

To: **Romanian Financial Supervisory Authority (ASF)**
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: **18 December 2020**

Company name: **Societatea Energetica Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB) and London Stock Exchange (LSE)**

Significant events to be reported: Transactions with related parties according to Art. 92³ para (12) of Law No. 24/2017, concluded between Societatea de Distributie a Energiei Electrice Transilvania Nord S.A. (SDTN) and Electrica Furnizare S.A. (EFSA), subsidiaries of Societatea Energetica Electrica SA (Electrica)

Electrica informs its shareholders and investors about the conclusion, on 17 December 2020, of several transactions between SDTN and EFSA, respectively between Societatea de Distributie a Energiei Electrice Transilvania Sud S.A. (SDTS) and EFSA, Electrica's subsidiaries, transactions that have a value that, cumulated with the rest of the transactions concluded/executed in the last 12 months, exceeds the threshold of 5% of Electrica's net assets, according to Electrica's individual financial statements for 2019, respectively exceeds the value of RON 199,406,795.

Details regarding the transactions concluded on 17 December 2020, containing information about the date of execution, type of transactions, description of their scope, total value of the transactions, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in Annex 1.

CEO
Georgeta Corina Popescu

Annex 1:

Details regarding the transactions concluded by SDTN and EFSA on 17 December 2020, of the kind listed in Art. 92³ of Law No. 24/2017

Service provider/seller: SDTN

Beneficiary/buyer: EFSA

Parties of the transactions	Agreement Type and No., execution date	Scope of transactions	Amount of transactions (RON th.)	Invoice Number / Date	Date of entry into force	Expiry date	Guarantees (RON th.)	Penalties	Payment due dates and payment methods
SDTN and EFSA	22/15 Feb 2018 and Concession contract 61/ 4 Apr 2018	Representation service as the Party Responsible for Balancing	3.34	AFFTN9710008389 /17.12.2020 AFFTN9710008390 /17.12.2020 AFFTN9710008391 /17.12.2020 AFFTN9710008392 /17.12.2020	27 February 2018	31 December 2020, with the possibility of extension without completing any formality, for periods of 12 months, if neither party requests the cancellation of the contract at least 30 days before the expiration of its duration	0	Interest due for not paying the obligations to the state budget in due time, applied starting with the first day after the due date; (Percentage valid at the date of reporting: 0.02%) If the provider fails to fulfill its obligations under the contract, the purchaser has the right to deduct from the tariff established by the contract, as penalties, an amount equivalent to a percentage of 1.5% of the monthly tariff	Payment is made within 3 working days from the date of receipt of the invoice
Transactions total amount (RON th.):		3.34							

Due and not due mutual debts of EFSA to SDTN at 16.12.2020: RON 87,169.04 th.

Due and not due mutual debts of SDTN to EFSA at 16.12.2020: RON 1,553.67 th.