



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: January 29, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Availability of materials related to item 1 on the agenda of S.N.G.N. Romgaz S.A. Ordinary General Meeting of Shareholders of March 1 (4), 2024, regarding the draft of Individual Revenue and Expenditure Budget for 2024

Considering that:

- on January 29, 2024 the Ordinary General Meeting of Shareholders (OGMS) was convened for March 1 (4), 2024;
- item 1 of the aforementioned OGMS agenda, refers to "the approval of S.N.G.N. Romgaz S.A. Individual Income and Expenditure Budget for 2024"

The company informs its shareholders and investors that starting with January 30, 2024 the document related to item 1 on the OGMS agenda is available to the shareholders in compliance with the applicable legal and statutory provisions, on working days, at the registry desk of the Company located in Constantin I. Motas Square, no. 4, Mediaș, Sibiu County, Romania, postal code 551130, and on the Company's website (<https://www.romgaz.ro/en/shareholder-meetings>).

The document related to item 1 on the OGMS agenda, respectively *Substantiation Note of the 2024 Individual Income and Expenditure Budget of S.N.G.N. Romgaz S.A.*, will contain both the indicators included in the budget for 2024 and the preliminary financial data for 2023.

Please be advised that the 2023 preliminary indicators included in the *Substantiation Note of the 2024 Individual Income and Expenditure Budget of S.N.G.N. Romgaz S.A.* may be subject to change and may differ from the preliminary indicators for 2023 contained in the *Preliminary Consolidated Report for 2023*, to be published on February 28, 2024, according to the 2024 Financial Communication Calendar.

Chief Executive Officer,
Razvan POPESCU



[romgaz.ro](https://www.romgaz.ro)

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Capital social: 385.422.400 lei
CIF: RO 14056826
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