

**To:** Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange

Current report according to Article 99 of the Code of the Bucharest Stock Exchange, Market Operator, Title II, Issuers and Financial Instruments.

**Events to be reported:**

## Extension of the existing credit facility with BRD - GROUPE SOCIETE GENERALE S.A.

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch, in its capacity as Investment Manager of Fondul Proprietatea SA (“**the Fund**”), would like to inform shareholders and investors that it has decided to extend the existing credit facility of RON 1 billion with BRD - GROUPE SOCIETE GENERALE S.A. with 1 year, until 4 July 2018, within the same terms and conditions.

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch, in its capacity of Investment Manager of FONDUL PROPRIETATEA S.A.

**Adrian Cighi**  
Legal Representative

**Report date:**

10 May 2017

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
78-80 Buzesti St.,  
7<sup>th</sup> floor, district 1,  
Bucharest, postal code 011017

**Phone/fax number:**  
Tel.: + 40 21 200 9600  
Fax: + 40 21 200 9631

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed share capital:**  
RON 5,742,226,025.22

**Paid-up share capital:**  
RON 5,534,852,985.72

**Number of shares in issue:**  
10,074,080,746

**Number of paid shares:**  
9,710,268,396

**Regulated market on which the issued securities are traded:**

Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange