

To: Bucharest Stock Exchange
Financial Supervisory Authority
London Stock Exchange

Report date:
12 August 2019

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Important events to be reported:

Shareholding structure and total number of voting rights as at 5 August 2019 - considered as "Reference Date"

The shareholding structure at the level of Fondul Proprietatea S.A. (the „Fund”) as at 5 August 2019, considered as the „Reference Date” for the Fund’s Ordinary General Shareholders’ Meeting to be held on 4 September 2019, as received from Depozitarul Central S.A., was as follows:

Shareholder Type	% of subscribed share capital	% of paid- up share capital	% of total voting rights
The Bank of New York Mellon (depository bank for Global Depository Receipts)	26.08	27.17	33.42
Romanian institutional shareholders	20.15	20.98	25.81
Romanian private individuals	15.33	15.96	19.64
Foreign institutional shareholders	14.01	14.60	17.96
Foreign private individuals	2.40	2.50	3.08
Ministry of Public Finance	4.07	0.08	0.09
Treasury Shares¹	17.96	18.71	0.00
Total	100	100	100

Please note that the total number of shareholders was 6,393 and the total number of voting rights was 7,103,277,709.

Please note that the right to attend and to vote in the Fund’s Ordinary General Shareholders’ Meeting scheduled for 4 September 2019 belongs to all shareholders registered in the Fund’s shareholders’ register held by Depozitarul Central SA at the end of 5 August 2019, considered as “Reference Date”.

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch acting as Investment Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Legal Representative

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
78-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 9600
Fax: + 40 21 200 9631

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code

**with the Trade Register
Office:**
18253260

**Order number in the Trade
Register:**
J40/21901/2005

Subscribed share capital:
RON 4,733,020,898.32

Paid-up share capital:
RON 4,543,838,476.32

**Number of shares in
issue:**
9,101,963,266

Number of paid shares:
8,738,150,916

**Regulated market on
which the issued
securities are traded:**

Shares on Bucharest Stock
Exchange

GDRs on London Stock
Exchange

¹ 1,634,873,207 treasury shares out of which 146,880,638 treasury shares acquired in the tenth buyback program and 1,487,992,569 treasury shares acquired in the ninth buyback program