

**To:** **Bucharest Stock Exchange (BSE)**  
**London Stock Exchange (LSE)**  
**Romanian Financial Supervisory Authority (FSA)**

**Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, FSA Regulation no. 5/2018, and the Bucharest Stock Exchange Code**

**Report date: 8 April 2022**

**Company name: Societatea Energetica Electrica S.A. (Electrica)**

**Headquarters: 9 Grigore Alexandrescu Street, 1<sup>st</sup> District, Bucharest, Romania**

**Phone/fax no.: 004-021-2085999/004-021-2085998**

**Fiscal Code: RO 13267221**

**Trade Register registration number: J40/7425/2000**

**Subscribed and paid in share capital: RON 3,464,435,970**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BSE) and London Stock Exchange (LSE)**

**Significant events to be reported: Publication in the Insolvency Proceedings Bulletin (IPB) of the final updated consolidated table of the debts owed by the debtor Oltchim S.A.**

Electrica informs the shareholders and investors that the final updated consolidated table of the debts owed by Oltchim S.A. was published in IPB no. 6100/ 6 April 2022, updated as a result of (i) the distributions made on account of the receivables, (ii) the issued court decisions (iii) the decision of the European Tribunal of Justice in Luxembourg, pronounced on 15 December 2021, in case T565/19 which remained final.

In the final consolidated table, updated as indicated above, Electrica is registered with the amount of RON 116,058,538, representing the secured claim, with the right to vote.

Detailed information on the decision of the European Tribunal of Justice in Luxembourg, issued on 15 December 2021 in case T565 / 19, was provided in the current report of 4 February 2022 (IRIS code (BSE) - 82656, RNS code (LSE) - 7935A).

**Georgeta Corina Popescu**  
**Chief Executive Officer**