

No. 27 / 14th July 2023

To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

In accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and ASF Rule no. 5/2018 on issuers of financial instruments and market operations

Report Date: 14th July 2023

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report: Amendment to the Current Report No. 25/ 26 May 2023 (IRIS code: 20EBE)

The company informs the shareholders about the amendment of some information from the content of the Report no. **25/ 26 May 2023** (IRIS code: 20EBE) regarding the related parties transactions concluded by the companies within the MedLife Group in the First Semester of 2023, in accordance with art. 108 of Law no. 24/2017.

Specific changes are presented in the Annex to this report.

Mihail Marcu
Chief Executive Officer

Annex - The amendments refer to points 54 and 55, columns 14 and 16, as follows:

The version published on 25/26 May 2023:

No .	Contracting parties		Contract Identification		Informatii identificare acte aditionale		Main contractual information							Mutual liabilities as at 31 March 2023 (RON)	
	Beneficiary	Provide r	Contract No.	Contract Date	Addendu m No.	Addendum Date	Obiectul contractului	Guarantee s provided	Paymen t Term	Payment method	Penalties	Mon th and year	Transactio ns		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Feb-23	575.000		
55	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-23	1.079.802	Liabilities	1,524.747

The amended version:

No .	Contracting parties		Contract Identification		Informatii identificare acte aditionale		Main contractual information							Mutual liabilities as at 31 March 2023 (RON)	
	Beneficiary	Provide r	Contract No.	Contract Date	Addendu m No.	Addendum Date	Obiectul contractului	Guarantee s provided	Paymen t Term	Payment method	Penalties	Mon th and year	Transactio ns		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Feb-23	1,425,000		
55	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Reimbursement for loan (RON)	-	-	Payment order	-	Feb-23	(850,000)		
56	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-23	857,524	Liabilities	1,302,588