

**To: Bucharest Stock Exchange (BSE)
London Stock Exchange (LSE)
Romanian Financial Supervisory Authority (FSA)**

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code

Report date: **17 November 2023**

Company name: **Societatea Energetica Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,464,435,970**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BSE), London Stock Exchange (LSE)**

Significant events to be reported: Corrections of clerical errors in the Convening Notice of the Ordinary General Meeting of Shareholders and Extraordinary General Meeting of Shareholders of Societatea Energetica Electrica S.A. on 20 December 2023

In compliance with the Companies Law no. 31/1990 republished, Law no. 24/2017 on issuers of financial instruments and market operations, republished, and FCA Regulation No. 5/2018 on issuers of financial instruments and market operations, Societatea Energetica Electrica S.A. (**Electrica** or the **Company**) convened the Ordinary General Meeting of Shareholders on **20 December 2023, 10:00 o'clock (Romanian time)**, and the Extraordinary General Meeting of Shareholders on **20 December 2023, 11:30 o'clock (Romanian time)**.

In this regard, the Company published the announcement BSE: IRIS code 7A7D6 and LSE: RNS code 7521R.

Through the current announcement, the following clerical errors identified the English version of the OGMS and EGMS convening notice are corrected:

Page 4, item 4.5 on the agenda of the EGMS, the parenthesis is being eliminated „(as EPE does not own immovable assets)” and „and EPE” is added, and therefore, after the correction, the entire item will be read:

„4.5. The universal and legal transfer to ELSA of all present and future rights (in rem and in debt) over the immovable assets owned by GECI, EEV1 and EPE or used by them while carrying out their activities with any right and in any form, and all the related rights in connection therewith, according to the provisions of the Draft Terms of Merger, as an effect of the Merger, starting with the Effective Date;”

Page 4, item 4.6 on the agenda of the EGMS, the first parenthesis is modified through replacing „have” with „own”, the parenthesis „(as EPE does not have real estate rights in rem)” is eliminated, and the text „EPE” is added, and therefore, after the correction, the entire item will be read:

„4.6. The list which contains all the ownership rights regarding the real estate property owned by GECI and EEV1 (as EPE does not own real estate property), and all the other real estate

rights in rem that belong to GECL,EEV1 and EPE which will be taken over as of the Effective Date of the Merger by ELSA as the absorbing company, a list which constitutes Annex no. 2 to the Draft Terms of Merger;”.

The correction of the convening notice in Romanian language is done in a similar way.

The EGMS voting ballots, the EGMS power of attorney forms and the draft Resolution of the EGMS published for the shareholders will reflect these corrections.

CEO

Alexandru-Aurelian Chirita