

Reporting of contracts concluded in December 2019 by OMV Petrom S.A. according to Law no. 24/2017 and ASF Regulation no. 5/2018

No.2...15.01.2020

Name of issuing entity: **OMV PETROM S.A.**

Headquarters: **Bucharest, 22 Coralilor street, district 1**

Telephone/fax number: **+40 372 160697/ +40 372 868 518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange (BSE), London Stock Exchange (LSE)**

Chapter 1 - Reporting of contracts signed in December 2019

Crt. No.	Company		OMV Group Company		Date of initial contract	Addendum date	Initial contract number	Addendum number	Contract/ addendum duration	Contract/ Addendum nature	
	Name	Code	Name	Code						Type	Category
0	1	2	3	4	5	6	7	8	9	10	11
1	OMV Petrom S.A.	PETROM	OMV Petrom Marketing SRL	ROMAN	02.12.2009	20.12.2019	DJ7635	IC1025A009	unlimited	Sales/ Acquisitions	Services
2	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	03.01.2019	02.12.2019	IC4311	IC4311A010	31.12.2019	Sales	Products
3	OMV Petrom S.A.	PETROM	OMV Petrom Global Solutions SRL	OPGSOL	10.01.2014	04.12.2019	IC0013	IC0013A003	unlimited	Sales	Services
4	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	03.01.2019	04.12.2019	IC4312	IC4312A012	31.12.2019	Sales	Products
5	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	05.12.2019		IC3067		31.12.2019	Acquisitions	Products
6	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	09.12.2019		IC3068		31.12.2020	Acquisitions	Products
7	OMV Petrom S.A.	PETROM	OMV Petrom Global Solutions SRL	OPGSOL	26.06.2014	16.12.2019	IC1058	IC1058A005	31.12.2022	Sales	Services
8	OMV Petrom S.A.	PETROM	OMV Exploration & Production GmbH	OMVEP	17.12.2019		IC2050		unlimited	Acquisitions	Shares
9	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	17.12.2019		IC3065		spot	Acquisitions	Products
10	OMV Petrom S.A.	PETROM	OMV Refining & Marketing GmbH	OMVRM	18.12.2019		IC3069		31.01.2020	Acquisitions	Products
11	OMV Petrom S.A.	PETROM	OMV SRBUJA d.o.o.	OSERB	01.01.2019	23.12.2019	IC4308	IC4308A005	15.01.2020	Sales	Products
12	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	01.01.2019	23.12.2019	IC4307	IC4307A010	15.01.2020	Sales	Products
13	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	01.01.2019	23.12.2019	IC4309	IC4309A014	15.01.2020	Sales	Products

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Crt. No	Object of the contract	Total value		Guarantees			Payment		Penalties					Mutual claims	
		Currency	Amount in chosen currency	Description	Currency	Value	Term	Method	Currency	Fixed amounts	Percent (%) per day	Other types of penalties	Due date	Currency	Value
0	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
1	Cash pooling	RON	up to 2,000,000,000												
2	Petroleum products	MDL	without mentioned value												
3	Rent and other services	EUR	without mentioned value												
4	Petroleum products	EUR	without mentioned value												
5	Petroleum products	EUR	without mentioned value				30 calendar days from the issuing date of invoice	bank transfer				EURIBOR 3 months +3% p.a			
6	Petroleum products	USD	without mentioned value				10 calendar days after the NOR date	bank transfer				LIBOR 1 month + 2% p.a.			
7	Rent and other services	EUR	2,252 / month												
8	Shares	EUR	27,200,000 ajusted pursuant to the Agreement				at Completion Date	bank transfer							
9	Crude oil	USD	without mentioned value				30 calendar days from the bill of lading date	bank transfer							
10	Petroleum products	EUR	without mentioned value				15 calendar days from the issuing date of invoice	bank transfer				EURIBOR 3 months +3% p.a			
11	Petroleum products	EUR	without mentioned value												
12	Petroleum products	EUR	without mentioned value												
13	Petroleum products	EUR	without mentioned value												

without mentioned value – frame contract – subsequent transactions

Chapter 2.1 – Reporting of transactions performed in December 2019

OMV Petrom SA - Parent company	Nature of transactions	Acquisitions (RON)	Initial Contract Number
OMV Gas Marketing & Trading GmbH	Electricity	1,513,396	EFET
OMV Gas Marketing & Trading GmbH	Services	1,407,372	169
OMV Gas Marketing & Trading GmbH	CO2 emission certificates	149,090,252	11
OMV Gas Marketing & Trading GmbH	Gas	32,906,350	IC5018
OMV Gas Marketing & Trading GmbH	LNG	-7,592	IC5023
PETROM Moldova SRL	Transport differences	53,935	IC4309
OMV Gas & Power GmbH	Delegation of personnel	26,729	IC5010
OMV Gas & Power GmbH	Services	183,300	IC6001
OMV Aktiengesellschaft	Delegation of personnel	628,311	IC0002
OMV Aktiengesellschaft	Services	4,420,098	IC0003
OMV Aktiengesellschaft	Services	-85,832	IC1072
OMV Aktiengesellschaft	Services	449,219	IC3025
OMV Exploration & Production GmbH	Delegation of personnel	5,291,050	IC2002
OMV Exploration & Production GmbH	Services	10,915,194	IC2003
OMV Exploration & Production GmbH	Delegation of personnel	186,702	IC2020
OMV Refining & Marketing GmbH	Delegation of personnel	1,011,221	IC4006
OMV Refining & Marketing GmbH	Services	-789,426	IC4007
OMV Refining & Marketing GmbH	Petroleum products	4	J928
OMV Refining & Marketing GmbH	Services	194,471	IC3063
OMV Refining & Marketing GmbH	Petroleum products	3,174,488	IC3067
OMV Supply & Trading Limited	Petroleum products	-115,585	IC4139
OMV Supply & Trading Limited	Petroleum products	-216,970	IC4251
OMV Supply & Trading Limited	Hedging	10,764	IC4175
OMV Supply & Trading Limited	Services	154,027	IC4279
OMV Supply & Trading Limited	Petroleum products	26,385,859	IC3041
OMV Supply & Trading Limited	Crude oil	741,067	IC3053
OMV Supply & Trading Limited	Crude oil	505	IC3064
OMV Supply & Trading Limited	Crude oil	4,612,708	IC3065
OMV Supply & Trading Limited	Crude oil	14,474,868	IC3066
OMV PETROM Aviation SA	Services	1,638,887	J4526
OMV PETROM Aviation SA	Cash pooling interest - expense	28,852	DJ817
OMV Petrom Gas SRL	Cash pooling interest - expense	188,521	DJ6418
Petromed Solutions SRL	Services	1,109,024	IC1046
OMV Petrom Marketing SRL	Services & fuels	799,849	J4803
OMV Petrom Marketing SRL	Services & fuels	1,808,074	J4804
OMV Petrom Marketing SRL	Services	-6,732	J4946
OMV Petrom Marketing SRL	Services	220,196	J5170
OMV Petrom Marketing SRL	Cash pooling interest - expense	2,902,029	DJ7635
OMV Petrom Marketing SRL	Fuel vouchers	15,110	IC4065
OMV Petrom Marketing SRL	Rovignets	91,038	no contract
OMV Petrom Global Solutions SRL	Cash pooling interest - expense	142,497	IC1049
OMV Petrom Global Solutions SRL	Reinvoicing services/goods	5,825,816	IC1065
OMV Petrom Global Solutions SRL	Rent	6,048	IC1073
OMV Petrom Global Solutions SRL	Services	31,999,996	IC1074
KOM MUNAI LLP	Rent	9,590	PTR/SA/AKT11/075
TOTAL		303,395,280	

OMV Petrom SA - Parent company	Nature of transactions	Sales (RON)	Initial contract number
OMV Bulgaria OOD	Services	75,511	IC0006
OMV Bulgaria OOD	Loans Interest - revenue	214,582	IC1040
OMV Bulgaria OOD	Petroleum products	40,696,034	IC4307
OMV Bulgaria OOD	Petroleum products	7,890,272	IC4312
OMV Gas Marketing & Trading GmbH	Electricity	19,540,156	EFET
OMV Gas Marketing & Trading GmbH	CO2 emission certificates	89,706,200	11
OMV Gas Marketing & Trading GmbH	Natural gas sales	16,843,175	IC5013
PETROM Moldova SRL	Services	32,462	IC0007
PETROM Moldova SRL	Loans Interest - revenue	64,929	IC1062
PETROM Moldova SRL	Petroleum products	24,693,100	IC4309
PETROM Moldova SRL	Petroleum products	423,686	IC4311
OMV Aktiengesellschaft	Services	794,774	IC0004
OMV Aktiengesellschaft	Delegation of personnel	161,883	IC0001
OMV Deutschland GmbH	Petroleum products	25,587,880	J2978
OMV Exploration & Production GmbH	Delegation of personnel	1,968,197	IC2001
OMV Exploration & Production GmbH	Services	62,915	IC2021
OMV Exploration & Production GmbH	Services	391,505	IC2025
OMV Refining & Marketing GmbH	Delegation of personnel	206,128	IC4005
OMV Refining & Marketing GmbH	Petroleum products	11,328,981	IC4314
OMV Refining & Marketing GmbH	Petroleum products	2,189,623	IC4327
OMV Refining & Marketing GmbH	Services	606,000	IC2049
OMV Petrom Global Solutions SRL	Rent and other services	2,755	IC0013
OMV Petrom Global Solutions SRL	Services	237,488	IC0015
OMV Petrom Global Solutions SRL	Rent and other services	202,749	IC1056
OMV Petrom Global Solutions SRL	Rent and other services	339,543	IC1057
OMV Petrom Global Solutions SRL	Rent and other services	9,240	IC1058
OMV Petrom Global Solutions SRL	Reinvoicing - services/goods	607,776	IC1063
OMV Petrom Global Solutions SRL	Rent and other services	8,851	IC1083
OMV Petrom Global Solutions SRL	Rent and other services	1,437	IC1084
OMV SRBIJA d.o.o.	Services	240,785	IC0008
OMV SRBIJA d.o.o.	Petroleum products	14,621,241	IC4308
OMV PETROM Aviation SA	Services	12,152	IC0009
OMV PETROM Aviation SA	Reinvoicing - services/goods	36,711	IC1063
OMV Petrom Gas SRL	Rent and other services	99,389	J1433
OMV Petrom Gas SRL	Rent and other services	2,427	J716
OMV Petrom Gas SRL	Natural gas sales	-405,462	IC5012
OMV Petrom Gas SRL	Reinvoicing - services/goods	-25,975	IC5017
OMV Petrom Gas SRL	Reinvoicing - services	9,073	IC5020
Petromed Solutions SRL	Rent	45,540	J1043
Petromed Solutions SRL	Reinvoicing - services/goods	42,941	IC1063
Petromed Solutions SRL	Rent	248	J663
Petromed Solutions SRL	Services	1,686	IC1045
Petromed Solutions SRL	Rent and other services	64,125	J811
OMV Petrom Marketing SRL	Electricity	3,533,372	1OPM
OMV Petrom Marketing SRL	Reinvoicing - services/goods	156,752	IC1063
OMV Petrom Marketing SRL	Services	900,831	J4947
OMV Petrom Marketing SRL	Rent and other services	81,510	J641
OMV Petrom Marketing SRL	Petroleum products	813,327,514	IC4118
OMV Petrom Marketing SRL	Rent	4,213	1665
OMV Petrom Marketing SRL	Rent and other services	69,205	IC4213
OMV Petrom Marketing SRL	Goods	213,545	IC5016
KOM MUNAI LLP	Personnel costs and other services	240,092	IC2038
KOM MUNAI LLP	Services	194,784	IC2036
KOM MUNAI LLP	Loans Interest - revenue	654,951	IC1081
TASBULAT OIL Corporation LLP	Rent	15,682	PTR/SA/ALM10/062
TASBULAT OIL Corporation LLP	Personnel costs and other services	376,519	IC2037
TASBULAT OIL Corporation LLP	Services	193,806	IC2035
TASBULAT OIL Corporation LLP	Loans Interest - revenue	348,180	IC1082
TOTAL		1,079,943,667	

Chapter 2.2 – Reporting of mutual debts (balances) as of December 2019

Crt. no.	OMV Petrom S.A		Balances as at 31.12.2019				
	Related party name	Code	Trade receivables	Trade payables	Cash pooling liabilities	Cash pooling receivables	Loans granted
0	1	2	3	4	5	6	7
1	Petrom Moldova SRL	MOLDO	12,152,566	96,203	-	-	47,823,733
2	OMV PETROM GLOBAL SOLUTIONS SRL	OPGSOL	2,392,816	101,293,414	39,816,272	-	-
3	OMV Gas Marketing & Trading GmbH	ECOGAS	36,371,478	51,548,740	-	-	-
4	KOM MUNAI LLP	KONAI	1,004,587	-	-	-	164,994,469
5	OMV BULGARIA OOD	BULG	65,915,949	-	-	-	131,533,225
6	OMV PETROM GAS SRL	PETGAS	374,245	-	83,994,102	-	-
7	OMV PETROM MARKETING SRL	ROMAN	677,855,461	63,019,753	1,274,713,125	-	-
8	OMV PETROM AVIATION SA	PETAV	83,820	2,054,944	11,265,436	-	-
9	PETROMED SOLUTIONS SRL	PETMED	182,736	1,165,931	7,820,915	-	-
10	TASBULAT OIL CORPORATION LLP	TASBU	806,052	-	-	-	87,713,071
11	OMV Aktiengesellschaft	OMV	2,651,780	30,843,571	-	-	-
12	OMV Exploration & Production GmbH	OMVEP	4,314,551	34,909,895	-	-	-
13	OMV Gas & Power GmbH	OGI	-	2,841,177	-	-	-
14	OMV Refining & Marketing GmbH	OMVRM	14,544,122	30,147,014	-	-	-
15	OMV SRBIJA d.o.o.	OSERB	14,875,313	-	-	-	-
16	OMV Deutschland GmbH	OMVD	44,567,639	-	-	-	-
17	OMV Supply & Trading Limited	OTRAD	-	204,021,771	-	-	-
TOTAL			878,093,113	521,942,413	1,417,609,849	-	432,064,498

Alina Popa

Chief Financial Officer



Irina Dobre

Finance Department Director

