

To: **Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange**

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

**Important events to be reported:**

## **Settlement and payment of the transactions for the sale of 1.7 billion shares in OMV Petrom S.A. under the accelerated bookbuild offering launched on 15 September 2020**

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch, in its capacity as Investment Manager of Fondul Proprietatea S.A. (the “Fund”) would like to inform shareholders that the transactions for the sale of 1.7 billion existing shares in OMV Petrom S.A. under the accelerated bookbuild offering mentioned in the launch announcement dated 15 September 2020 have been settled.

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch acting as Investment Manager of FONDUL PROPRIETATEA S.A.

**Johan MEYER**  
Legal Representative

**Report date:**

21 September 2020

**Name of the issuing entity:**

Fondul Proprietatea S.A.

**Registered office:**

78-80 Buzesti Street

7<sup>th</sup> floor, district 1,

Bucharest, 011017

**Phone/fax number:**

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

**Email:**

office@fondulproprietatea.ro

**Internet:**

www.fondulproprietatea.ro

**Sole Registration Code  
with the Trade Register**

**Office:**

18253260

**Order number in the Trade**

**Register:**

J40/21901/2005

**Subscribed share capital:**

RON 3,959,264,762.44

**Paid-up share capital:**

RON 3,770,082,340.44

**Number of shares in  
issue:**

7,613,970,697

**Number of paid shares:**

7,250,158,347

**Regulated market on  
which the issued**

**securities are traded:**

Shares on Bucharest Stock  
Exchange

GDRs on London Stock  
Exchange