

ANNOUCEMENT

Following the appearance in the public space of some information regarding the activity of the company Electrica SA, we make the following clarifications:

Reorganization procedures are complex procedures, strictly regulated by law, which involve going through preliminary stages before final approvals that will produce the specific effects of a reorganization.

Societatea Energetica Electrica SA (“Electrica”), the parent company of Electrica Group, it is currently carrying out the incipient stages of a reorganization procedure that is limited to the organizational structure of Electrica’s headquarter. Following these steps, including consultation with the trade union, the relevant corporate bodies should analyse and decide accordingly. Depending on the outcome of the next steps and, where appropriate, the corporate decisions that will determine the final and precise elements of a possible reorganization process, Electrica will ensure that stakeholders are properly informed.

Regarding the forecasts and estimates of future results, in accordance with the requirements of the Bucharest Stock Exchange, the Company has adopted a policy related to forecasts, which establishes the frequency, the period considered and the content of the forecasts. It can be consulted on the company’s website, by accessing: http://www.electrica.ro/wp-content/uploads/2018/02/ELSA_EN_ForecastPolicy_19Feb2018.pdf

In fulfilling its legal obligations, Electrica prepares and publishes regular and continuous information on all important events, including the financial situation, performance, assets, and management of the company, ensuring equal access to the information necessary to substantiate the decision to invest for all market participants.

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