

No. 6 / 30 January 2023

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

In accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and ASF Rule no. 5/2018 on issuers of financial instruments and market operations

Report Date: 30 January 2023

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report: Amendment to the Current Report No. 47/15 September 2022 (IRIS code: 20EBE)

The company informs the shareholders about the amendment of some information from the content of the Report no. 47 / 15 September 2022 (IRIS code: 20EBE) regarding the related parties transactions concluded by the companies within the MedLife Group in the Second Semester of 2022, in accordance with art. 108 of Law no. 24/2017.

Specific changes are presented in the Annex to this report.

Mihail Marcu
Chief Executive Officer

Annex - The amendments refer to points 49, 50, 51 and 52, columns 14 and 16, as follows:

The version published on 15 September 2022:

No.	Contracting parties		Contract Identification		Identification information of addendums		Main contractual information							Mutual liabilities as at 31 July 2022 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Scope of the Agreement	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
49	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	iul.22	22,202	Loan balance, including accrued interest	12,834,008
50	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	iul.22	19,200	Loan balance, including accrued interest	11,098,724
51	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	iul.22	77,566	Loan balance, including accrued interest	25,145,611
52	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	iul.22	270,000		

The amended version:

No.	Contracting parties		Contract Identification		Identification information of addendums		Main contractual information							Mutual liabilities as at 31 July 2022 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Scope of the Agreement	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
49	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	iul.22	22,202	Loan balance, including accrued interest	12,811,807
50	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	iul.22	19,200	Loan balance, including accrued interest	11,079,524
51	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	iul.22	77,661	Loan balance, including accrued interest	25,338,045
52	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	iul.22	270,000		