



Raportare acte juridice încheiate în luna noiembrie 2018 de OMV Petrom S.A. conform Legii nr. 24/2017 și Regulamentului ASF nr. 5/2018

Denumirea entității emitente: **OMV PETROM S.A.**

Sediul social: **București, Str. Coralilor, nr. 22, sector 1**

Numărul de telefon/fax: **+40 372 160697/ +40 372 868 518**

Codul unic de înregistrare la Oficiul Registrului Comerțului: 1590082

Atribut fiscal: **RO**

Număr de ordine în Registrul Comerțului: **J 40/8302/1997**

Capital social subscris și vărsat: **5.664.410.833,5 RON**

Piața reglementată pe care se tranzacționează valorile mobiliare emise: **Bursa de Valori București (BVB), Bursa de Valori Londra (LSE)**

Capitolul 1 - Raportarea contractelor semnate în luna noiembrie 2018

Nr. Crt	Compania	Cod	Companie din Grupul OMV	Cod	Data contractului initial	Data act additional	Numarul initial al contractului	Numar act additional	Durata contract/act additional	Natura Contract/ Act additional	
	Denumire		Denumire							Tipul	Categori e
0	1	2	3	4	5	6	7	8	9	10	11
1	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	01.11.2018		IC3037		30.11.2018	Achizitii	Produse
2	OMV Petrom S.A.	PETROM	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA	OPGSOL ROMAN PETGAS PETMED PETAV	01.07.2014	01.11.2018	IC1063	IC1063A008	nedeterminata	Vanzari	Servicii si produse
3	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	28.09.2016	01.11.2018	IC4251	IC4251A011	spot	Achizitii	Produse
4	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	27.12.2017	01.11.2018	IC4295	IC4295A010	31.12.2018	Vanzari	Produse
5	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	16.01.2018	01.11.2018	IC4296	IC4296A009	15.01.2019	Vanzari	Produse
6	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	27.12.2017	06.11.2018	IC4293	IC4293A010	31.12.2018	Vanzari	Produse
7	OMV Petrom S.A.	PETROM	OMV Srbija d.o.o	OSERB	27.12.2017	06.11.2018	IC4294	IC4294A010	31.12.2018	Vanzari	Produse
8	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	10.11.2018		IC4305		30.11.2018	Vanzari	Produse
9	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	12.11.2018		IC3036		spot	Achizitii	Produse
10	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	15.11.2018		IC3038		spot	Achizitii	Produse
11	OMV Petrom S.A.	PETROM	OMV Deutschland GmbH	OMVD	01.03.2018	22.11.2018	IC4300	IC4300A001	15.01.2020	Vanzari	Produse
12	OMV Petrom S.A.	PETROM	OMV Petrom Gas SRL	PETGAS	28.01.2010	26.11.2018	1/2010	IC5009A013	nedeterminata	Vanzari	Produse
13	OMV Petrom S.A.	PETROM	OMV Deutschland GmbH	OMVD	01.03.2018	26.11.2018	IC4300	IC4300A002	15.01.2020	Vanzari	Produse
14	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	28.11.2018		IC4306		31.12.2018	Vanzari	Produse
15	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	29.11.2018		IC3039		spot	Achizitii	Produse
16	OMV Petrom S.A.	PETROM	OMV Deutschland GmbH	OMVD	01.03.2018	29.11.2018	IC4300	IC4300A003	15.01.2020	Vanzari	Produse

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Nr. Crt	Obiectul contractului	Valoare totala		Garantii			Plata		Penalitati					Datorii reciproce	
		Moneda	Suma in moneda aleasa	Descriere	Moneda	Valoare	Termen	Metoda	Moneda	Sume fixe	Procent (%) pe zi	Alte tipuri de penalitati	Scadenta pt plata penalitatilor	Moneda	Valoare
0	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
1	Produse petroliere	EUR	fara valoare mentionata				30 zile de la livrare	transfer bancar							
2	Refacturare servicii/bunuri	RON	fara valoare mentionata												
3	Produse petroliere	USD	fara valoare mentionata				10 zile calendaristice de la NOR	transfer bancar			LIBOR 1 luna + 2% p.a.				
4	Produse petroliere	EUR	fara valoare mentionata												
5	Produse petroliere	EUR	fara valoare mentionata												
6	Produse petroliere	EUR	fara valoare mentionata												
7	Produse petroliere	EUR	fara valoare mentionata												
8	Produse petroliere	EUR	fara valoare mentionata				15 zile calendaristice de la data facturii	transfer bancar			EURIBOR 3 luni+3%				
9	Titei	USD	fara valoare mentionata				30 zile calendaristice de la livrare	transfer bancar							
10	Titei	USD	fara valoare mentionata				30 zile calendaristice de la livrare	transfer bancar							
11	Produse petroliere	EUR	fara valoare mentionata												
12	Gaze naturale	RON	fara valoare mentionata				30 zile de la data facturii	transfer bancar							
13	Produse petroliere	EUR	fara valoare mentionata												
14	Produse petroliere	EUR	fara valoare mentionata				15 zile calendaristice de la data facturii	transfer bancar			EURIBOR 3 luni+3%				
15	Titei	USD	fara valoare mentionata				30 zile calendaristice de la livrare	transfer bancar							
16	Produse petroliere	EUR	fara valoare mentionata												

¹⁾ fara valoare mentionata – contract cadru – tranzacții subsecvente

Capitolul 2.1 - Raportarea tranzacțiilor efectuate în luna noiembrie 2018

OMV Petrom SA - Compania mama	Natura tranzacțiilor	Achizitii (RON)	Numar Contract initial
OMV Gas Marketing & Trading GmbH	Electricitate	5.726.808	EFET
OMV Gas Marketing & Trading GmbH	Servicii	213.274	169
OMV Gas Marketing & Trading GmbH	Certificate emisii CO2	2.264.973	11
PETROM Moldova SRL	Diferente transport	17.714	IC4296
OMV Gas & Power GmbH	Detasare de personal	101.846	IC5010
OMV Gas & Power GmbH	Servicii	173.774	IC6001
OMV Aktiengesellschaft	Detasare de personal	268.007	IC0002
OMV Aktiengesellschaft	Servicii	5.210.600	IC0003
OMV Aktiengesellschaft	Servicii	43.029	IC3025
OMV Exploration & Production GmbH	Detasare de personal	3.443.444	IC2002
OMV Exploration & Production GmbH	Servicii	1.536.510	IC2003
OMV Exploration & Production GmbH	Detasare de personal	16.986	IC2020
OMV Refining & Marketing GmbH	Detasare de personal	378.564	IC4006
OMV Refining & Marketing GmbH	Servicii	2.047.887	IC4007
OMV Refining & Marketing GmbH	Produse petroliere	-1.276	J928
OMV Refining & Marketing GmbH	Servicii	11.978	IC3029
OMV Refining & Marketing GmbH	Produse petroliere	-10	IC3033
OMV Refining & Marketing GmbH	Produse petroliere	3.115.248	IC3037
OMV Supply & Trading Limited	Produse petroliere	1.600	IC4139
OMV Supply & Trading Limited	Produse petroliere	14.373.745	IC4251
OMV Supply & Trading Limited	Hedging	40.606	IC4175
OMV Supply & Trading Limited	Servicii	122.920	IC4279
OMV Supply & Trading Limited	Titei	64.068	IC3031
OMV Supply & Trading Limited	Titei	18.559.336	IC3036
OMV Supply & Trading Limited	Titei	68.305.776	IC3038
OMV PETROM Aviation SA	Servicii	1.700.741	J4526
OMV PETROM Aviation SA	Dobanda cash pooling-cheltuiala	45.884	DJ817
OMV Petrom Gas SRL	Transport si distributie gaze naturale	77.487	IC5011
OMV Petrom Gas SRL	Servicii	436.889	CON/HQ/009007
OMV Petrom Gas SRL	Dobanda cash pooling-cheltuiala	672.399	DJ6418
Petromed Solutions SRL	Servicii	2.033.062	IC1046
Petromed Solutions SRL	Dobanda cash pooling-cheltuiala	18.399	DJ3969
OMV Petrom Marketing SRL	Servicii si combustibili	1.040.311	J4803
OMV Petrom Marketing SRL	Servicii si combustibili	2.378.286	J4804
OMV Petrom Marketing SRL	Servicii	120.209	J4946
OMV Petrom Marketing SRL	Servicii	174.857	J5170
OMV Petrom Marketing SRL	Dobanda cash pooling-cheltuiala	1.660.595	DJ7635
OMV Petrom Marketing SRL	Bonuri combustibil	4.924	IC4065
OMV Petrom Marketing SRL	Rovignete	120.310	fara contract
OMV Petrom Global Solutions SRL	Dobanda cash pooling-cheltuiala	527.941	IC1049
OMV Petrom Global Solutions SRL	Refacturare servicii/bunuri	4.581.680	IC1065
OMV Petrom Global Solutions SRL	Chirii	7.260	IC1073
OMV Petrom Global Solutions SRL	Servicii	32.031.348	IC1074
KOM MUNAI LLP	Chirii	10.497	PTR/SA/AKT11/075
	Total	173.680.483	

<u>OMV Petrom SA - Compania mama</u>	<u>Natura tranzactiilor</u>	<u>Vânzări (RON)</u>	<u>Numar Contract initial</u>
OMV Bulgaria OOD	Dobanzi aferente imprumuturilor acordate	245.391	IC1040
OMV Bulgaria OOD	Produse petroliere	6.550.014	IC4293
OMV Bulgaria OOD	Produse petroliere	50.384.774	IC4297
OMV Gas Marketing & Trading GmbH	Electricitate	6.170.261	EFET
PETROM Moldova SRL	Dobanzi aferente imprumuturilor acordate	38.321	IC1062
PETROM Moldova SRL	Produse petroliere	1.369.231	IC4295
PETROM Moldova SRL	Produse petroliere	20.512.158	IC4296
OMV Aktiengesellschaft	Servicii	685.615	IC0004
OMV Aktiengesellschaft	Detasare de personal	157.680	IC0001
OMV Deutschland GmbH	Produse petroliere	26.424.830	J2978
OMV Deutschland GmbH	Produse petroliere	606.033	IC4282
OMV Deutschland GmbH	Produse petroliere	5.598.955	IC4300
OMV Exploration & Production GmbH	Detasare de personal	2.210.967	IC2001
OMV Exploration & Production GmbH	Servicii	60.892	IC2021
OMV Exploration & Production GmbH	Servicii	208.049	IC2025
OMV Refining & Marketing GmbH	Produse petroliere	4.143.868	IC4299
OMV Petrom Global Solutions SRL	Chirii si alte servicii	2.670	IC0013
OMV Petrom Global Solutions SRL	Chirii si alte servicii	256.393	IC1056
OMV Petrom Global Solutions SRL	Chirii si alte servicii	845.017	IC1057
OMV Petrom Global Solutions SRL	Chirii si alte servicii	9.112	IC1058
OMV Petrom Global Solutions SRL	Chirii si alte servicii	10.592	IC1059
OMV Petrom Global Solutions SRL	Chirii si alte servicii	8.630	IC1060
OMV Petrom Global Solutions SRL	Refacturare servicii/bunuri	812.396	IC1063
OMV SRBIJA d.o.o.	Produse petroliere	2.074.365	IC4294
OMV SRBIJA d.o.o.	Produse petroliere	19.390.990	IC4298
OMV PETROM Aviation SA	Refacturare servicii/bunuri	22.522	IC1063
OMV Petrom Gas SRL	Vanzari de gaze naturale	271.081.202	1/2010
OMV Petrom Gas SRL	Chirii si alte servicii	80.475	J1433
OMV Petrom Gas SRL	Chirii si alte servicii	2.350	J716
OMV Petrom Gas SRL	Refacturare servicii/bunuri	99.452	IC1063
Petromed Solutions SRL	Chirii	475	1044
Petromed Solutions SRL	Chirii	42.646	J1043
Petromed Solutions SRL	Refacturare servicii/bunuri	53.703	IC1063
Petromed Solutions SRL	Chirii	248	J663
Petromed Solutions SRL	Chirii si alte servicii	77.584	J811
OMV Petrom Marketing SRL	Electricitate	2.902.365	1OPM
OMV Petrom Marketing SRL	Refacturare servicii/bunuri	178.047	IC1063
OMV Petrom Marketing SRL	Servicii	203.951	J4947
OMV Petrom Marketing SRL	Chirii si alte servicii	262.298	J641
OMV Petrom Marketing SRL	Comision contract garantii	209.838	DJ790
OMV Petrom Marketing SRL	Produse petroliere	828.827.671	IC4118
OMV Petrom Marketing SRL	Chirii	4.051	1665
OMV Petrom Marketing SRL	Chirii si alte servicii	66.797	IC4213
TRANS Gas LPG Services SRL	Electricitate	4.672	IC6013
KOM MUNAI LLP	Costuri personal & alte servicii	554.849	IC2038
KOM MUNAI LLP	Servicii	-91.867	IC2036
KOM MUNAI LLP	Dobanzi aferente imprumuturilor acordate	2.907.314	IC1081
TASBULAT OIL Corporation LLP	Chirii	22.090	PTR/SA/ALM10/062
TASBULAT OIL Corporation LLP	Costuri personal & alte servicii	402.786	IC2037
TASBULAT OIL Corporation LLP	Servicii	51.780	IC2035
TASBULAT OIL Corporation LLP	Dobanzi aferente imprumuturilor acordate	430.879	IC1082
Energy Production Enhancement SRL	Chirii si alte servicii	2.361	IC2027
Total		1.257.177.745	

Capitolul 2.2 - Raportarea datoriilor reciproce cumulate (soldurilor) la luna noiembrie 2018

Crt.	OMV Petrom S.A.		Solduri la 30.11.2018			
Nr.	Denumire parte afiliata	Cod	Creante comerciale	Datorii comerciale	Cash pooling -datorii	Imprumuturi acordate
0	1	2	3	4	5	6
1	Petrom Moldova SRL	MOLDO	25.803.984	17.714	-	26.732.258
2	OMV PETROM GLOBAL SOLUTIONS SRL	OPGSOL	1.431.709	87.765.397	200.311.052	-
3	OMV Gas Marketing & Trading GmbH	ECOGAS	6.168.769	8.272.239	-	-
4	KOM MUNAI LLP	KONAI	1.036.393	-	-	697.060.908
5	OMV BULGARIA OOD	BULG	58.860.114	-	-	171.378.082
6	OMV PETROM GAS SRL	PETGAS	323.743.979	2.038.109	74.574.509	-
7	OMV PETROM MARKETING SRL	ROMAN	936.302.957	40.492.000	574.039.386	-
8	OMV PETROM AVIATION SA	PETAV	46.864	4.531.157	16.034.576	-
9	PETROMED SOLUTIONS SRL	PETMED	147.405	2.033.742	6.328.089	-
10	TASBULAT OIL CORPORATION LLP	TASBU	988.326	-	-	104.925.568
11	OMV Aktiengesellschaft	OMV	3.508.564	25.580.027	-	-
12	OMV Exploration & Production GmbH	OMVEP	5.123.044	15.373.478	-	-
13	OMV Gas & Power GmbH	OGI	-	2.086.642	-	-
14	OMV Refining & Marketing GmbH	OMVRM	4.137.397	25.722.076	-	-
15	OMV SRBIJA d.o.o.	OSERB	18.709.310	-	-	-
16	TRANS GAS LPG SERVICES SRL	TRANSG	9.902	-	-	-
17	OMV Deutschland GmbH	OMVD	47.728.098	-	-	-
18	OMV Supply & Trading Limited	OTRAD	1.139.124	69.107.943	-	-
19	Energy Production Enhancement SRL	EPERO	2.810	-	-	-
Total			1.434.888.749	283.020.522	871.287.612	1.000.096.816

Stefan Waldner
Director Financiar

Irina Dobre
Director Departament Financiar