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In compliance with Capital Markets Law no. 297/2004 and Regulation no.1/2006 of NSC

Date of report: **October 19, 2016**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1**

Telephone/fax number: **+40 372 160697/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **R**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

## **Significant event to be reported:**

### **Settlement of Ordinary Shares and Update on Listing and Admission to Trading of Global Depositary Receipts ("GDRs")**

OMV Petrom S.A. (the "Company") refers to its announcements on 14 October 2016 and 17 October 2016 in relation to the partial sale by Fondul Proprietatea S.A. (the "Seller") of its ordinary shares (in the form of ordinary shares and GDRs) in the Company.

On 19 October 2016, the Company received from the Seller an announcement referring to the secondary public offering by the Seller with respect to a partial sale of its Shares (in the form of Shares and GDRs) in the Company. In the announcement, it is confirmed that the transfer of the ordinary shares has been settled through the Romanian Central Depository's system on 19 October 2016.

The Company confirms that all conditions for the GDRs to be (i) admitted to listing on the standard segment of the official list of the United Kingdom Financial Conduct Authority and (ii) admitted to trading on the London Stock Exchange's main market for listed securities have been satisfied. The Company expects such admission to listing of the GDRs to occur on 20 October 2016.

The announcement received from the Seller is available on the Company's website at [www.omvpetrom.com](http://www.omvpetrom.com) > Investor Relations > Prospectus.



Excerpt from the Fondul Proprietatea's announcement:

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch, in its capacity as Investment Manager of Fondul Proprietatea S.A. (the "**Fund**"), hereby would like to inform investors that the transfer of the ordinary shares has been settled through the Romanian Central Depository's system on 19 October 2016.

The Fund confirms that all conditions for the GDRs to be (i) admitted to listing on the standard segment of the official list of the United Kingdom Financial Conduct Authority and (ii) admitted to trading on the London Stock Exchange's main market for listed securities have been satisfied. The Fund expects admission to listing and the settlement of the GDRs to occur on 20 October 2016.

The Fund will update the investors with the final result of the partial sale of its Shares (in the form of Shares and GDRs) in OMV Petrom S.A. as soon as the transaction is completed.

**Mariana Gheorghe**

Chief Executive Officer

President of the Executive Board

**Important legal information**

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