

**STATEMENT ON THE VOLUNTARY NON-COMPETITIVE
OFFICIAL TENDER OFFER IMPLEMENTATION**

1. The offerors:

1.1. Natural persons:

Name, surname	Address	Telephone number	Fax number
Irena Ona Mišeikienė	Meškeriojų str. 19 c, Vilnius, Lithuania	+370 687 98180	N/A
Indrė Mišeikytė	Pasakų str. 5, Vilnius, Lithuania	+370 687 73773	8 5 279 0530
Alvydas Banys	P. Smuglevičiaus str. 20, Vilnius, Lithuania	+370 5 219 5638	8 5 219 5788
Kazimieras Tonkūnas	Maironio str. 25-13, Vilnius, Lithuania	+370 698 23 368	+370 5 219 6533
Vida Juozapavičienė	Sakalų str. 22-39, Vilnius, Lithuania	+370 687 33 073	+370 5 219 6533
Gytis Umantas	Kireniškių str. 5, Vilnius, Lithuania	+370 5 2790601	+370 5 219 6533
Tomas Šeikus	Avižieniai, Avižų str. 8D, Lithuania	+370 5 2790601	+370 5 219 6533
Artūras Milašauskas	Gelgaudo str. 4, Vilnius, Lithuania	+370 5 2790601	+370 5 219 6533
Marius Leščinskas	Lazdijų distr., Kailiniai, Lithuania	+370 5 2790601	+370 5 219 6533
Rokas Ralys	Mindaugo str. 23-106, Vilnius, Lithuania	+370 5 2790601	+370 5 219 6533

1.2. Legal persons:

The name and legal form	Code	Address	Telephone/fax	E-mail	Website address
UAB „LJB Investments“, private limited company	300822575	Juozapavičiaus str. 9 A, Vilnius, Lithuania	+370 5 219 5638/ +370 5 219 5788	Alvydas.banys@gmail.com	N/A
AB „Invalda INVL“, the public joint stock company	121304349	Šeimyniškių str. 1A, Vilnius, Lithuania	+370 5 279 0601/ +370 5 279 0530	info@invaldainvl.lt	www.invaldainvl.lt
UAB „Lucrum investicija“, private limited company	300806471	Šeimyniškių str. 3, Vilnius, Lithuania	+370 614 03210	kristina@invaldalt.com	N/A

2. The offeree company:

Name	The public joint stock company INVL Technology
Legal form of the company	The public joint stock company
Legal entity code	300893533
Office registered address	Gynėjų str. 16, Vilnius, Lithuania
Tel	+370 5 219 1919
Fax	+370 5 219 6533
E-mail address	technology@invaldainvl.lt
Website address	www.invltechnology.lt

3. Date and number of the decision of the Bank of Lithuania to approve the tender offer circular or to amend its items

The tender offer circular was approved by the decision No. 241-80 taken by the Director of the Supervision Department of the Bank of Lithuania on May 18, 2015.

4. Date of the beginning and the end of implementation of the tender offer

The beginning date of the implementation of the tender offer is May 22, 2015, the end date is June 4, 2015.

5. The class, ISIN code and nominal value of securities subject of the tender offer.

The type and class of the securities: ordinary registered shares in INVL Technology, AB, ISIN code LT0000128860 with nominal value EUR 0.29 (twenty-nine hundredths) per share.

6. Number (units) of securities subject of the tender offer and their share in the offeree company authorized capital (share capital in the case of a bank) and the number of votes (%))

The maximum number of securities announced to buy up in the voluntary tender offer: all INVL Technology, AB ordinary registered shares not owned by the Offerors – 414 034 ordinary registered shares, ISIN code LT0000128860 with nominal value EUR 0,29 (twenty nine euro cents) per share, amounting to 6.771 per cent of all INVL Technology, AB issued shares and granting the same amount of all voting rights.

The minimal number of securities of INVL Technology, AB was not announced to buy up in the voluntary tender offer. The tender offer shall be held valid despite that none ordinary registered shares of INVL Technology, AB EUR 0.29 nominal value each, ISIN code LT0000128860 were provided for sale.

7. Number (units) of securities of the offeree company by ISIN codes and their share in the offeree company's authorized capital (share capital in the case of a bank) and the number of votes (%))

47 ordinary registered shares of INVL Technology, AB, ISIN code LT0000128860 with nominal value EUR 0,29 ((twenty nine euro cents) per share amounting to 0.0008% per cent of all INVL Technology, AB issued shares and granting the same amount of all voting rights, were purchased during the tender offer implementation period.

On behalf of the Offerors

The public joint stock company Invalda INVL,

Represented by president Darius Šulnis

Signing date 8 June 2015

