

Q2 2021 Preliminary Key Operational Indicators

This report provides the main preliminary operational indicators of Electrica Group for the second quarter of 2021. Electrica Group's consolidated financial results as at and for the six months period ended 30 June 2021 will be published on 17 August 2021. The information included in this report could change or differ significantly from the final data that will be included in the quarterly report for Q2 2021.

Preliminary key information for Electrica Group main segments of activity:

Quarterly values

Distribution segment

		Q2/21	Q1/21	Q2/20	Q1/20	Q2/19	Q1/19
GWh	Volumes of electricity distributed	4,461.1	4,739.9	3,935.0	4,497.4	4,319.1	4,542.0
GWh	High voltage	662.4	618.8	498.4	549.1	632.4	571.3
GWh	Medium voltage	1,745.3	1,789.2	1,499.1	1,722.0	1,722.5	1,757.1
GWh	Low voltage	2,053.4	2,332.0	1,937.5	2,226.4	1,964.2	2,213.6
GWh	Electricity needed to cover network losses (NL)	434.7	709.5	415.9	713.9	419.2	713.2
RON mn	Assets' commissioning (CAPEX PIF)	100.2	66.7	132.2	60.6	112.0	60.6
RON mn	MN	24.7	15.2	41.9	19.8	27.6	15.7
RON mn	TN	36.3	31.7	38.3	16.2	41.8	13.6
RON mn	TS	39.2	19.8	52.0	24.7	42.5	31.3

Source: Electrica

Supply segment

		Q2/21	Q1/21	Q2/20	Q1/20	Q2/19	Q1/19
GWh	Volumes of electricity supplied on retail market	2,205.0	2,427.8	2,118.9	2,477.3	2,203.7	2,428.9
GWh	Competitive segment	1,266.2	1,127.8	928.3	1,167.7	1,033.6	1,129.5
GWh	Universal service and SoLR ¹ segment/regulated segment ²	938.8	1,300.0	1,190.6	1,309.6	1,170.2	1,299.4
GWh	Volumes of natural gas supplied on retail market	86.6	132.1	29.2	85.9	41.9	93.6
th	Number of consumption places - electricity	3,514.3	3,571.3	3,569.2	3,561.3	3,539.8	3,539.2
th	Competitive segment	1,244.1	488.1	280.1	275.9	261.7	257.7
th	Universal service and SoLR ¹ segment/regulated segment ²	2,270.2	3,083.2	3,289.1	3,285.4	3,278.1	3,281.5

Source: Electrica

Cumulated values - as of each period mentioned

Distribution segment

		6M/21	3M/21	6M/20	3M/20	6M/19	3M/19
GWh	Volumes of electricity distributed	9,201.0	4,739.9	8,432.4	4,497.4	8,861.0	4,542.0
GWh	High voltage	1,281.2	618.8	1,047.5	549.1	1,203.7	571.3
GWh	Medium voltage	3,534.4	1,789.2	3,221.0	1,722.0	3,479.5	1,757.1
GWh	Low voltage	4,385.4	2,332.0	4,163.8	2,226.4	4,177.8	2,213.6
GWh	Electricity needed to cover network losses (NL)	1,144.2	709.5	1,129.7	713.9	1,132.4	713.2
RON mn	Assets' commissioning (CAPEX PIF)	166.9	66.7	192.8	60.6	172.6	60.6
RON mn	MN	39.8	15.2	61.6	19.8	43.3	15.7
RON mn	TN	68.1	31.7	54.5	16.2	55.4	13.6
RON mn	TS	59.0	19.8	76.7	24.7	73.9	31.3

Source: Electrica

Supply segment

		6M/21	3M/21	6M/20	3M/20	6M/19	3M/19
GWh	Volumes of electricity supplied on retail market	4,632.8	2,427.8	4,596.2	2,477.3	4,632.6	2,428.9
GWh	Competitive segment	2,394.0	1,127.8	2,096.0	1,167.7	2,163.1	1,129.5
GWh	Universal service and SoLR ¹ segment/regulated segment ²	2,238.8	1,300.0	2,500.2	1,309.6	2,469.5	1,299.4
GWh	Volumes of natural gas supplied on retail market	218.7	132.1	115.2	85.9	135.5	93.6
th	Number of consumption places - electricity	3,514.3	3,571.3	3,569.2	3,561.3	3,539.8	3,539.2
th	Competitive segment	1,244.1	488.1	280.1	275.9	261.7	257.7
th	Universal service and SoLR ¹ segment/regulated segment ²	2,270.2	3,083.2	3,289.1	3,285.4	3,278.1	3,281.5

Source: Electrica

Note 1: SoLR - supplier of last resort

Nota 2: As of 1 January 2021, the electricity market has been completely liberalized; the term "regulated segment" refers to the period up to this date.

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CEO

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