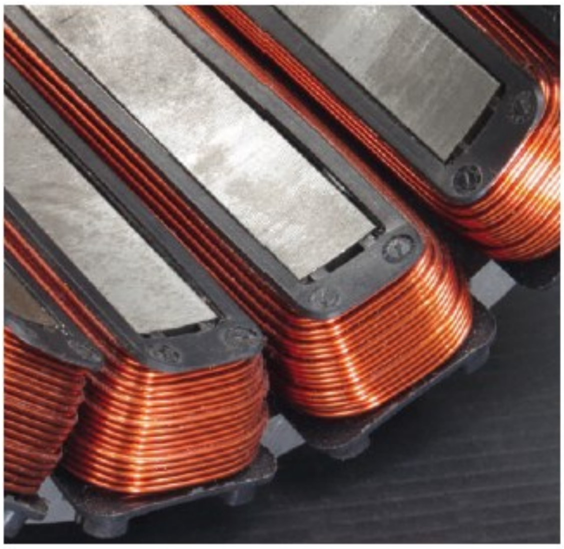



Technologies for growth markets!

2015

H1 Interim Report

InTiCa Systems

H1 2015 in figures

The Group	Q2 2014 EUR ´000	**Q2 2015 EUR ´000**	H1 2014 EUR ´000	**H1 2015 EUR ´000**	Change vs. H1 2014
Sales	9,719	**11,644**	19,680	**22,607**	+14.9%
Net margin (net result for the period)	1.77%	**2.01%**	2.08%	**1.75%**	-
EBITDA	1,391	**1,457**	2,795	**2,862**	+2.4%
EBIT	287	**329**	639	**665**	+4.1%
EBT	196	**215**	436	**457**	+4.8%
Net loss for the period	172	**234**	409	**396**	-3.2%
Earnings per share (diluted/basic in EUR)	0.04	**0.05**	0.10	**0.09**	+4.1%
Total cash flow	-1,126	**-1,160**	-4,362	**-5,412**	-
Net cash flow for operating activities	689	**1,156**	-663	**1,208**	-
Capital expenditure	1,794	**2,102**	3,031	**5,408**	+78.2%

	Jun 30, 2014 EUR ´000	Dec 31, 2014 EUR ´000	**Jun 30, 2015 EUR ´000**	Change vs. Dec 31, 2014
Total assets	36,121	34,763	**40,200**	+15.6%
Equity	18,987	15,998	**16,545**	+3.4%
Equity ratio	53%	46%	**41%**	
Number of employees (on the reporting date)	465	507	**527**	+3.9%

The Stock	H1 2014	2014	**H1 2015**
Closing price (in EUR)	4.20	4.35	**4.95**
Period high (in EUR)	6.00	4.51	**5.11**
Period low (in EUR)	4.02	2.80	**3.87**
Market capitalisation at end of period (in EUR million)	18.01	18.65	**21.22**
Number of shares	4,287,000	4,287,000	**4,287,000**

The stock prices are closing prices on XETRA.

Contents

Foreword by the Board of Directors

Dear shareholders, employees and business associates,

Technologies for growth markets is the motto of InTiCa Systems AG. That means we constantly develop new and innovative products for our customers as a solution provider, continuously strive to increase value added, and generate healthy growth. The aim of this strategy is to secure expertise for the long term, build and expand our systems competence, and achieve a lasting reduction in both manufacturing costs and our dependence on specific suppliers and markets.

We made further good progress towards these goals in the first six months of this year. That is reflected in our financial performance in the reporting period. In the first quarter, we grew sales considerably and achieved our goal of moving back into profit. In the second quarter, we successfully built on this pleasing trend. Overall, sales revenues were EUR 22.6 million in the first six months of 2015 (H1 2014: EUR 19.7 million), an even clearer year-on-year improvement than in the first reporting period. The operating result (EBIT) was EUR 0.7 million at the end of the first six months (H1 2014: EUR 0.6 million), giving an EBIT margin of 2.9% (H1 2014: 3.2%). In terms of volume sales and earnings we are therefore on track to achieve our targets for 2015 as a whole.

We are currently very positive about the company's development. The Automotive Technology segment once again posted above-average growth and more than offset the decline in revenue from the solar business. In the past seven years, we have invested more than EUR 20 million to increase our production space and equipment. Thanks to this, we are now able to find the most efficient solution for our customers' individual needs and develop ideas into innovative, marketable products - taking into account all relevant electrical, polymer and injection moulding conditions. To safeguard our systems competency, our experienced specialists constantly evaluate the latest technologies.

We are therefore particularly proud of our new technology and training centre. In future, this will focus on prototyping and acceptance testing of new plants to broaden our international reach – as another building block in our growth strategy. Based on orders on hand, in 2014 we started to pave the way for an international production site to enable us to meet our customers' needs locally. We left our first small "global footprint" in Budweis in June when we were presented with the 2015 Cross Border Award by the Lower Bavaria Chamber of Industry and Commerce. We were very pleased to receive this accolade, which testifies to the high intercultural competency of our employees.

Production Facility Prachatice, Czech Republic

One cloud at present is that the strong growth in sales revenue has not resulted in a further rise in earnings. However, this year we have started to introduce lean principles at our production site in Prachatice. This should bring a considerable improvement in production efficiency. The need for that comes from the increasing diversity of our products, and the rise in volumes and sales associated with our development as a reputed automotive supplier. The automotive industry will continue to drive the development of our company in the future The need for that comes from the increasing diversity of our products, and the rise in volumes and sales associated with At the same time, we want to broaden the customer structure underlying our sales revenues and step up product diversification. That does not only apply to the Automotive Technology segment. In the medium term, revenues generated by the Industrial Electronics segment should also rise to over 20 percent again. To achieve that, a strong rise in revenues is also needed in this segment, and we are working hard to achieve that. We recently gained a very well-known international customer with a global distribution and development network for our photovoltaic products. That strengthens our confidence in the long-term success of solar energy.

As you can see, technologies for growth markets is not simply a slogan at InTiCa Systems AG. The driving force behind this is – and will remain – the daily commitment and identification of our employees. We would like to thank them for that. At the same time, we would like to thank our shareholders for the trust they place in us. We are working hard to justify that trust and still assume that at year-end we will report a further rise in sales and a sustained improvement in earnings.

Passau, August 2015
Yours,

Dr. Gregor Wasle	Günther Kneidinger
Spokesman for the Board of Directors	Member of the Board of Directors

The Stock

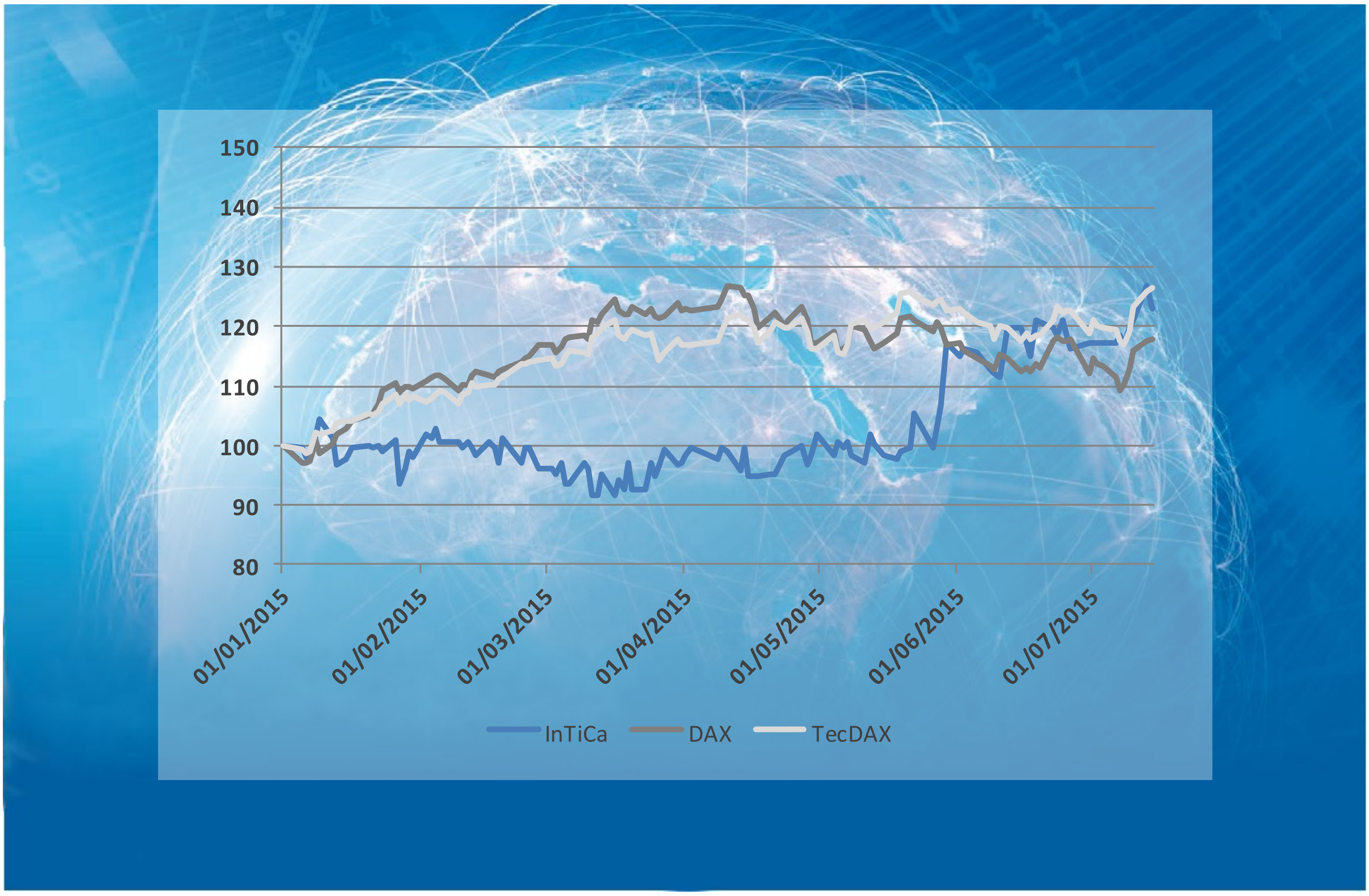
InTiCa Systems’ share price performance[1)]

Having traded in a stable range of between EUR 4.00 and EUR 4.50 for much of last year, shares in InTiCa Systems AG continued their sideways movement at the start of 2015. The shares started the year at EUR 4.22, and remained between EUR 3.85 to EUR 4.40 in Xetra trading until mid-May. Following publication of the quarterly report for the first three months, which showed considerably higher sales growth and a return to profit, there was a sharp rise in the share price. By the end of May, shares in InTiCa Systems had risen to EUR 4.95 and the upward trend subsequently continued, with the price topping EUR 5 in mid-June and rising to a high for the period of EUR 5.11 on June 24, 2015. The share price ended the quarter at EUR 4.95 in Xetra trading on June 30, 2015. That was a rise of 17.3 percent year-to-date and brought market capitalization to EUR 21.2 million. The share price continued to rise after the end of the quarter and reached a high for the year of EUR 5.50 on July 16, 2015. The closing price on August 12, 2015 was EUR 4.85.

In the first half of 2015 we provided timely information for our shareholders and the general public on current business trends, specific events and the company’s prospects. As in the past, this year’s press conference to mark the publication of the annual report for 2014 attracted considerable interest from analysts and investors. The presentation and speech given at the press conference can be accessed on the company’s homepage at Investor Relations/Publications [available in German only]. The presentation and address given at this year's Annual General Meeting in Passau on July 17, 2015 are also available on the homepage [in German only]. At the meeting, shareholders were given information on fiscal 2014 and the present situation at InTiCa Systems AG.

In addition, InTiCa Systems AG plans to give a presentation for investors, analysts and financial journalists at this year’s Munich Capital Markets Conference (MKK). MKK is the biggest capital market conference in southern Germany and will be held on December 8-9, 2015.

1) Price data based on Xetra, source: Bloomberg



Key Data on the stock

ISIN	DE0005874846
WKN	587484
Stock exchange symbol	IS7
Trading segment	Regulated Market
Transparency standard	Prime Standard
Designated Sponsor	BankM - biw AG
Research Coverage	SMC Research
Number of shares	4,287,000
Listed	XETRA®, Frankfurt, Hamburg, Berlin, Munich, Stuttgart, Düsseldorf

Shareholder structure

Thorsten Wagner	over 25%
Dr. Dr. Axel Diekmann	over 20%
bcm Invest GmbH	over 5%
Tom Hiss	over 5%
Dr. Paul und Maria Grohs	over 3%
InTiCa Systems AG	1,5%
Management	less than 1%

as of August 15, 2015

Directors' Dealings in Q2

Date	Reporting person	Board	Buy/Sale	Amount	Price in EUR	Volume in EUR	Exchange
none							

Interim Management Report of the Group

for the period from January 1 to June 30, 2015

Economic report

General economic conditions

The German economy recently posted strong growth. The "economic barometer" for 2015 published by the German Institute for Economic Research (DIW Berlin) indicates that gross domestic product (GDP) grew by a good 0.5% in the second quarter compared with the previous quarter. The index climbed two points to 108 points in June and therefore remains well above the threshold of 100 points, which indicates average growth in the German economy. The upswing is mainly driven by consumer spending, which is benefiting from pay rises and low energy prices. By contrast, the upward trend in industry is weaker. In particular, concern about the future of the European Monetary Union is dampening investment sentiment and holding back demand for German products.

That said, the positive effects of more competitive prices and the economic recovery in the euro zone should have an increasing impact in the rest of the year. The Kiel Institute for the World Economy (IfW) therefore predicts that German GDP will grow by 1.8 percent in 2015. The upturn in investment is firming visibly against the background of the continued favourable monetary environment and exports are gaining strength, stimulated by the depreciation of the euro. Nevertheless, there are still considerable risks arising from the persistently difficult foreign trade situation.

This is also shown by the fact that the global economy is still weak. Although the IfW predicts that economic momentum will pick up during the year, the forecast increase in global output in 2015 remains relatively low at 3.4 percent (based on purchasing power parities). While the still highly expansionary monetary policy is accelerating growth in the developed economies, structural restrictions are preventing a far faster rise in output in the emerging markets. In addition, export revenues are falling in many emerging markets as a result of lower raw material prices.

By contrast, the situation is far more favourable in the automotive industry, which is the most important market for InTiCa Systems AG. According to the German Automotive Industry Association (VDA), the sector is still growing, although momentum is slowing slightly. In the first six months of this year, growth in the automotive sector was driven by the three largest markets: Western Europe reported strong growth of just over 8%, the US market grew by more than 4% and in China the market expanded by around 7%. The German car market also posted growth in the reporting period. The VDA reports that new car registrations increased by 5 percent to 1.62 million in the first half of the year. It anticipates a total of 3.1 million new registrations (+2%) over the year as a whole. Domestic output and exports are expected to rise in line with this.

The market for electrical and electronic products has not done quite so well so far this year. According to the latest economic barometer published by the German Electrical and Electronic Manufacturers' Association (ZVEI), sector output slipped by 0.7% between January and May, although exports rose by 7.0% to EUR 70.5 billion in the same period. The decline in output is also having a negative impact on the present business climate and expectations for the next six months. In

May, the number of companies with positive expectations was 25 percentage points higher than those with negative expectations but in June, the spread dropped to 19 percentage points.

Major events in the reporting period

Combination of the Industrial Electronics and Communication Technology segments

With the agreement of the Supervisory Board, the Board of Directors combined the Industrial Electronics and Communication Technology segments at the start of 2015. This decision was based on sustained market, customer and corporate trends. It also correlates with the principles of simplifying and focusing the company. The products of the former Communication Technology segment will be continued as part of the Industrial Electronics segment. This change is applicable from fiscal 2015 and has been reflected for the first time in the interim report for the first three months of 2015.

Earnings, asset and financial position

Sales performance in the first half of 2015 was clearly above the previous year with revenues of around EUR 22.6 million (H1 2014: EUR 19.6 million). The positive development of the Automotive Technology segment, which grew by 42.8%, more than compensated for the downturn in the newly structured Industrial Electronics segment. Earnings also remained on track: EBITDA was EUR 2.9 million compared to EUR 2.8 million in the same period last year. Although the material cost ratio and personnel cost ratio both increased, EBIT rose slightly to EUR 0.7 million in the reporting period (H1 2014: EUR 0.6 million), giving an EBIT margin of 2.9% (H1 2014: 3.2%). The interim result amounted to EUR 0.4 million, on par with the comparable period of 2014.

The operating cash flow was clearly positive at EUR 1.4 million in the first six months (H1 2014: minus EUR 0.5 million). This was mainly attributable to the lower rise in trade receivables, accompanied by a considerable increase in trade payables. Overall, higher capital expenditure for property, plant and equipment, mainly for the Automotive Technology segment, loan repayment instalments and leasing payments resulted in a cash outflow of around EUR 5.4 million in the reporting period (H1 2014: outflow of EUR 4.4 million). The equity ratio declined to 41% in the first six months of 2015 (December 31, 2014: 46%).

Overall, InTiCa's half-year figures show that the systematic restructuring of production for serial manufacturing and modern lean principles is making good progress and that, in line with this strategy, the company is moving in the right direction to raise production efficiency. From the present viewpoint, the Board of Directors therefore still expects a further sales rise and a lasting improvement in earnings in fiscal 2015.

Earnings position

Group sales totalled EUR 22.6 million in the first six months of 2015, about 14.9% above the prior-year period (H1 2014: EUR 19.7 million). The significant sales growth was driven by the sustained growth momentum in the Automotive Technology segment, which grew sales 42.8% to EUR 18.6 million (H1 2014: EUR 13.0 million). By contrast, sales in the newly structured Industrial Electronics segment, which has included the former Communication Technology segment since the beginning of 2015, dropped 39.9% to EUR 4.0 million (H1 2014: EUR 6.6 million).

Having dropped considerably in recent periods, the ratio of material costs to total output increased slightly to 58.8% in the first six months of 2015 (H1 2014: 56.9%). The personnel cost ratio also increased from 18.6% to 19.4% as a result of an increase in the headcount. Other operating expenses rose from EUR 2.4 million in H1 2014 to EUR 2.9 million in H1 2015. This is mainly due to an increase in transport costs in the Automotive Technology segment and to consultancy expenses relating to the restructuring of production for modern lean principles. Other operating expenses also include expenses for agency staff at the Prachatice site, which amounted to EUR 0.2 million in the reporting period (H1 2014: EUR 0.2 million). Depreciation and amortization of property, plant and equipment and intangible assets totalled EUR 2.2 million, virtually unchanged from the previous year (H1 2014: EUR 2.2 million). Likewise, spending on research and development remained at its previous level at around EUR 1.1 million. Development work focused principally on the Automotive Technology segment.

Group EBITDA increased by 2.4% to EUR 2.9 million in the first six months of 2015 (H1 2014: EUR 2.8 million). Since sales revenue rose even faster, the EBITDA margin dropped slightly from 14.2 % to 12.7%. The picture was similar for operating income: Group EBIT decreased slightly from EUR 0.6 million to EUR 0.7 million, while the EBIT margin dropped to 2.9%, down from 3.2% in the first six months of 2014. While EBIT in the Automotive Technology segment rose to EUR 1.2 million in the reporting period (H1 2014: EUR 0.8 million), EBIT in the realigned Industrial Electronics segment remained negative at minus EUR 0.5 million (H1 2014: minus EUR 0.2 million).

The financial result was minus EUR 0.2 million in the reporting period, virtually the same as in the first six months of 2014. As tax expenses increased to EUR 60 thousand (H1 2014: EUR 27 thousand), interim net income for the first half year of 2015 amounted to EUR 0.4 million (H1 2014: EUR 0.4 million). Earnings per share were EUR 0.09 (H1 2014: EUR 0.10).

As a result of currency translation gains of EUR 151 thousand (H1 2014: losses of EUR 10 thousand) from the translation of foreign business operations, comprehensive income was EUR 0.55 million in the first six months of 2014, compared to EUR 0.40 million in the same period last year.

Non-current assets

Non-current assets increased significantly to EUR 23.6 million as of June 30, 2015 (December 31, 2014: EUR 20.3 million) because capital expenditures for property, plant and equipment and intangible assets clearly exceeded depreciation and amortization.

Current assets

Current assets increased to EUR 16.6 million as of June 30, 2015 (December 31, 2014: EUR 14.5 million). In particular, trade receivables increased from EUR 6.5 million to EUR 8.6 million in the reporting period and inventories rose from EUR 6.7 million to EUR 7.5 million. While other current receivables and financial assets remained stable at EUR 0.2 million, cash and cash equivalents dropped to EUR 0.2 million as of June 30, 2015 (December 31, 2014: EUR 1.1 million).

Liabilities

Current liabilities increased significantly to EUR 15.8 million in the first six months of 2015 (December 31, 2014: EUR 9.8 million). Above all, current liabilities to banks rose from EUR 5.0 million to EUR 9.6 million. In addition, trade payables increased from EUR 3.0 million to EUR 4.3 million.

Non-current liabilities in contrast decreased from EUR 9.0 million to EUR 7.9 million in H1 2015 as non-current liabilities to banks were reduced from EUR 7.6 million to EUR 6.5 million. Deferred taxes were virtually unchanged from December 31, 2014 at EUR 1.4 million.

Equity

As of June 30, 2015 equity totalled EUR 16.5 million (December 31, 2014: EUR 16.0 million). The slight rise in the reporting period was attributable to a reduction in negative items in profit reserves and currency translation reserves due to the profit for the period and currency translation gains. The capital stock of EUR 4.3 million, treasury stock of EUR 64 thousand and the general capital reserve of EUR 15.4 million were constant in the reporting period. Total assets increased to EUR 40.2 million as of June 30, 2015 (December 31, 2014: EUR 34.8 million), accompanied by a reduction in the equity ratio from 46% to 41%.

Liquidity and cash flow statement

In H1 2015 there was a net cash flow for operating activities of EUR 1.2 million (H1 2014: net outflow of EUR 0.7 million). While the rise in trade receivables was lower than in H1 2014, trade payables increased faster. Excluding interest payments, the cash flow for operating activities was EUR 1.4 million (H1 2014: outflow of EUR 0.5 million).

The net cash outflow for investing activities rose to EUR 5.4 million in the reporting period (H1 2014: outflow of EUR 3.0 million). Capital expenditure for intangible assets decreased slightly to EUR 0.6 million (H1 2014: EUR 0.7 million) and capital expenditure on property, plant and equipment climbed to EUR 4.8 million (H1 2014: EUR 2.3 million). The capital expenditures for property, plant and equipment mainly related to expansion and modernization of production facilities for the Automotive Technology segment. Overall, the company plans to invest around EUR 7.1 million in 2015 to expand capacity, mainly in the Automotive Technology segmen.

The net cash outflow for financing activities was EUR 1.2 million in the reporting period (H1 2014: outflow of EUR 0.7 million). The cash outflows in the first half of 2015 included EUR 1.1 million for loan repayments (H1 2014: EUR 0.6 million) and EUR 943 thousand for leasing expense (H1 2014: EUR 43 thousand).

Cash and cash equivalents (less overdrafts) were minus EUR 6.7 million as of June 30, 2015 (June 30, 2014: minus EUR 4.0 million). InTiCa Systems AG has assured credit facilities which can be drawn at any time totalling EUR 9.3 million.

Employees

The headcount increased considerably to 527 on June 30, 2015, including 36 agency staff (June 30, 2014: 465 including 49 agency staff). On average, the Group had 522 employees in the reporting period (H1 2014: 462; including agency staff in both cases).

Risks and opportunities

The management report in the annual report for 2014 provides full details of risk factors that could affect the business performance of InTiCa Systems in section 4 “Risk management and risk report”, while business potential is discussed in section 5 “Opportunities and management of opportunities”. There was no material change in the risk/opportunity profile of InTiCa Systems AG in the reporting period.

Events after the end of the reporting period

The agenda for the Annual General Meeting in Passau, Germany, on July 17, 2015 included routine elections to the Supervisory Board. The shareholders accepted the proposal put forward by the Supervisory Board and re-elected the previous members. At the constitutive meeting following the Annual General Meeting, Mr. Udo Zimmer was elected as the new Chairman of the Supervisory Board. The Deputy Chairman is Mr. Werner Paletschek.

No other material events have occurred since the reporting date on June 30, 2015.

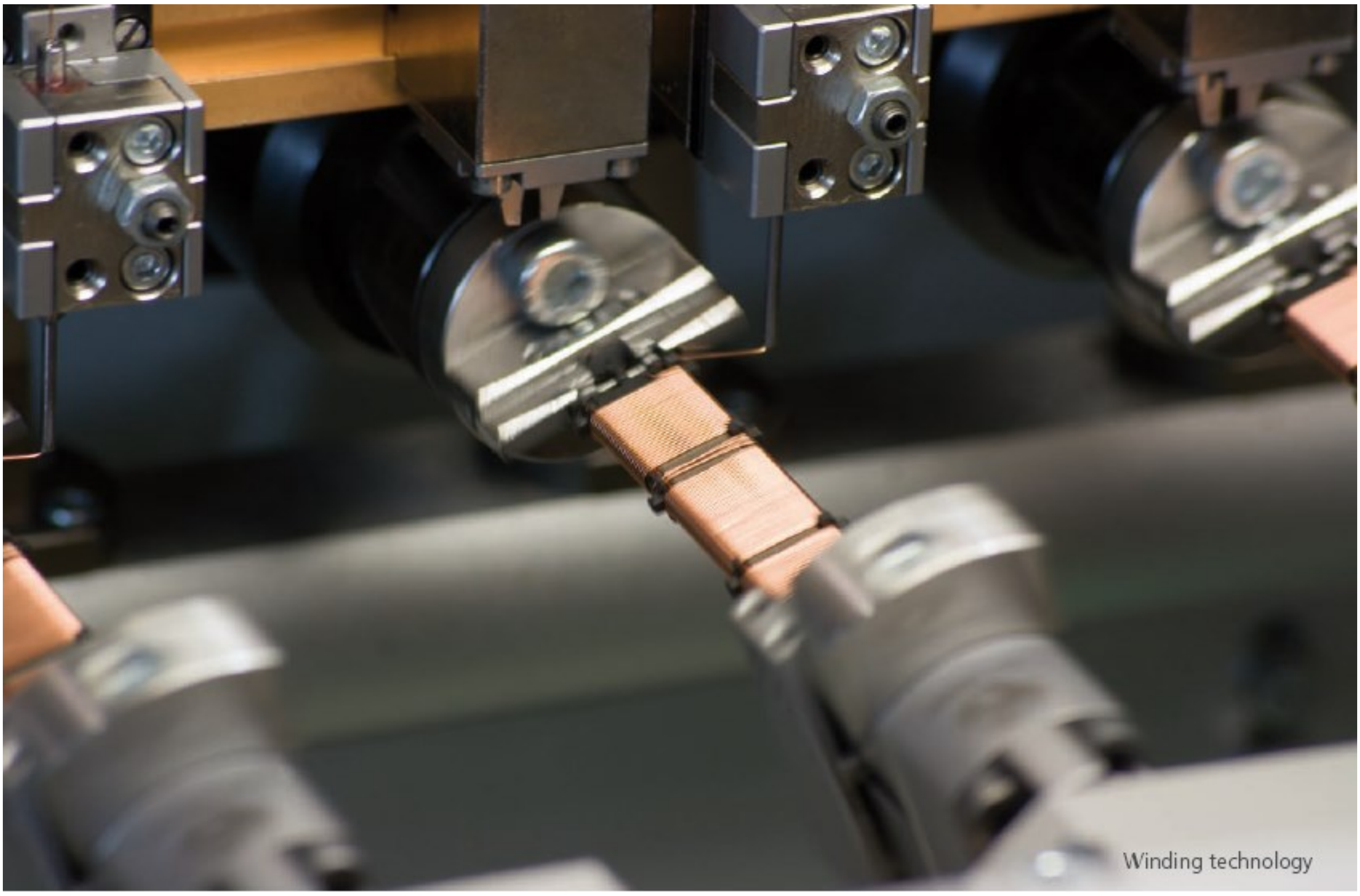
Outlook

The business trend in the first six months was in line with the Board of Directors’ expectations so it is retaining its outlook for fiscal 2015.

The Automotive Technology segment will remain InTiCa Systems' main driving force in 2015, supported by capital expenditures to raise capacity that have already been undertaken or are currently planned. The segment will therefore make a perceptible contribution to securing sales growth. By contrast, in view of the insolvency of one of its major customers and tougher competition in the transmission technology market, the Industrial Electronics segment is highly unlikely to match last year's performance. In the medium term, however, new products should enable this segment to make a considerable contribution to sales again. For example, a well-known new customer with an international distribution and development network has been acquired for its photovoltaic products.

Overall, the Board of Directors therefore believes that in terms of costs and products InTiCa Systems AG is well positioned for 2015. Orders on hand as of June 30, 2015 were close to the previous year's good level at around EUR 37 million (with the Automotive Technology segment accounting for around EUR 33 million). Assuming at least moderate overall growth, from the present viewpoint the Board of Directors therefore still expects sales to rise further and earnings to improve in 2015. Specifically, the Board of Directors expects Group sales in 2015 to be around EUR 44 million, with an EBIT margin of around 2.5%.

Further information on the segments can be found in the annual report for 2014 in section 6 "Outlook".



Consolidated interim financial statements in accordance with IFRS

The unaudited consolidated interim financial statements for InTiCa Systems AG and its subsidiary as of June 30, 2015 have been drawn up in accordance with the International Financial Reporting Standards (IFRS), as applicable for use in the European Union, and the supplementary commercial law regulations set out in sec. 315a paragraph 1 of the German Commercial Code (HGB). No audit review has been conducted of the consolidated interim financial statements.

Forward-looking Statements and Predictions

This interim report contains statements and forecasts referring to the future development of InTiCa Systems AG, which are based on current assumptions and estimates by the management that are made using information currently available to them. If the underlying assumptions do not materialize, the actual figures may differ substantially from such estimates. Future performance and developments depend on a wide variety of factors which contain a number of risks and unforeseeable factors and are based on assumptions that may prove incorrect. We neither intend nor assume any obligation to update forward-looking statements on an ongoing basis as these are based exclusively on the circumstances prevailing on the date of publication.

Consolidated Interim Financial Statements

for the period from January 1 to June 30, 2015

Consolidated Balance Sheet

of InTiCa Systems AG in accordance with IFRS as of June 30, 2015

Assets	Jun 30, 2015 EUR ´000	Dec 31, 2014 EUR ´000
Non-current assets		
Intangible assets	4,349	4,451
Property, plant and equipment	17,888	14,383
Deferred taxes	1,366	1,455
Total non-current assets	**23,603**	**20,289**
Current assets		
Inventories	7,487	6,723
Trade receivables	8,619	6,509
Tax assets	1	2
Other financial assets	37	20
Other current receivables	215	156
Cash and cash equivalents	238	1,064
Total current assets	**16,597**	**14,474**
Total assets	**40,200**	**34,763**

Equity and liabilities

	Jun 30, 2015 EUR ´000	Dec 31, 2014 EUR ´000
Equity		
Capital stock	4,287	4,287
Treasury stock	-64	-64
General capital reserve	15,389	15,389
Profit reserve	-1,500	-1,896
Currency translation reserve	-1,567	-1,718
Total equity	**16,545**	**15,998**
Non-current liabilities		
Interest-bearing non-current liabilities	6,466	7,584
Deferred taxes	1,396	1,424
Total non-current liabilities	**7,862**	**9,008**
Current liabilities		
Other current provisions	1,294	1,244
Interest-bearing current financial liabilities	9,571	5,045
Trade payables	4,321	3,024
Other financial liabilities	338	232
Other current liabilities	269	212
Total current liabilities	**15,793**	**9,757**
Total equity and liabilities	**40,200**	**34,763**
Equity ratio	**41%**	46%

Consolidated Statement of Profit and Loss and other Comprehensive Income

of InTiCa Systems AG in accordance with IFRS for the period from January 1 to June 30, 2015

	Q2 2015 TEUR	Q2 2014 TEUR	H1 2015 TEUR	H1 2014 TEUR	Change 2015 vs. 2014
Sales	**11,644**	**9,719**	**22,607**	**19,680**	**+14.9%**
Other operating income	138	39	314	79	+297.5%
Changes in finished goods and work in process	255	-42	730	17	
Other own costs capitalized	270	300	540	615	-12.2%
Material expense	7,194	5,504	14,035	11,565	+21.4%
Personnel expense	2,232	1,854	4,378	3,656	+19.7%
Depreciation and amortization	1,128	1,104	2,197	2,156	+1.9%
Other expenses	1,424	1,267	2,916	2,375	+22.8%
Operating profit (EBIT)	**329**	**287**	**665**	**639**	**+4.1%**
Cost of financing	114	91	208	203	+2.5%
Other financial income	0	0	0	0	-
Profit before taxes	**215**	**196**	**457**	**436**	**+4.8%**
Income taxes	-19	24	61	27	+125.9%
Net profit for the period	**234**	**172**	**396**	**409**	**-3.2%**
Other comprehensive income					
Exchange differences from translating foreign business operations	91	-5	151	-10	
Other comprehensive income, after taxes	**91**	**-5**	**151**	**-10**	
Total comprehensive income for the period	**325**	**167**	**547**	**399**	**+37.1%**
Earnings per share (diluted/basic in EUR)	0.05	0.04	0.09	0.10	-3.2%
EBITDA	**1,457**	**1,391**	**2,862**	**2,795**	**+2.4%**

Consolidated Cash Flow Statement

of InTiCa Systems AG in accordance with IFRS for the period from January 1 to June 30, 2015

	Jan 1 - Jun 30, 2015 EUR ´000	Jan 1 - Jun 30, 2014 EUR ´000
Cash flow from operating activities		
Net profit for the period	396	409
Income tax expenditures / receipts	62	27
Cash outflow for borrowing costs	208	203
Income from financial investments	0	0
Depreciation and amortization of non-current assets	2,196	2,156
Other non-cash transactions		
Net currency gains/losses	-7	3
Increase/decrease in assets not attributable to financing or investing activities		
Inventories	-764	-470
Trade receivables	-2,111	-3,379
Other assets	-76	-144
Increase/decrease in liabilities not attributable to financing or investing activities		
Other current provisions	50	99
Trade payables	1,297	611
Other liabilities	110	22
Cash flow from operating activities	**1,361**	**-463**
Cash outflow for income taxes	1	0
Cash outflow for interest payments	-154	-200
Net cash flow from operating activities	**1,208**	**-663**
Cash flow from investing activities		
Cash inflow from interest payments	0	3
Cash outflow for intangible assets	-588	-692
Cash outflow for property, plant and equipment	-4,820	-2,342
Net cash flow from investing activities	**-5,408**	**-3,031**
Cash flow from financing activities		
Cash outflow for loan repayment installments	-1,118	-625
Cash outflow for liabilities under finance leases	-94	-43
Net cash flow from financing activities	**-1,212**	**-668**
Total cash flow	**-5,412**	**-4,362**
Cash and cash equivalents at start of period	-1,232	404
Impact of changes in exchange rates on cash and cash equivalents held in foreign currencies	-33	0
Cash and cash equivalents at end of period	**-6,677**	**-3,958**

Consolidated Statement of Changes in Equity

of InTiCa Systems AG in accordance with IFRS for the period from January 1 to June 30, 2015

	Capital stock EUR ´000	Treasury stock EUR ´000	Paid-in capital EUR ´000	Retained earnings EUR ´000	Currency translation reserve EUR ´000	Total equity EUR ´000
As of January 1, 2014	**4,287**	**-64**	**15,389**	**534**	**-1,558**	**18,588**
Net result for H1 2014	0	0	0	409	0	409
Other comprehensive income, after taxes H1 2014	0	0	0	0	-10	-10
Total comprehensive income for H1 2014	**0**	**0**	**0**	**409**	**-10**	**399**
As of June 30, 2014	**4,287**	**-64**	**15,389**	**943**	**-1,568**	**18,987**
As of January 1, 2015	**4,287**	**-64**	**15,389**	**-1,896**	**-1,718**	**15,998**
Net result H1 2015	0	0	0	396	0	396
Other comprehensive income, after taxes H1 2015	0	0	0	0	151	151
Total comprehensive income for H1 2015	**0**	**0**	**0**	**396**	**151**	**547**
As of June 30, 2015	**4,287**	**-64**	**15,389**	**-1,500**	**-1,567**	**16,545**

Notes to the Consolidated Interim Financial Statements

for the period from January 1 to June 30, 2015

Accounting based on the International Financial Reporting Standards (IFRS)

The consolidated interim financial statements of InTiCa Systems AG as of June 30, 2015, prepared in accordance with International Accounting Standard (IAS) 34 “Interim Financial Reporting”, use the same accounting policies and valuation methods as the consolidated financial statements for fiscal 2014, which were drawn up in accordance with the International Financial Reporting Standards valid as of the reporting date, as applicable for use in the European Union, and the relevant Interpretations. The consolidated interim financial statements have been prepared for the six-month period ending on June 30, 2015. Comparative data refer to the consolidated financial statements as of December 31, 2014 or the consolidated interim financial statements as of June 30, 2014. The consolidated interim financial statements do not contain all information that would be required for a full set of annual financial statements. A detailed overview of the accounting and valuation principles applied can be found in the notes to the consolidated financial statements in the annual report for 2014. This is available at Investor Relations/Publications on the company’s website at http://www.intica-systems.de.

The currency used to prepare the consolidated interim financial statements is the euro (EUR). Amounts are stated in thousands of euros (EUR ’000), except where otherwise indicated.

Scope of consolidation

There has been no change in the scope of consolidation of InTiCa Systems AG compared with fiscal 2014. Alongside the parent company in Passau, Germany, only InTiCa Systems s.r.o. of Prachatice, Czech Republic, is included in the consolidated interim financial statements. The parent company has a stake of 100% in this subsidiary. The interim financial statements of the consolidated companies are prepared as of the reporting date for the consolidated interim financial statements.

Currency translation

When preparing the financial statements for each individual Group company, business transactions in currencies other than the functional currency of that company (foreign currencies) are translated at the exchange rates applicable on the transaction date.

When preparing the consolidated interim financial statements, the assets and liabilities of the Group's foreign business operations are translated into euros (EUR) at the exchange rate applicable on the reporting date. Income and expenses are translated using the weighted average exchange rate for the fiscal year. The following exchange rates were used for the consolidated financial statements:

	Closing rates		
	Jun 30, 2015	Dec 31, 2014	Jun 30, 2014
	EUR 1	EUR 1	EUR 1
Czech Republic	CZK 27.245	CZK 27.725	CZK 27.450
USA	USD 1.118	USD 1.216	USD 1.365

	Average rates		
	Jun 30, 2015	Dec 31, 2014	Jun 30, 2014
	EUR 1	EUR 1	EUR 1
Czech Republic	CZK 27.503	CZK 27.533	CZK 27.444
USA	USD 1.116	USD 1.329	USD 1.370

Segment report as of June 30, 2015
Segment sales and segment earnings

Segment	Automotive Technology		Industrial Electronics		Total	
in EUR ´000	**H1 2015**	H1 2014	**H1 2015**	H1 2014	**H1 2015**	H1 2014
Sales	**18,609**	13,033	**3,998**	6,647	**22,607**	19,680
EBIT	**1,185**	794	**-520**	-155	**665**	639

Key financial figures	H1 2015 EUR ´000 or %	H1 2014 EUR ´000 or %	Change 2015 vs. 2014
EBITDA	**2,862**	**2,795**	+2.4%
Net margin	**1.8%**	**2.1%**	
Pre-tax margin	**2.0%**	**2.2%**	
Material cost ratio (in terms of total output)	**58.8%**	**56.9%**	
Personnel cost ratio	**19.4%**	**18.6%**	
EBIT margin	**2.9%**	**3.2%**	
Gross profit margin	**41.1%**	**41.3%**	

Segment information

With the agreement of the Supervisory Board, the Board of Directors combined the Industrial Electronics and Communication Technology segments at the start of 2015. This decision was based on sustained market, customer and corporate trends. It also correlates with the principles of simplifying and focusing the company. The products of the former Communication Technology segment will be continued as part of the Industrial Electronics segment.

The notes to the consolidated financial statements in the annual report for 2014 contain a detailed overview of the assets allocated to each segment. Taking into account the combination of the Industrial Electronics and Communication Technology segments explained above, there has not been any material change in the assets allocated to the segments since December 31, 2014.

Consolidated Income statement

Group sales revenues rose to EUR 22,607 thousand in H1 2015, up from EUR 19,680 thousand in H1 2014. The Automotive Technology segment contributed the highest share of sales growth, while the Industrial Electronics segment reported lower sales. EBITDA increased slightly from EUR 2,795 thousand to EUR 2,862 thousand. Comprehensive income was EUR 396 thousand at the end of the first six months, compared with EUR 409 thousand in H1 2014.

Consolidated balance sheet and cash flow statement

The capital stock of InTiCa Systems AG is EUR 4,287,000 and is divided into 4,287,000 no-par bearer shares with a theoretical pro rata share of the capital stock of EUR 1.00 per share. InTiCa Systems' equity ratio of around 41% as of June 30, 2015 (December 31, 2014: 46%) shows that it is still soundly financed.

The net cash flow for operating activities was EUR 1,208 thousand in the first six months of 2015 (H1 2014: outflow of EUR 663 thousand). The total cash outflow in the reporting period was EUR 5,412 thousand (H1 2014: outflow of EUR 4,362 thousand). Cash and cash equivalents therefore declined from minus EUR 1,232 thousand as of December 31, 2014 to minus EUR 6,677 thousand as of June 30, 2015. In addition, trade payables increased from EUR 6,509 thousand to EUR 8,619 thousand in the reporting period. At the same time, other current liabilities to banks increased to EUR 9,571 thousand (December 31, 2014: EUR 5,045 thousand) and trade payables rose to EUR 4,321 thousand (December 31, 2014: EUR 3,024 thousand).

Events after the reporting date

Material events after the reporting date (June 30, 2015) are outlined in the section on events after the reporting period in the management report.

German Corporate Governanace Code and declaration of conformance

In compliance with sec. 161 of the German Companies Act (AktG), the Board of Directors and Supervisory Board have made their current declaration of conformity with the German Corporate Governance Code and the declaration on corporate management pursuant to sec. 289a of the German Commercial Code (HGB) available permanently to shareholders on the company's website at http://www.intica-systems.de, Investor Relations/Corporate Governance.

Related party transactions

No material transactions were conducted with related parties in the reporting period.

Other information

The capital stock of InTiCa Systems AG is EUR 4,287,000 and is divided into 4,287,000 no-par bearer shares, which constitute a theoretical pro rata share of the capital stock of EUR 1.00 per share. All shares have the same voting rights and dividend claims. The only exceptions are shares held by the company (treasury shares), which do not confer any rights on the company. The rights and obligations of the shareholders are set out in detail in the German Companies Act (AktG), in particular in sec. 12, sec. 53a et seq., sec. 118 et seq. and sec. 186.

Restrictions on the voting rights of shares could result from statutory provisions (sec. 71b and sec. 136 AktG). The Board of Directors is not aware of any other restrictions on the exercise of voting rights or the transfer of shares.

Under the provisions of German securities trading legislation, every investor whose proportion of the voting rights in the company reaches, exceeds or falls below certain thresholds as a result of the purchase or sale of shares or in any other way must notify the company and the Federal Financial Supervisory Authority (BaFin) thereof. The lowest threshold for such disclosures is 3%. Mr. Thorsten Wagner (Germany) and Dr. Diekmann (Germany) have direct and indirect interests in the company's capital exceeding 10% of the voting rights.

There are no shares in InTiCa Systems AG with special rights according rights of control.

InTiCa Systems AG has not issued any shares that allow direct exercise of control rights.

The appointment and dismissal of members of the Board of Directors is governed by sec. 84 and sec. 85 of the German Companies Act (AktG) and sec. 5 of the articles of incorporation. Pursuant to the statutory provisions (sec. 179 paragraph 1 AktG) any amendment to the articles of incorporation requires a resolution of the General Meeting. Resolutions of the General Meeting are adopted on the basis of a simple majority vote except for amendments for which the German Companies Act stipulates a larger majority. Under sec. 8 paragraph 4 of the company's articles of incorporation, the Supervisory Board may make amendments to the articles of incorporation, providing these are merely editorial.

In addition, under sec. 3 paragraph 3 of the articles of incorporation, the Supervisory Board may alter the articles of incorporation in the event of a capital increase out of the authorized capital 2012/I to bring them into line with the extent of the capital increase and may make any other amendments associated with this provided that these are merely editorial.

Under sec. 3 paragraph 3 of the articles of incorporation, the Board of Directors is authorized, until July 5, 2017, to increase the company's capital stock, with the consent of the Supervisory Board, by up to EUR 2,143,500.00 by issuing new shares for cash or contributions in kind in one or more tranches (authorized capital 2012/I). Further details are given in sec. 3 paragraph 3 of the company's articles of incorporation, which can be downloaded from the company's website at Company/Downloads.

On the basis of the resolution of the Annual General Meeting of May 29, 2008, the company was authorized, until November 28, 2009, to repurchase up to 10% of the capital stock of 428,700 shares at the date of the resolution. This resolution was used to purchase 263,889 shares in the company. As of March 31, 2015, InTiCa Systems AG still had treasury stock amounting to 64,430 shares (December 31, 2014: 64,430).

On the basis of a resolution adopted by the Annual General Meeting on July 6, 2012, the company is authorized, up to July 5, 2017, to purchase its own shares, in one or more tranches, up to a total of 10% of the capital stock at the time of adoption of this resolution or, if the capital stock is lower when this authorization is utilized, of the capital stock at the time when it is utilized. The company has not yet used this authorization.

InTiCa Systems has a EUR 5 million loan which gives the lender a right of termination in the event of a change in the borrower's shareholder or ownership structure such that the shareholders or owners relinquish control over the borrower during the term of the loan or a person or group of persons acting jointly acquire more than 50% of the voting rights and/or more than 50% of the capital of the borrower, unless the prior consent of the lender is obtained.

In addition, the creditor of a EUR 2 million overdraft facility has an extraordinary right to terminate this facility. This right takes effect if one other person acquires at least 30% of the creditor's voting rights and the parties cannot reach agreement on new terms.

There are no compensation agreements with either members of the Board of Directors or employees relating to a takeover bid.

Responsibility Statement

(in accordance with sec. 37v paragraph 2 no. 3 WpHG)

We hereby declare that, to the best of our knowledge and in accordance with the applicable reporting principles, the consolidated interim financial statements as of June 30, 2015, prepared in accordance with the principles of proper book-keeping, give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group and that the interim management report for the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the principal opportunities and risks associated with the expected development of the Group.

Passau, August 20, 2015

The Board of Directors

Dr. Gregor Wasle	Günther Kneidinger
Spokesman for the Board of Directors	Member of the Board of Directors

Financial Calendar 2015

August 20, 2015	Publication of Interim Financial Statements for H1 2015
November 19, 2015	Publication of Interim Financial Statements for Q3 2015
December 8/9, 2015	Presentation at the „Münchner Kapitalmarktkonferenz 2015“

Headquarter:
InTiCa Systems AG
Spitalhofstraße 94
94032 Passau
Germany

Phone +49 (0) 851 96692-0
Fax +49 (0) 851 96692-15

www.intica-systems.de

Technologies for growth markets! InTiCa Systems