

No. 37/14.07.2022

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**CURRENT REPORT****In accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and ASF Rule no. 5/2018 on issuers of financial instruments and market operations****Report Date: 14 July 2022**Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**Fax number: **0374 180 470**Unique Registration Code at the National Office of Trade Registry: **8422035**Order number on the Trade Registry: **J40/3709/1996**Subscribed and paid-in share capital: **33,217,623 RON**Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category****Significant events to report:****Signing of the Sale-Purchase Agreement with respect to the shares issued by Muntenia Medical Competences S.A. on July 14, 2022**

The company informs the shareholders and investors regarding the signing of the Sale-Purchase Agreement with respect to the transfer of 1,882,496 shares issued by Muntenia Medical Competences S.A., representing 99.76% of the share capital of Muntenia Medical Competences S.A.

The Sale-Purchase Agreement of shares issued by Muntenia Medical Competences S.A. was concluded between Societatea de Investitii Financiare Muntenia S.A., as Seller, through its administrator SAI Muntenia Invest SA, and Vita Care Flav S.R.L., as Buyer, part of MedLife group.

The transfer of ownership of the shares held by SIF Muntenia SA in Muntenia Medical Competences S.A. is to be made no later than 30.09.2022 (with the possibility of extension), after the fulfillment by both parties of some conditions precedent to Closing, including the approval by the Competition Council.

We will inform shareholders and investors about the status of the transaction and completion of the transaction.

Mihail Marcu
Chief Executive Officer