

To: Bucharest Stock Exchange
Financial Supervisory Authority
London Stock Exchange

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Shareholding structure and total number of voting rights as at 28 February 2022

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea S.A. as at 28 February 2022, as received from Depozitarul Central S.A., was as follows:

Shareholder Type	% of subscribed and paid-up share capital	% of total voting rights
Romanian institutional shareholders	36.86	38.11
Romanian private individuals	20.08	20.75
The Bank of New York Mellon (depository bank for Global Depository Receipts) - out of which Fondul Proprietatea held 3,683 Global Depository Receipts (184,150 shares equivalent)	16.70	17.27
Foreign institutional shareholders	14.25	14.73
Ministry of Finance*	5.78	5.97
Foreign private individuals	3.07	3.17
Treasury Shares	3.26	0
Total	100	100

The total number of shareholders: 12,459

The total number of voting rights was 6,202,619,827

* On 1 February 2022, the Romanian State, represented by the Ministry of Finance paid RON 189,182,422.00 to Fondul Proprietatea, as payment for all unpaid shares owned by the Romanian State in Fondul Proprietatea.

The registration of the payment of the share capital and the new values of the proportion of the share capital and of the total voting rights, that the Ministry of Finance has, have been registered with the Trade Registry, the Financial Supervisory Authority, and the Central Depository.

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER - Permanent Representative

Report date:
8 March 2022

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 3,334,342,422.84

Number of shares in issue and paid-up:
6,412,196,967

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange