



Board of AUGA group, AB

To the General Meeting of Shareholders to be held on 28 March 2018

## NOTIFICATION

In view of the fact that new shares of AUGA group, AB will be subject to public offering in accordance with the procedure provided for in the Law of the Republic of Lithuania on Securities, the right of pre-emption in acquiring the new shares of AUGA group, AB should be withdrawn for the shareholders of the company.

Since the right of pre-emption in acquiring the shares in the company is withdrawn due to the intention to publicly offer the shares in accordance with the procedure provided for by the Law of the Republic of Lithuania on Securities, pursuant to Article 57(5) of the Law of the Republic of Lithuania on Companies, the persons who are granted the right to acquire the shares in the company are not specified.

The terms and procedure for acquiring the new shares will be provided in the prospectus of AUGA group, AB made available to the public.

As per formal requirements of the applicable laws the minimum issue price of each newly issued share shall therefore be deemed to be equal to EUR 0.29 each. The company will decide the actual offering price after gauging investor interest and other related factors.

Chairman of the Board

Kęstutis Juščius