votes to be acquired through the exercise of the rights attached to the securities (percent)
Total (B):				

Total number of votes held (A + B)		
	Number of votes (units)	Number of votes (%)
Total:	17 339 545	40,12

8. _____
(the chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary)).

9. The right granted to the proxy _____ to vote at his own discretion in
(name and last name of the proxy)

respect of _____ expires on _____.
(voting rights, units, %) (date)

10.

(additional information)

Person name, surname, address	The number of shares and voting rights held at the date of crossing the threshold				
	Number of shares (units)	Number of voting rights (units)		Number of voting rights (%)	
	Directly	Directly	Indirectly	Directly	Indirectly
According the securities law of Article 24,2 section					
Alvydas Banys, Šeimyniškių str. 1A, Vilnius, Lithuania	3 318 198	3 318 198	14 021 347	7,68	32,44
Indrė Mišeikytė, Šeimyniškių str. 1A, Vilnius, Lithuania	862 873	862 873	16 476 672	2,0	38,12
Egidijus Damulis, Šeimyniškių str. 1A, Vilnius, Lithuania	0	0	17 339 545	0	40,12
According the securities law of Article 24, 1 section, 6 paragraph (Number of votes of the company controlled by Alvydas Banys)					
LJB investments, UAB, code 300822575, A. Juozapavičiaus str. 9, Vilnius, Lithuania	13 158 474	13 158 474	-	30,44	-