

To: **Romanian Financial Supervisory Authority (ASF)**
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: **16 December 2020**

Company name: **Societatea Energetica Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported: Transactions reported according to Art. 92³ para (12) of Law No. 24/2017 concluded by Electrica Furnizare SA (EFSA), subsidiary of Societatea Energetica Electrica SA (Electrica), with Transelectrica S.A. (TEL)

Electrica informs its shareholders and investors about the conclusion, on 15 December 2020, of several transactions between EFSA, Electrica's subsidiary, and TEL, that have a value that, cumulated with the rest of the transactions concluded/executed in the last 12 months, exceeds the threshold of 5% of Electrica's net assets, according to Electrica's individual financial statements for 2019, respectively exceeds the value of RON 199,406,795.

Details regarding the transactions concluded on 15 December 2020, containing information about the date of execution, type of transactions, description of their scope, total value of the transactions, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in Annex 1.

Chief Executive Officer
Georgeta Corina Popescu

Annex 1: Details regarding the transactions concluded by EFSA with TEL on 15 December 2020 of the kind listed in Art. 92³ of Law No. 24/2017

Supplier: TEL

Client: EFSA

Parties of the transaction	Agreement Type and No., execution date	Scope of the transactions	Amount of the transactions (RON th.)	Invoice Number / Date	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties (RON th.)	Payment due dates and payment methods
TEL and EFSA	Contract R170/19 Apr 2011 AA 10/5 Feb 2018	Payment of the contribution for high efficiency cogeneration	13,788.63	1201/14.12.2020 1202/14.12.2020 1203/14.12.2020 1204/14.12.2020 1205/14.12.2020 1206/14.12.2020	1 April 2011	31 March 2023	0	In case of non-payment of due invoices, the party has the obligation to pay penalties charged for non-payment of obligations to the state budget, for each day of delay after the due date, until the day of payment (exclusively). The value of the penalties cannot exceed the value of the amount due.	The contributor pays the invoices sent by the administrator of the support scheme within 7 days from their receipt, but not later than the 20th day of each month following the month of the consumption.
Transactions total amount (RON th.):		13,788.63							

Due and not due mutual receivables of EFSA to TEL at 14.12.2020: RON 22.32 th.

Due and not due mutual debts of EFSA to TEL at 14.12.2020: RON 13,788.63 th.