

Current Report

To: The Financial Regulating Authority
Bucharest Stock Exchange

No. 5/28.01.2020

Current report in compliance with art. no. 82 of Law no. 24/2017 and art. no. 144 item (B) paragraph 4 of Regulation no.5/2018 of FSA regarding Issuers of Financial Instruments and Market Operations

Date of report: **January 28th, 2020**

Name of issuer: **Alro S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Olt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number with the Trade Register Office: **RO 1515374**

Trade Register Number: **J28/8/1991**

The European Unique Identifier (EUID): **ROONRCJ28/8/1991**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Category** (market symbol: **ALR**)

Important event to be reported:

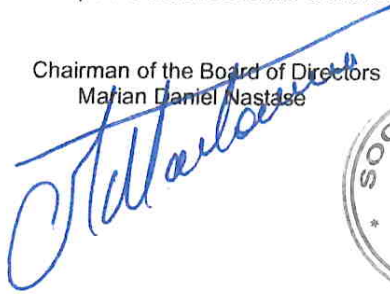
Publication of the Financial Auditor Report regarding the transactions reported according to art.82 of the Law no.24/2017-2nd Semester 2019

The Company ALRO S.A. hereby informs its shareholders and investors that the Report of the Company's Financial Auditor, concerning the transactions concluded as per the art.82 of the Law no. 24/2017 and reported in the second semester of 2019, has been issued.

The Financial Auditor Report is also available on company website www.alro.ro - *Investor Relations section – Reports - Financial reports 2019.*

The Financial Auditor Report is attached to this Current Report.

Chairman of the Board of Directors
Marian Daniel Nastase



Chief Executive Officer
Gheorghe Dobra



Independent Limited Assurance Report on the information included in the current reports issued by ALRO SA in accordance with requirements of Law 24/2017 (Article 82) and Regulation no. 5/2018 of Financial Supervisory Authority

To the Board of Directors of Alro S.A.

We were engaged by Alro S.A. (hereinafter "the Company") to perform certain procedures in accordance with Regulation no. 5/2018 of Financial Supervisory Authority ("ASF") with all its subsequent amendments and updates and to report on the information included in the attached current reports (hereinafter "Reporting Schedules") (nr 46, dated 14 August 2019, 47/17 October 2019, 52/11 November 2019, 60/12 December 2019, 63/13 December 2019 and 68/31 December 2019) that have been prepared by the Company in accordance with the requirements of the Law 24/2017 (Article 82) ("the criteria") to report to the Financial Supervisory Authority ("FSA") and to the Bucharest Stock Exchange for the period from 1 July 2019 to 31 December 2019. The Reporting Schedules have been prepared by the Company based on legal documents signed by the Company with its administrators, employees and significant shareholders as well as with the persons related to them. The Reporting Schedules are the responsibility of the Company's management. Our procedures have been performed exclusively on the Reporting Schedules mentioned above covering the period 1 July 2019 to 31 December 2019.

Specific Purpose

This report is intended solely for the purposes specified in the first paragraph above and for your information and must not be used for any other purpose. The report refers exclusively to the Reporting Schedules and must not be associated with any Company's financial statements as a whole. Our procedures have been performed exclusively on the contracts signed during the period 1 July 2019 to 31 December 2019.

Management's Responsibilities

The Company's management is responsible for the preparation of the Reporting Schedules in accordance with the requirements of the Law 24/2017 (Article 82) ("the criteria"). In particular, the Company's management is responsible for internal controls being designed and implemented to prevent the Reporting Schedules from being materially misstated.

In addition, the Company's management is responsible for ensuring that the documentation provided to the auditor is complete and accurate. The Company's management is also responsible for maintaining the internal control system that reasonably ensures that the documentation described above is free from material misstatements, whether due to fraud or error.

Auditor's Responsibilities

We conducted our assurance engagement in accordance with International Assurance Standards, in particular ISAE 3000 (revised), "Assurance Engagements Other than Audits or Reviews of Historical Financial Information", as adopted by the Chamber of Financial Auditors in Romania. These regulations require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Control 1 (ISQC 1), and accordingly, we maintain a robust system of quality control, including policies and procedures documenting compliance with relevant ethical and professional standards and requirements in law or regulation.

We comply with the independence and other ethical requirements of the IESBA Code of Ethics for Professional Accountants, which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment. The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the Reporting Schedules.

The assurance engagement performed represents a limited assurance engagement. The nature, timing and extent of procedures performed in a limited assurance engagement is limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is lower.

In respect of the Reporting Schedules of the Company we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company and agreed that the signatures on the Reporting Schedules are those of relevant representatives of the Company and we have undertaken a comparison of the details required to be included in the Reporting Schedules as indicated in Law 24/2017 (Article 82) to the information actually included by the Company.

- 2) We have compared details, for the individual contracts/agreements we have analyzed, as detailed in this Report, to determine if the content of the Reporting Schedules is consistent, in all material respects, with information as per signed contracts and agreements presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us by the Company. As applicable, our procedures have compared Reporting Schedules to the contract and agreement documentation for consistency of details on: the parties which signed the legal document; the date when documentation was signed and the nature of the documentation; the description of the type of goods/services as indicated in the documentation; the total value of the contract/agreement documentation, and, as applicable, contract related terms and conditions.
- 3) We have compared details disclosed in the Reporting Schedules for consistency with the information provided to us from discussion with management and to the extent indicated in contract/agreement documentation, in relation to the basis and nature of the contract/agreement entered into by the parties.
- 4) From discussions with the management and from perusal of Company policies and procedures provided to us, we have considered the consistency of the transactions performed with administrators, employees and significant shareholders, as well as with persons related to them with the Company's policies and procedures.
- 5) To the extent that there is a market price for the goods or services provided by administrators, employees and significant shareholders, as well as with persons related to them, we have discussed the basis for the price agreement and considered if, to the extent applicable, the prices agreed are consistent with those used for third (other) parties, where similar goods or services could be provided. To the extent that no market prices are available, we have analyzed if the transactions have been performed based on the signed approved contracts.

Our procedures have been performed solely on the contracts included in the attached Reporting Schedules, that have been concluded/modified during the period 1 July 2019 to 31 December 2019 and that have an estimated value during the reporting period above 50,000 Euros. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions and details that the Company has to report according to Article 82 of Law 24/2017 for the reporting period.

Conclusion

Based on the procedures performed and evidence obtained, as described above, regarding the legal documents which are included in the Reporting Schedules, nothing has come to our attention that causes us to believe that:

- a) The details as indicated in the Reporting Schedules are not in accordance with the related contracts/agreements presented to us.

The English version of the limited assurance report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017 (Article 82) and Regulation no. 5/2018 represents a translation of the original limited assurance report issued in Romanian language. The Romanian language version is the official version.

- b) The details in the Reporting Schedules are not, in all material respects, consistent with the requirements of the legislation.
- c) The related contracts/agreements provided to us were not properly authorized by representatives of the Company.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned in the respective contracts signed between the parties.
- e) The terms and conditions of the contracts reported by the Company under which transactions have been completed with administrators, employees, significant shareholders, as well as with the persons related to them, are not established on the basis of the contracts signed by the Company according to the type of services and to other terms and conditions agreed between the parties.

Our report is solely for the purpose set forth in the first paragraph of this Report and for your information and is not to be used for any other purpose.

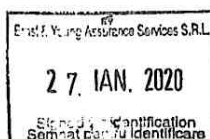
This Report relates only to the Reporting Schedules as mentioned above and does not extend to any other reports of the Company, individually or taken as a whole.

On behalf of
Ernst & Young Assurance Services SRL

Alexandru Lupea
Partner

27 January 2020
Bucharest, Romania

Attachment
1. Reporting Schedules



Current Report

To: The Financial Regulating Authority
Bucharest Stock Exchange

No. 38/09.07.2019

Current report in compliance with of article no. 82 of Law no. 24/2017 and article no. 144 letter (B) of Regulation no. 52/2018 of FSA regarding issuers of Financial Instrument and Market Operations

Date of report: July 9th, 2019

Name of issuer: Alro S.A.

Headquarters: Slatina, 118 Pitești Street, Olt County

Telephone/ fax number: +40 249 431 901 / +40 249 437 500

Sole registration number: at the Trade Register Office: RO 1518374

Trade Register Number: J26261891

The European Unique Identifier (EUID): R00HRCJ282/1991

Legal Entity Identifier (LEI): 6493003G9W58OFB2JG36

Subscribed and paid-in share capital: 398,889,467.5 RON

Regulated market on which the issued shares are listed: Bucharest Stock Exchange - Premium Category (market symbol: ALR)

Important event to be reported: d) Transactions of the type listed under art. 82 of Law no. 24/2017

Please be informed by the present Current Report, that ALRO S.A. concluded with the company CONEF GAZ S.R.L. the following transaction whose cumulated value exceed EUR 50,000 (currency exchange rate used by NBR is the one valid on the conclusion date of the legal document subject of the report: the calculated value does not include VAT):

No.	Parties that have concluded the legal document	Conclusion date and the nature of the document	Description of the subject-matter of the legal document	The total value of the legal document (RON)	Mutual debts (RON)	Established guarantees, stipulated penalties	Terms and modalities of payment
1.	ALRO S.A. (Buyer) - CONEF GAZ S.R.L. (Seller)	7/18/05.07.2019 Addendum no.19 to the natural gas sale contract no.114 / 2019	Addendum no.19 to the contract no.114/2019 whose subject is the amendment of the contract provisions regarding the transmitting of the nominations by the buyer, the setting up of the algorithms related to the penalties for failure to observe the contract quantities taking-over obligation, the setting up of technical parameters for the delivery of the contracted gas quantity in the period April-September 2019	28,332,837*	-	See Note**	Payment in advance with settlement until the 15 th of the month following delivery

Alro S.A. 116 Pitești Street
Slatina, Romania

Phone: +40) 249 431 901
Fax: +40) 249 437 500

Ernst & Young Assurance Services S.R.L.
27 JAN. 2020
Signed for identification
as financial instrument

Notes:

"This value is found in the values of Addendum no. 18 to contract no. 114/2010, reported in September 02nd, 2018.

⁴⁴ There were no guarantees established.

The Seller can request monthly penalties which shall be calculated as follows:

I. For the monthly consumed quantities which are above the 105% flexibility as compared to the Contracted Quantity, the penalties value shall be as follows:

$\Sigma Pen = (Px - 110\% \cdot P_c) \cdot Q_{diff}$ where:

ΣPen - the value of the penalties in the consumption month

P_c - Contract Price as per the Contract

P_x - Monthly average price in the consumption month

Q_{diff} - difference between the Contracted Quantity and the quantity actually taken as per the minutes of proceedings signed by the Transport Operator for the delivery month.

II. For the monthly consumed quantities below the 85% flexibility as compared to the Contracted Quantity, the penalties value shall be as follows:

$\Sigma Pen = (P_c - Px \cdot 90\%) \cdot Q_{diff}$ where:

ΣPen - the penalties value in the consumption month

P_c - Contract Price as per the Contract

P_x - Monthly average price in the consumption month

Q_{diff} - difference between the Contracted Quantity and the quantity actually taken as per the minutes of proceedings signed by the Transport Operator for the delivery month.

The Seller/Buyer can request daily penalties which shall be calculated as follows:

I. For the daily consumed quantities which are above the 105% flexibility as compared to the daily Contracted Quantity, the penalties value shall be as follows:

$\Sigma Pen = (Px - 110\% \cdot P_c) \cdot Q_{diff}$ where:

ΣPen - the penalties value in the consumption month

P_c - Contract Price as per the Contract

P_x - Daily average price, weighted by the traded quantities, of the trading day, related to the day ahead products traded on the short term standardised product markets managed by the Operators of the Romanian centralised markets, whose object is the delivery of natural gas in PJT along the entire gas month for which the penalty was calculated.

Q_{diff} - difference between the actual daily consumption as per GMS's Transgaz platform and the Contracted Daily Quantity.

II. For the daily consumed quantities which are below the 85% flexibility as compared to the daily Contracted Quantity, the penalties value shall be as follows:

$\Sigma Pen = (P_c - Px \cdot 90\%) \cdot Q_{diff}$ where:

ΣPen - the penalties value in the consumption month

P_c - Contract Price as per the Contract

P_x - Daily average price, weighted by the traded quantities, of the trading day, related to the day ahead products traded on the short term standardised product markets managed by the Operators of the Romanian centralised markets, whose object is the delivery of natural gas in PJT along the entire gas month for which the penalty was calculated.

Q_{diff} - difference between the Contracted Daily Quantity and the actual daily consumption as per GMS's Transgaz platform.

Chairman of the Board of Directors

Marian Daniel Nustare

Chief Executive Officer

Gheorghe Dobres

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

ALRO SA

27. JAN. 2020
Signed for authentication
Sonia Petricu Idrimnescu

Enel & Young Assurance Services S.R.L.

Current Report

VIMETCO

No. 46/14.08.2019

To: The Financial Regulating Authority
Bucharest Stock Exchange

Current report in compliance with article no. 82 of Law no. 24/2017 and article no. 144 paragraph (B) of FSA Regulation no. 5/2018 pertaining to Issuers of Financial Instrument and Market Operations

Date of report: August 14, 2019

Name of issuer: ALRO S.A.

Headquarters: Slatina, 116 Pitesti Street, Olt County

Telephone/ fax number: +40 249 431 901 / +40 249 437 500

Sole registration number at the Trade Register Office: RO 1515374

Trade Register Number: J28/8/1991

The European Unique Identifier (EUID): ROONRCJ28/8/1991

Legal Entity Identifier (LEI): 5493008G6W6SORM2JG98

Subscribed and paid-in share capital: 356,889,567.5 RON

Regulated market on which the issued shares are traded: Bucharest Stock Exchange – Premium Category (market symbol: ALR)

Important event to be reported: d) Transactions of the type listed under art. 82 of Law no. 24/2017

Please be informed by the present Current Report, that ALRO S.A. concluded with the companies VIMETCO EXTRUSION S.R.L. and ALUM S.A. (members of Alro Group registered with the Financial Supervisory Authority) the following transactions whose cumulated values exceed EUR 50,000 (currency exchange rate used by NBR is the one valid on the conclusion date of the legal document subject of the report; the calculated value does not include VAT):

No.	Parties that have concluded the legal document	Conclusion date and the nature of the document	Description of the object-matter of the legal document	The total value of the legal document (RON)	Mutual debts** (RON)	Established guarantees, stipulated penalties	Terms and modalities of payment
1.	ALRO S.A. (Seller) – VIMETCO EXTRUSION S.R.L. (Buyer)	P080519 Addendum no.4 to the sale-purchase contract no. 1 3050/2019	According to packaging management legislation (Law no.249/2015 concerning the management of packaging and packaging waste, as subsequently amended and supplemented), the new conditions that shall apply to all deliveries between June 2019-December 2019 have been agreed upon	-	ALRO Receivables 27,541,465 ALRO Debts 387,878	-	45 days from the delivery, at the most
2.	ALRO S.A. (Seller) –	P080519-153 Addendum no.5 to the	Modification of the processing premium for the quantity of 6,127 MT +/- 2% of	55,003,667*	ALRO Receivables	-	45 days from delivery, at the most

ALRO S.A. 116 Pitesti Street
Slatina, Romania
Phone: +40) 249 431 901
Fax: +40) 249 437 500
alro@alro.ro
www.alro.ro

Ernst & Young Assurance Services S.R.L.
27. JAN. 2020
Signed for publication
Slatina, Romania

VIMETCO EXTRUSION S.R.L. (Buyer)	sale-purchase contract no. I 3050/2019	aluminium billets, series 6060/6063/6005, and 6082, to be delivered within the period July – September 2019		27,541,465 ALRO Debits 397,878	
3. ALRO S.A. (Seller) – ALUM S.A. (Buyer)	847/13.08.2019 The sale-purchase contract no.4600016626/2019	Contract for sale-purchase of metallurgical products	438,925.60	ALRO Receivables 484,113 ALRO Debits 8,089	-The seller shall pay a penalty of 0.1% of the value of the goods which are not delivered on time, for each day of delay; -The buyer shall pay a penalty of 0.1% of the amount which is not paid on time, for each day of delay Payment order, within 30 days from delivery date or offsetting

Note:

*this estimated value is included in the value of the contract reported on the date of February 14th, 2019.

**the mutual debts are calculated according to the accounting records on the date of July 31st, 2019.

Chairman of the Board of Directors
Marian Daniel Nastase

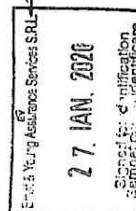


Chief Executive Officer
Gheorghe Dobra

Alro S.A. 116 Pitești Street
Slatina, Romania

Phone: +(40) 249 431 901
Fax: +(40) 249 437 500

alro@alro.ro
www.alro.ro



Current Report

vinetec

To: The Financial Regulating Authority
Bucharest Stock Exchange

No.47/17.10.2019

Current report in compliance with article no. 82 of Law no. 24/2017 and article no. 144 letter (B) of Regulation no. 570/18 of FSA regarding Issuers of Financial Instrument and Market Operations

Date of report: October 17th, 2019

Name of issuer: ALRO S.A.

Headquarters: Slatina, 116 Pitesti Street, Olt County

Telephone/ fax number: +40 249 431 901 / +40 249 437 500

Sole registration number at the Trade Register Office: RO 1515374

Trade Register Number: J28/8/1991

The European Unique Identifier (EUID): ROONRCJ28/8/1991

Legal Entity Identifier (LEI): 5493006G6W6S0RM2JG98

Subscribed and paid-in share capital: 358,899,567.5 RON

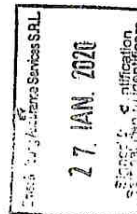
Regulated market on which the issued shares are traded: Bucharest Stock Exchange - Premium Category (market symbol: ALR)

Important event to be reported: d) Transactions of the type listed under art. 82 of Law no. 24/2017

Please be informed by the present Current Report, that ALRO S.A. concluded with the company CONEF GAZ S.R.L. the following transaction whose cumulated value exceeds EUR 50,000 (currency exchange rate used by NBR is the one valid on the conclusion date of the legal document subject of the report; the calculated value does not include VAT):

No.	Parties that have concluded the legal document	Conclusion date and the nature of the document	Description of the object-matter of the legal document	The total value of the legal document (RON)	Mutual debts (RON)*	Established guarantees, stipulated penalties	Terms and modalities of payment
1.	ALRO S.A. (Buyer) - CONEF GAZ S.R.L. (Seller)	990/17.10.2019 Addendum no.20 to the natural gas sale contract no.114/2010	Addendum no. 20 to the contract no.114/2010 whose subject is the extension of the contract validity up to September 30 th 2020, the amendment of the contract clauses concerning the means to communicate the nominations by the Buyer, the setting up of the daily/ monthly penalties for the over outside the flexibility limits and those that are taken over above the flexibility limits, the setting up of	50,232,000	ALRO Receivables - ALRO Debts 2,667	See Note**	Payment in advance with settlement until the 15 th of the month following delivery

ALRO S.A. 116 Pitesti Street
Slatina, Romania
Phone: +40 249 431 901
Fax: +40 249 437 500



[illegible]

* The mutual debits are calculated as per the accounting records as at the date of September 30th, 2019.
 ** There were no guarantees established.

Should the Buyer fail to observe his obligation to take over the contract quantities as per art. 5.1., for reasons other than Force Majeure, the Seller shall request daily/ monthly penalties which shall be calculated as follows:

- for the daily/ monthly quantities not taken over outside the flexibility limits as per art. 5.1., the Seller shall request penalties amounting to 3% of the Contract Price;
- for the daily/ monthly quantities taken over above the flexibility limits as per art. 5.1. the Seller shall request penalties amounting to 7% of the Contract Price;

Chairman of the Board of Directors
Marian Daniel Nastase



**Chief Executive Officer
Gheorghe Dobrea**

**Alro S.A. 116 Pitești Street
Slatina, Romania**

Phone: + (40) 249 431 901
Fax: + (40) 249 437 500

Dr. O'Neil, President
of the University

Enslin Young Assurance Services S.A.L.

27 JAN. 2020

Signed for identification
Semnat pentru identificare

Current Report

To: The Financial Regulating Authority
Bucharest Stock Exchange

No.52/11.11.2019

Current report in compliance with of article no. 82 of Law no. 24/2017 and article no. 144 letter (B) of Regulation no. 5/2018 of FSA regarding Issuers of Financial Instrument and Market Operations

Date of report: November 11th, 2019

Name of issuer: Alro S.A.

Headquarters: Slatina, 116 Pilesti Street, Olt County

Telephonal fax number: +40 249 431 901 / +40 249 437 500

Sole registration number at the Trade Register Office: RO 1515374

Trade Register Number: J28/8/1991

The European Unique Identifier (EUID): ROONRCJ28/8/1991

Legal Entity Identifier (LEI): 54930086GW6SORM2JG98

Subscribed and paid-in share capital: 356.889.567,5 RON

Regulated market on which the issued shares are traded: Bucharest Stock Exchange – Premium Category (market symbol: ALR)

Important event to be reported: d) Transactions of the type listed under art. 82 of Law no. 24/2017

Please be informed by the present Current Report, that ALRO S.A. concluded with the company VIMETCO EXTRUSION S.R.L. (member of Alro Group registered with the Financial Supervisory Authority) the following transactions whose cumulated values exceed EUR 50,000 (currency exchange rate used by NBR is the one valid on the conclusion date of the legal document subject of the report; the calculated value does not include VAT):

No.	Parties that have concluded the legal document	Conclusion date and the nature of the document	Description of the object-matter of the legal document	The total value of the legal document (RON)	Mutual debts (RON)**	Established guarantees, stipulated penalties	Terms and modalities of payment
1.	ALRO S.A. (Seller) – VIMETCO EXTRUSION S.R.L. (Buyer)	P102319-208 Addendum no.6 to the sale-purchase contract no.1 3050/2019	Modification of the processing premium for the quantity of 5.840 Mt +/- 2% of aluminium billets, series 6050/6053/6005, and 6052 to be delivered within the period October– December 2019	50,474,378*	ALRO Receivables 28,141,180 ALRO Debits 398,458	-	45 days from delivery, at the most
2.	ALRO S.A. (Lessee) VIMETCO EXTRUSION S.R.L. (Lessor)	1029/07.11.2019 Addendum no.2 to equipment rental contract no.4600013521/2017	Amendment of the annex no.1 on rented property and the amount of rent	209,292**	ALRO Receivables 28,141,180 ALRO Debits 398,458	-	PO within 30 days from the invoice issue date or by compensation

Alro S.A. 116 Pilesti Street
Slatina, Romania
Phone: +40) 249 431 901
Fax: +40) 249 437 500

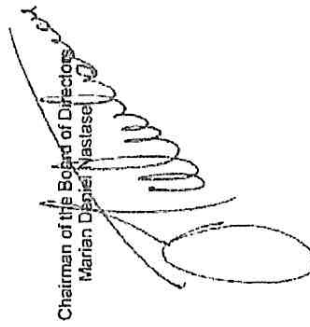
Ernst & Young Restructuring Services S.R.L.
27 JAN. 2020
Signed for certification
Semaia Daniela Ionescu

1000000000

Note:

- *This estimated value is included in the value of the contract reported on the date of February 14th, 2019.
- **the value has been calculated for the period of 1 year since the contract duration is indefinite, the total value of the contract cannot be determined.
- ***the mutual debts are calculated according to the accounting records on the date of October 31st, 2019.

Chairman of the Board of Directors
Marian Daniel Nastase



Chief Executive Officer
Gheorghe Dobro



ALRO S.A.

Phone: +40 249 431 991
Fax: +40 249 437 500

ALRO S.A., 116 Picteti Street
Slaua, Romania

Emisi's Young Assistance Services S.R.L.
27. IAN. 2020
Signed for authentication
Sistemul de autentificare

Current Report

To: The Financial Regulating Authority
Bucharest Stock Exchange

No.60/12.12.2019

Current report in compliance with article no. 82 of Law no. 24/2017 and article no. 144 letter (B) of Regulation no. 5/2018 of FSA regarding issuers of Financial Instrument and Market Operations

Date of report: December 12th, 2019

Name of issuer: Alro S.A.

Headquarters: Slatina, 116 Pitesti Street, Olt County

Telephone/ fax number: +40 249 431 901 / +40 249 437 500

Sole registration number at the Trade Register Office: RO 1815374

Trade Register Number: J28/8/1991

The European Unique Identifier (EUID): ROONRCJ28/8/1991

Legal Entity Identifier (LEI): 5493008G6W6SORM2JG98

Subscribed and paid-in share capital: 356,889,567.5 RON

Regulated market on which the issued shares are traded: Bucharest Stock Exchange – Premium Category (market symbol: ALR)

Important event to be reported: d) Transactions of the type listed under art. 82 of Law no. 24/2017

Please be informed by the present Current Report, that ALRO S.A. concluded with the companies CENTRUL RIVERGATE S.R.L. and RIVERGATE FIRE S.R.L. the following transactions:

No.	Parties that have concluded the legal document	Conclusion date and the nature of the document	Description of the object-matter of the legal document	The total value of the legal document (RON)	Mutual debts (RON)**	Established guarantees, stipulated penalties	Terms and modalities of payment
1.	ALRO S.A. (Beneficiary) – CENTRUL RIVERGATE S.R.L. (Provider)	1107/10.12.2019 Addendum no.20 to the service contract no. 2105/2009	The termination of the usage and exploitation rights, free of charge, of one transport vehicle owned by Alro S.A by the service provider Centrul Rivergate S.R.L..	-	ALRO Receivables 3,340 ALRO Debts 3,204	-	-
2.	ALRO S.A. (Lessor) VIMETCO EXTRUSION S.R.L. (Lessee)	1097/10.12.2019 Addendum no.3 to tenancy agreement dated May 20, 2009	The termination of tenancy related to the space Fire Fighting Shed located in Slatina, no 116 Pitesti street, including the personnel training room	-	ALRO Receivables 3,340 ALRO Debts 3,204	-	-

Alro S.A. 116 Pitesti Street
Slatina, Romania

Phone: +(40) 249 431 901
Fax: +(40) 249 437 500

Alro S.A. 116 Pitesti Street
Slatina, Romania

Emis: 12.12.2019
Emis: 12.12.2019
27 JAN. 2020
Signed for application
Semnat pentru identificare

3.	ALRO S.A. (Lessor) VIMETCO EXTRUSION S.R.L. (Lessee)	1098/10.12.2019 Tenancy agreement	Tenancy of an area of 2185 sqm representing the floor shop and offices, including the personnel training room, for a period of 5 years	986,954*	ALRO Receivables 1,490 ALRO Debts 739,531	See Note***	Until the 10 th of the month following the month which the rent is invoiced for
----	---	--------------------------------------	--	----------	--	-------------	--

Note:

*the value of the rent shall be revised regularly, based on the legal regulations pertaining to the transfer prices;
**the mutual debts are calculated according to the accounting records on the date of November 30th, 2019;

*** in case of failure to pay the amounts stipulated in the agreement on the due date, the Lessee shall pay an interest for the due payment calculated starting the first due date until

the date of the actual payment (both before and after any court decision) at a rate of 12% per year, calculated on a monthly basis. The interest shall accrue daily, it shall be calculated in EURO currency considering a 360 days year and it shall be paid as per clause 3.6 of the contract.

Chairman of the Board of Directors
Marian Daniel Nastase

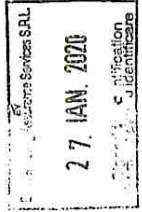


Chief Executive Officer
Gheorghe Dobra

Alro S.A. 116 Pilesti Street
Slatina, Romania

Phone: +(40) 249 431 901
Fax: +(40) 249 437 500

ALRO S.A. S.R.L.
www.alro.ro



V00000200000

4300 43 500

Current Report

No. 63/13.12.2019

To: Financial Supervisory Authority
Bucharest Stock Exchange

Current report in compliance with the stipulations of the Law no. 24/2017 and of the FSA Regulation no.5/2018 regarding the issuers of financial instruments and market operations

Date of report: December 13, 2019

Name of issuer: Alro S.A.

Headquarters: Slatina, 116 Pitesti Street, Olt County

Telephone/ fax number: +40 249 431 901 / +40 249 437 500

Sole registration number at the Trade Register Office: RO 1516374

Trade Register Number: J28/3/1991

The European Unique Identifier (EUID): ROONRCJ28/3/1991

Legal Entity Identifier (LEI): 54930026W550RM2JG03

Subscribed and paid-in share capital: 356,853,557.5 RON

Regulated market on which the issued shares are traded: Bucharest Stock Exchange – Premium Tier Category
(market symbol: ALR)

We hereby inform you on an important event to be reported:

Errata – to the current report no. 60/12.12.2019

In the current report no. 60 dated 12.12.2019, in the English version, on the second item of the table, instead of "VIMETCO EXTRUSION S.R.L. (Lessee)" it shall be read "CENTRUL RIVERGATE S.R.L. (Lessee)" and on the third item, instead of "VIMETCO EXTRUSION S.R.L. (Lessee)" it shall be read "RIVERGATE FIRE S.R.L. (Lessee)".

Marian-Daniel Nastase
Chairman of the Board of Directors



Gheorghe Dobra
Chief Executive Officer

Alro S.A. 116 Pitesti Street
Slatina, Romania

Phone: +(40) 249 431 901
Fax: +(40) 249 437 500

www.alro.ro
www.alro.ro

Ernst & Young Assurance Services S.R.L.

27. IAN. 2020

Signed for certification
Semnat pentru identificare

Current Report

To: The Financial Regulating Authority
Bucharest Stock Exchange

No. 68/31.12.2019

Current report in compliance with of article no. 82 of Law no. 24/2017 and article no. 144 letter (B) of Regulation no. 5/2018 of FSA regarding Issuers of Financial Instrument and Market Operations

Date of report: December 31st, 2019
Name of issuer: Alro S.A.
Headquarters: Slatina, 116 Pitești Street, Olt County
Telephone/ fax number: +40 249 431 901 / +40 249 437 500
Sole registration number at the Trade Register Office: RO 1515374
Trade Register Number: J28/8/1991
The European Unique Identifier (EUID): ROONRCJ28/8/1991
Legal Entity Identifier (LEI): 5493008G6W6SORM2JG98
Subscribed and paid-in share capital: 356,889,567.5 RON
Regulated market on which the issued shares are traded: Bucharest Stock Exchange ~ Premium Category (market symbol: ALR)

Important event to be reported: c) Transactions of the type listed under art. 82 of Law no. 24/2017

Please be informed by the present Current Report, that ALRO S.A. concluded with the company CONEF GAZ S.R.L. the following transaction whose cumulated value exceed EUR 50,000 (currency exchange rate used by NBR is the one valid on the conclusion date of the legal document subject of the report; the calculated value does not include VAT):

No.	Parties that have concluded the legal document	Conclusion date and the nature of the document	Description of the object-matter of the legal document	The total value of the legal document (RON)	Mutual debts (RON)	Established guarantees, stipulated penalties	Terms and modalities of payment
1.	ALRO S.A. (Buyer) - CONEF GAZ S.R.L. (Seller)	11/57/30.12.2019 Addendum no.21 to the natural gas sale contract no.114 / 2010	Set up the contract price for the delivery period from January 1 st 2020 to September 30 th 2020	36,275,200*	-	-	Payment in advance with settlement until the 15 th of the month following delivery

Note:

*This value is found in the value of Addendum no. 20 to contract no. 114/2010, reported in October 17th, 2019.

Chairman of the Board of Directors
Marian Daniel Nastase

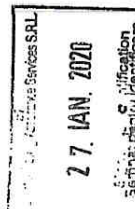


Chief Executive Officer
Gheorghe Dobra

Alro S.A. 116 Pitești Street
Slatina, Romania

Phone: +(40) 249 431 901
Fax: +(40) 249 437 500

alro@alro.ro
www.alro.ro



[Handwritten signature]