



**MED LIFE S.A.**

Sediul social: București, Calea Griviței, nr. 365, sector 1, România

Codul de înregistrare fiscală: 8422035

Număr de ordine în Registrul Comerțului: J40/3709/1996

Capital social subscris și vărsat: 132.870.492 RON

**Purpose of the Program**

A maximum number of 26,253,156 own shares thus acquired will be offered to employees and members of the Company's management, former or current members of management or former or current employees of some of the Company's subsidiaries and/or will be offered in exchange for shares held in the Company's subsidiaries by former or current members of management or former or current employees of some of the Company's subsidiaries.

**Purchase price of shares under the Program**

The purchase price of shares under the Program is (i) minimum equal to the market price of a share on BVB at the time of the acquisition and (ii) maximum equal to the highest value between the price of the last independent trade and the highest current independent purchase bid on BVB, in accordance with the provisions of art. 3 para. (2) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures.