

Nr. 12/20.02.2025

Current Report

To: The Financial Supervisory Authority
Bucharest Stock Exchange

Current report in compliance with article no. 108 of Law no. 24/2017 on issuers of financial instruments and market operations - Republished

Date of report: **February 20th, 2025**

Name of issuer: **ALRO S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Olt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number at the Trade Register Office: **RO 1515374**

Trade Register Number: **J1991000008282**

The European Unique Identifier (EUID): **ROONRCJ1991000008282**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Tier Category**
(market symbol: **ALR**)

Significant event to be reported: Reporting of transactions with related parties according to art. 108 paragraph 3 and paragraph 13 of Law no. 24/2017 – Republished

Please be informed by the present Current Report, that **ALRO S.A.** concluded on the date of **February 20th, 2025** with the company **CENTRUL RIVERGATE S.R.L.** one new transaction whose cumulated value with the other transactions concluded/ carried out within the last 12 months, cumulatively exceed 5% of the Company's net assets as per **ALRO S.A.** Standalone Financial Statements related to the first 6 months of 2024, amounting to **RON 43,365,613**, as follows:

- Transactions of **ALRO S.A.** with **CENTRUL RIVERGATE S.R.L.**, carried out during the period **February 1st, 2024 – January 31st, 2025** in total amount of **RON 25,958,015**.
- Details on the transaction concluded on **February 20th, 2025** by **ALRO S.A.** as **Beneficiary**, with the company **CENTRUL RIVERGATE S.R.L.** as **Provider**, in estimated amount of **RON 25,960,572**.

Details have been enclosed to this Report, as follows:

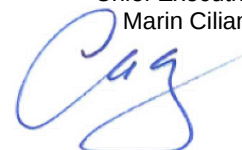
- Annex 1 - Reporting of transactions carried out during the period February 1st, 2024 - January 31st, 2025;
- Annex 2 - Reporting of contracts related to the transactions in Annex 1;
- Annex 3- Reporting of transaction concluded on February 20th, 2025 and of mutual debts and receivables balances as of January 31st, 2025.

The Company management declares that the management has assessed the reported transactions as being economically correct and justified.

Chairman of the Board of Directors
Marian Daniel Nastase



Chief Executive Officer
Marin Cilianu



Annex 1 - Reporting of transactions carried out during the period February 1st, 2024– January 31st, 2025

Acquisitions

Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,009,040	1250/27.11.2023
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	6,110	no contract
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	19,312	no contract
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,009,040	1250/27.11.2023
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	6,689	no contract
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	3,649	no contract
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,203,254	504/08.04.2024
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	25,000	504/08.04.2024
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	6,398	no contract
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	4,820	no contract
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,106,147	504/08.04.2024
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	25,000	504/08.04.2024
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	5,565	no contract
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	13,653	no contract
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,106,147	504/08.04.2024
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	25,000	504/08.04.2024
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	5,373	no contract
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	880	no contract
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	25,000	504/08.04.2024
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	4,802	no contract
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Services	80,566	756/28.06.2024
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	2,199	no contract



Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	43,556	no contract
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	25,000	504/08.04.2024
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	6,983	no contract
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	17,014	no contract
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	7,371	no contract
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	14,174	no contract
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	25,000	504/08.04.2024
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	7,813	no contract
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	13,467	no contract
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Services	24,719	1213/16.10.2024
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	5,644	no contract
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	17,318	no contract
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	2,123,403	755/28.06.2024
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Reinvoicing expenses	9,724	no contract
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Goods / Services	2,250	no contract
Total								25,777,498	



Sales

Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,252	560/21.04.2023
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,170	924/29.06.2017
2024	2	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,093	1097/10.12.2019
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,253	560/21.04.2023
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,170	924/29.06.2017
2024	3	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,093	1097/10.12.2019
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,269	560/21.04.2023
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,171	924/29.06.2017
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	4	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Reinvoicing expenses	1,842	no contract
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,271	560/21.04.2023
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,172	924/29.06.2017
2024	5	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,272	560/21.04.2023
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,172	924/29.06.2017
2024	6	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,267	560/21.04.2023
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,171	924/29.06.2017
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	7	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Reinvoicing expenses	1,842	no contract
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,271	560/21.04.2023



Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,172	924/29.06.2017
2024	8	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,269	560/21.04.2023
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,171	924/29.06.2017
2024	9	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,265	560/21.04.2023
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,171	924/29.06.2017
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,094	1097/10.12.2019
2024	10	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Reinvoicing expenses	1,841	no contract
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,272	560/21.04.2023
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,172	924/29.06.2017
2024	11	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,270	560/21.04.2023
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,171	924/29.06.2017
2024	12	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	50	1271/30.04.2015
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	12,271	560/21.04.2023
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,172	924/29.06.2017
2025	1	ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1,095	1097/10.12.2019
Total								180,517	



Annex 2 - Reporting of the contracts related to the transactions included in the Annex 1;

Acquisition contracts

Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	N.R.U number/ Date of contract	Payment term
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	1250/27.11.2023	5 days from the invoice date
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	504/08.04.2024	5 days from the invoice date
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Consultancy	504/08.04.2024	5 days from the invoice date
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Security services	755/28.06.2024	5 days from the invoice date
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Services	756/28.06.2024	10 days from the invoice receipt
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Acquisitions	Services	1213/16.10.2024	10 days from commissioning

Sales contracts

Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	N.R.U number/ Date of contract	Payment term
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1271/30.04.2015	30 days from the invoice date
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	560/21.04.2023	until the 10 of the following month
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	924/29.06.2017	until the 10 of the following month
ALRO SA	Issuer	CENTRUL RIVERGATE SRL	Affiliated	Sales	Rent	1097/10.12.2019	until the 10 of the following month



Annex 3 - Reporting of transaction concluded on February 20th, 2025 and of mutual debts and receivables balances as of January 31st, 2025

No.	Parties having concluded the legal document	Nature of the relationship	Date of conclusion and nature of the document	Description of the legal document object	Total value of the legal document (RON)*	Mutual receivables and debts (RON)	Penalties	Payment terms and conditions
1.	ALRO S.A. CENTRUL RIVERGATE S.R.L.	Issuer Affiliated	206/20.02.2025 Addendum no. 32 of the services contract no. 2105/21.05.2009	Rate increase starting on 01.01.2025	25,960,572	Receivables ALRO S.A. 17,299 Debts ALRO S.A. 40,102	0.15%-1% for each day of delay	5 days from the invoice date

