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In compliance with Capital Markets Law no. 297/2004 and Regulation no.1/2006 of NSC

Date of report: **October 14, 2016**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1**

Telephone/fax number: **+40 372 160697/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **R**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Significant event to be reported:

Availability of the allocation and pricing announcement regarding the secondary public offering by Fondul Proprietatea S.A. with respect to a partial sale of its Shares (in the form of Shares and GDRs) in OMV Petrom S.A.

On 14 October 2016, OMV Petrom S.A. ("the Company") received from Fondul Proprietatea S.A. ("the Seller") the allocation and pricing announcement regarding the secondary public offering by the Seller with respect to a partial sale of its Shares (in the form of Shares and GDRs) in the Company.

The announcement is available on the Company's website at www.omvpetrom.com > Investor Relations > Prospectus.

Excerpt from the Fondul Proprietatea's announcement:

- (a) The Final Offer Price** was set at RON 0.21 per Share, and USD 7.70 per GDR ("**Final Offer Price**").



The price per Share applicable to Investors in the Small Retail Tranche whose subscriptions were registered in the trading system of the Bucharest Stock Exchange during the first four working days of the Offer is of 95% of the Final Offer Price, i.e. RON 0.1995 per Share.

The price per Share applicable to Investors in the Small Retail Tranche whose subscriptions were registered in the trading system of the Bucharest Stock Exchange starting with the fifth working day of the Offer is of 97% of the Final Offer Price, i.e. RON 0.2040 per Share.

(b) Number of Shares to be sold in the Offer: 3,641,100,108, out of which 3,315,928,608 Shares were purchased in the form of Shares and 325,171,500 Shares were purchased in the form of GDRs, allocated as follows:

- *Institutional Tranche:* 2,921,818,597 Shares and 325,171,500 Shares in the form of GDRs;
- *Large Retail Tranche:* 30,000,000 Shares;
- *Small Retail Tranche:* 364,110,011 Shares.

(c) Allocation Index:

- *Large Retail Tranche:* 0.7169447428;
- *Small Retail Tranche:* 0.6241930485.

Neil Anthony Morgan

Member of the Executive Board

Important legal information

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The securities have not been and will not be registered under the Securities Act, and may only be offered or sold in the United States of America (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act")) if registered under the U.S. Securities Act or an exemption from such registration is available. There will be no public offering of securities in the United States.



OMV Petrom

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This announcement is addressed to and is only directed at, in any member state of the European Economic Area (the "EEA") (other than Romania and the United Kingdom) which applies Directive 2003/71/EC, as amended (together with any implementing measures in any member state, the "Prospectus Directive"), those persons who are qualified investors (within the meaning of Article 2(1)(e) of the Prospectus Directive) ("Qualified Investors") in such member state, and such other persons as this document may be addressed on legal grounds. Any investment or investment activity to which this announcement relates is only available to, in any member state of the EEA (other than Romania and the United Kingdom), Qualified Investors and may only be engaged with such persons. Any person in a member state of the EEA (other than Romania and the United Kingdom) who is not a Qualified Investor should not act or rely on this announcement or any of its contents.

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No stabilisation activities will be carried out in connection with the Offer.

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