

## Q2 2021 Preliminary Key Operational Indicators

This report provides the main preliminary operational indicators of Electrica Group for the second quarter of 2021. Electrica Group's consolidated financial results as at and for the six months period ended 30 June 2021 will be published on 17 August 2021. The information included in this report could change or differ significantly from the final data that will be included in the quarterly report for Q2 2021.

Preliminary key information for Electrica Group main segments of activity:

### Quarterly values

#### Distribution segment

			Q2/21	Q1/21	Q2/20	Q1/20	Q2/19	Q1/19
GWh	Volumes of electricity distributed		4,461.1	4,739.9	3,935.0	4,497.4	4,319.1	4,542.0
GWh	High voltage		662.4	618.8	498.4	549.1	632.4	571.3
GWh	Medium voltage		1,745.3	1,789.2	1,499.1	1,722.0	1,722.5	1,757.1
GWh	Low voltage		2,053.4	2,332.0	1,937.5	2,226.4	1,964.2	2,213.6
GWh	Electricity needed to cover network losses (NL)		434.7	709.5	415.9	713.9	419.2	713.2
RON mn	Assets' commissioning (CAPEX PIF)		100.2	66.7	132.2	60.6	112.0	60.6
RON mn	MN		24.7	15.2	41.9	19.8	27.6	15.7
RON mn	TN		36.3	31.7	38.3	16.2	41.8	13.6
RON mn	TS		39.2	19.8	52.0	24.7	42.5	31.3

Source: Electrica

#### Supply segment

			Q2/21	Q1/21	Q2/20	Q1/20	Q2/19	Q1/19
GWh	Volumes of electricity supplied on retail market		2,205.0	2,427.8	2,118.9	2,477.3	2,203.7	2,428.9
GWh	Competitive segment		1,266.2	1,127.8	928.3	1,167.7	1,033.6	1,129.5
GWh	Universal service and SoLR <sup>1</sup> segment/regulated segment <sup>2</sup>		938.8	1,300.0	1,190.6	1,309.6	1,170.2	1,299.4
GWh	Volumes of natural gas supplied on retail market		86.6	132.1	29.2	85.9	41.9	93.6
th	Number of consumption places - electricity		3,514.3	3,571.3	3,569.2	3,561.3	3,539.8	3,539.2
th	Competitive segment		1,244.1	488.1	280.1	275.9	261.7	257.7
th	Universal service and SoLR <sup>1</sup> segment/regulated segment <sup>2</sup>		2,270.2	3,083.2	3,289.1	3,285.4	3,278.1	3,281.5

Source: Electrica

**Cummulated values - as of each period mentioned**

**Distribution segment**

			6M/21	3M/21	6M/20	3M/20	6M/19	3M/19
GWh	Volumes of electricity distributed		9,201.0	4,739.9	8,432.4	4,497.4	8,861.0	4,542.0
GWh	<i>High voltage</i>		1,281.2	618.8	1,047.5	549.1	1,203.7	571.3
GWh	<i>Medium voltage</i>		3,534.4	1,789.2	3,221.0	1,722.0	3,479.5	1,757.1
GWh	<i>Low voltage</i>		4,385.4	2,332.0	4,163.8	2,226.4	4,177.8	2,213.6
GWh	Electricity needed to cover network losses (NL)		1,144.2	709.5	1,129.7	713.9	1,132.4	713.2
RON mn	Assets' commissioning (CAPEX PIF)		166.9	66.7	192.8	60.6	172.6	60.6
RON mn	MN		39.8	15.2	61.6	19.8	43.3	15.7
RON mn	TN		68.1	31.7	54.5	16.2	55.4	13.6
RON mn	TS		59.0	19.8	76.7	24.7	73.9	31.3

Source: Electrica

**Supply segment**

			6M/21	3M/21	6M/20	3M/20	6M/19	3M/19
GWh	Volumes of electricity supplied on retail market		4,632.8	2,427.8	4,596.2	2,477.3	4,632.6	2,428.9
GWh	<i>Competitive segment</i>		2,394.0	1,127.8	2,096.0	1,167.7	2,163.1	1,129.5
GWh	<i>Universal service and SoLR<sup>1</sup> segment/regulated segment<sup>2</sup></i>		2,238.8	1,300.0	2,500.2	1,309.6	2,469.5	1,299.4
GWh	Volumes of natural gas supplied on retail market		218.7	132.1	115.2	85.9	135.5	93.6
th	Number of consumption places - electricity		3,514.3	3,571.3	3,569.2	3,561.3	3,539.8	3,539.2
th	<i>Competitive segment</i>		1,244.1	488.1	280.1	275.9	261.7	257.7
th	<i>Universal service and SoLR<sup>1</sup> segment/regulated segment<sup>2</sup></i>		2,270.2	3,083.2	3,289.1	3,285.4	3,278.1	3,281.5

Source: Electrica

*Note 1: SoLR - supplier of last resort*

*Note 2: As of 1 January 2021, the electricity market has been completely liberalized; the term "regulated segment" refers to the period up to this date.*

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## **CEO**

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