

To:

Bucharest Stock Exchange (BSE)
London Stock Exchange (LSE)
Romanian Financial Supervisory Authority (FSA)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, FSA Regulation no. 5/2018, and the Bucharest Stock Exchange Code

Report date: **24 June 2021**

Company name: **Societatea Energetica Electrica S.A. (Electrica)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BSE) and London Stock Exchange (LSE)**

Significant events to be reported: Settlement of the appeal against the decision for the confirmation of the reorganization plan of Transenergo Com S.A.

Electrica S.A. (Electrica) informs the shareholders and investors that on 23 June 2021 in case no. 1372/3/2017/a35 of Bucharest Court of Appeal, Civil Section V, the court finally dismissed Electrica's appeal against the decision for the confirmation of the reorganization plan of Transenergo Com S.A. no. 469/03.02.2021 issued by Bucharest Tribunal – Civil Section VII - in case no. 1372/3/2017.

Information regarding the confirmation of reorganization plan and the appeal were presented in the current report dated 4 February 2021.

Georgeta Corina Popescu
Chief Executive Officer