ALRO GROUP Q2/2026 Trading Update

20 July 2026

This Trading Update provides basic preparatory information on the economic environment of ALRO Group's key performance indicators for the quarter that ended on 30 June 2026 ("Q2 2026").

The Half-Year Report for the six-month period ending 30 June 2026 i.e. 1 January - 30 June 2026 ("2026 Half-Year") will be published on Monday, 31 August 2026, and the Company's representatives will hold the Financial Results Conference Call on Tuesday, 1 September 2026.

The information contained in this trading update may be subject to change and may differ from the numbers of the quarterly/ half-year/ annual report.

Economic Environment Indicators

Indicator		Q2/25	Q3/25	Q4/25	Q1/26	Q2/26
Average LME 3M	USD/tonne	2,462	2,617	2,845	3,199	3,524
Exchange rate used (average)	RON/USD	4.4385	4.3395	4.3732	4.3540	4.4662
Exchange rate used (end of period)	RON/USD	4.3329	4.3247	4.3417	4.4463	4.6010
EUA forward price* (average)	EUR	-	-	68.86	-	
EUA spot price* (average)	EUR	68.87	72.39	81.03	76.03	75.23

** EUA = European Union Allowance and means a transferable allowance to emit one tonne of CO_2 equivalent during a specified period.*

EUA forward price means the simple average of the daily one-year forward EUA prices (closing offer prices) for delivery in December of the year for which the compensation is granted, as observed in a given EU carbon exchange from 1 January to 31 December of the year preceding the year for which the compensation is granted. The price quoted in Q4 is the one taken into consideration for calculating the indirect emissions compensation for the respective reporting year.

Sources: Bloomberg, Reuters, Platts, NBR

Other information

Production & Sales

Production		Q2/25	Q3/25	Q4/25	Q1/26	Q2/26
Recycled aluminium	**tonnes**	**28,220**	**26,441**	**25,209**	**25,306**	**26,434**
Electrolytic aluminium	**tonnes**	**18,159**	**18,949**	**18,708**	**18,681**	**20,133**
Primary aluminium	**tonnes**	**67,804**	**65,164**	**64,521**	**68,398**	**71,260**
Wire rod	tonnes	20,184	19,737	18,440	19,341	22,344
Billets	tonnes	8,314	6,765	4,598	6,594	6,274
Slabs	tonnes	36,131	35,787	39,202	40,039	39,808
Billets (processing)*	tonnes	3,175	2,875	2,281	2,424	2,834
Processed aluminium:	**tonnes**	**34,484**	**33,785**	**31,755**	**33,428**	**33,124**
- Flat-Rolled Products (FRP)	tonnes	*25,142*	*24,650*	*24,860*	*25,172*	*25,687*
Plates	tonnes	18,203	16,896	17,316	18,207	18,895
Sheets	tonnes	3,960	4,448	4,744	4,294	3,423
Coils	tonnes	2,979	3,306	2,800	2,671	3,369
- Extruded Products (VE)	*tonnes*	*9,342*	*9,135*	*6,895*	*8,256*	*7,437*
Standard profiles	tonnes	5,249	5,379	4,593	5,416	3,941
Customised profiles	tonnes	4,093	3,756	2,302	2,840	3,496

Sales (to 3rd parties)		Q2/25	Q3/25	Q4/25	Q1/26	Q2/26
Primary aluminium	**tonnes**	**21,549**	**21,261**	**17,913**	**20,386**	**23,504**
Wire rod	tonnes	19,918	20,060	17,227	19,821	22,520
Billets	tonnes	602	444	495	220	265
Billets (processing)*	tonnes	1,029	757	191	345	719
Processed aluminium	**tonnes**	**33,795**	**31,692**	**30,160**	**35,751**	**33,945**
- Flat-Rolled Products (FRP)	*tonnes*	*24,494*	*23,653*	*23,276*	*27,077*	*25,912*
Plates	tonnes	18,135	16,812	15,478	19,114	18,950
Sheets	tonnes	3,567	3,941	5,143	4,834	3,548
Coils	tonnes	2,792	2,900	2,655	3,129	3,414
- Extruded Products (VE)	tonnes	*9,301*	*8,039*	*6,884*	*8,674*	*8,033*
Standard profiles	tonnes	5,776	4,790	4,679	5,600	4,437
Customised profiles	tonnes	3,525	3,249	2,205	3,074	3,596
Alumina	**tonnes**	**512**	**396**	**519**	**1**	**124**

**ALRO Group has tolling contracts with a few clients to process the metal brought in by these clients by charging a smelting and processing fee and rendering them back a specifically ordered product.*

Contact Details

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Disclaimer regarding forward looking statements

This report may contain forward-looking information, including, without limitation, those relating to (a) forecasts, projections, and estimates, (b) statements of management's plans, objectives, and strategies for ALRO Group/ ALRO, such as planned expansions, investments or other projects, (c) targeted production volumes and costs, capacities or rates, start-up costs, cost reductions, and profit objectives, (d) different expectations about future developments in ALRO Group's/ ALRO's markets, particularly prices, supply and demand and competition, (e) results of operations, (f) margins, (g) growth rates, (h) risk management, as well as (i) statements preceded by "expected", "scheduled", "targeted", "planned", "proposed", "intended" or similar statements. Although we believe that the expectations reflected in such forward-looking statements are reasonable, these forward-looking statements are based on several assumptions and forecasts that, by their nature, involve risk and uncertainty. Various factors could cause our actual results to differ materially from those projected in a forward-looking statement or affect the extent to which a particular projection is realized. We can give no assurance that such expectations will prove to have been correct.

ALRO Group/ ALRO disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

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