

Nr. 10/20.02.2025

Current Report

To: The Financial Supervisory Authority
Bucharest Stock Exchange

Current report in compliance with article no. 108 of Law no. 24/2017 on issuers of financial instruments and market operations - Republished

Date of report: **February 20th, 2025**

Name of issuer: **ALRO S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Olt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number at the Trade Register Office: **RO 1515374**

Trade Register Number: **J1991000008282**

The European Unique Identifier (EUID): **ROONRCJ1991000008282**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Tier Category**
(market symbol: **ALR**)

Significant event to be reported: Reporting of transactions with related parties according to art. 108 paragraph 3 and paragraph 13 of Law no. 24/2017 – Republished

Please be informed by the present Current Report, that **ALRO S.A.** concluded on the date of **February 20th, 2025** with the company **VIMETCO MANAGEMENT ROMANIA S.R.L.** one new transaction whose cumulated value with the other transactions concluded/ carried out within the last 12 months, cumulatively exceed 5% of the Company's net assets as per ALRO S.A. Standalone Financial Statements related to the first 6 months of 2024, amounting to **RON 43,365,613**, as follows:

- Transactions of **ALRO S.A.** with **VIMETCO MANAGEMENT ROMANIA S.R.L.**, carried out during the period **December 1st, 2024 – January 31st, 2025** in total amount of **RON 31,525,627**.
- Details on the transaction concluded on **February 20th, 2025** by **ALRO S.A.** as **Buyer/Consumer**, with the company **VIMETCO MANAGEMENT ROMANIA S.R.L.** as **Seller/Provider**, in estimated amount of **RON 52,945,966**.

Details have been enclosed to this Report, as follows:

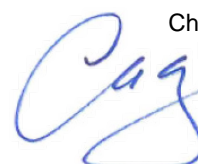
- Annex 1 - Reporting of transactions carried out during the period December 1st, 2024 – January 31st, 2025 ;
- Annex 2 - Reporting of contracts related to the transactions in Annex 1;
- Annex 3- Reporting of transaction concluded on February 20th, 2025 and of mutual debts and receivables balances as of January 31st, 2025.

The Company management declares that the management has assessed the reported transactions as being economically correct and justified.

Chairman of the Board of Directors
Marian Daniel Nastase



Chief Executive Officer
Marin Cilianu



Annex 1 - Reporting of transactions carried out during the period December 1st, 2024 – January 31st, 2025

Acquisitions

Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1,073,000	1201/15.10.2024
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	5,287,837	1496/16.12.2024
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	5,910,275	1494/16.12.2024
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Reinvoicing expenses	37,656	no contract
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	6,409,787	1207/15.10.2024
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	15,519	1208/15.10.2024
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1,073,000	1201/15.10.2024
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	6,967,152	1496/16.12.2024
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	4,614,477	1537/24.12.2024
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Reinvoicing expenses	38,363	no contract
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	25,878	1207/15.10.2024
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	15,527	1208/15.10.2024
Total								31,468,471	



Sales

Year	Month	Name	Nature of relationship	VIMETCO MANAGEMENT ROMANIA SRL	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2024	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	31,588	1205/15.10.2024
2025	1	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	25,568	1205/15.10.2024
Total								57,156	

Annex 2 - Reporting of the contracts related to the transactions included in the Annex 1;

Acquisition contracts

Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	N.R.U number/ Date of contract	Payment term
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1201/15.10.2024	Maximum 5 days from the beginning of each month
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	1496/16.12.2024	Advance invoice will be paid in 5 working days from the invoice date Regularization invoice will be paid on 25 th of the month following the delivery month
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	1494/16.12.2024	3 days from the receipt invoice date
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	1537/24.12.2024	3 days from the receipt invoice date
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	1207/15.10.2024	3 days from the receipt invoice date
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	1208/15.10.2024	45 days from the invoice date

Sales contracts

Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	N.R.U number/ Date of contract	Payment term
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	1205/15.10.2024	5 days from the invoice date



Annex 3 - Reporting of transaction concluded on February 20th, 2025 and of mutual debts and receivables balances as of January 31th, 2025

No.	Parties having concluded the legal document	Nature of the relationship	Date of conclusion and nature of the document	Description of the legal document object	Total value of the legal document (RON)*	Mutual receivables and debts (RON)	Penalties	Payment terms and conditions
1.	ALRO S.A. VIMETCO MANAGEMENT ROMANIA S.R.L.	Issuer Affiliated	209/20.02.2025 Addendum no. 1 of the electricity supply contract no. 23/20.12.2024	Changing of the contract price starting 01.01.2025	52,945,966*	Receivables ALRO S.A. 14,936,049 Debts ALRO S.A. 11,723,201	0.02% for each day of delay	5 working days before the start of the delivery month for the advance invoice 3 calendar days for the regularization invoice

*this value replaces the contract value included in the Current Report no. 72 of 24.12.2024

