

CURRENT REPORT

In accordance with Law No. 24/2017 republished and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of report: **03.12.2021**

Name of issuing company: **TERAPLAST S.A.**

Registered office: **Sat Saratel, comuna Sieu-Magherus, Calea Teraplast, nr.1, Judetul Bistrita-Nasaud**

Telephone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

Tax Identification Number: **3094980**

Subscribed and paid-up share capital: **217.900.035,80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Major events to report: Transactions of the type of those listed under Article 108 of Law no. 24/2017 on issuers of financial instruments and market operations (republished)

Teraplast S.A. has entered into / executed transactions with Terabio Pack SRL, an affiliate of Teraplast S.A., whose aggregate amount exceed 5% of the Company's net assets according to the latest individual financial reports published by Teraplast S.A.:

No.	Juridical person with which Teraplast has entered into the legal document	Signing date	Type of document	Object of the document	Document value	Mutual debts between the contracting parties as of 2 nd December 2021	Securities	Payment terms and payment methods
Document signed by the Company Teraplast S.A. as Sole Shareholder of Terabio Pack SRL								
1	Terabio Pack SRL	03.06.2021	Sole Shareholder Resolution concerning the increase of the share capital of Terabio Pack SRL	Share capital increase by debt conversion	Total document value is 10.000.000 lei	Terabio Pack debts to Teraplast: 15.497.335,68 lei* Teraplast debts to Terabio Pack: 7.731,19 lei	N/A	N/A

Other Documents entered into by Teraplast S.A. and Terabio Pack Srl

1	Terabio Pack Srl, Somplast S.A., Teraplast Recycling S.A.	06.09. 2021	Collaboration Protocol	Reinvoicing the consumed electricity	No fixed price is established; invoices are to be issued by Teraplast S.A. according to the amount of consumed electricity, at the price mentioned in the invoice issued by the electricity supplier.	Terabio Pack debts to Teraplast: 15.497.335,68 lei* Teraplast debts to Terabio Pack: 7.731,19 lei	N/A	N/A
2	Terabio Pack Srl (Seller)	03.11. 2021	Sales and purchase Agreement	Purchase and sale of goods	The contract value is 6.496,80 lei VAT exclusive	Terabio Pack debts to Teraplast: 15.497.335,68 lei* Teraplast debts to Terabio Pack: 7.731,19 lei	N/A	The payment term is 30 days from the invoice date, payment method: bank transfer

Contracts signed by Teraplast S.A. as Guarantor for Terabio Pack SRL

1	Banca Comerciala Romana S.A.	14.06. 2021	Share Mortgage Agreement	Securing the Credit facility accessed by Terabio Pack SRL from the Romanian Commercial Bank, in a max. amount of 12.700.000 Euros	Mortgage over a number of 1.010.000 shares held by Teraplast S.A., with a nominal value of 10 RON, representing 100% of the share capital of Terabio Pack Srl	Terabio Pack debts to Teraplast: 15.497.335,68 lei* Teraplast debts to Terabio Pack: 7.731,19 lei	The contract has been concluded for the purpose of securing the Credit facility accessed by Terabio Pack SRL from the Banca Comerciala Romana S.A., in a max. amount of 12.700.000 Euros	The credit facilities validity is of 78 months and 30 months, respectively, from the signing date of the credit contract.
---	---------------------------------	----------------	--------------------------------	---	---	--	---	--

2	Banca Comerciala Romana S.A.	14.06.2021	Security Agreement	Securing the Credit facility accessed by Terabio Pack SRL from the Romanian Commercial Bank, in a max. amount of 12.700.000 Euros	The maximum secured amount is of 19.050.000 Euros	Terabio Pack debts to Teraplast: 15.497.335,68 lei* Teraplast debts to Terabio Pack: 7.731,19 lei	The contract has been concluded for the purpose of securing the Credit facility accessed by Terabio Pack SRL from the Banca Comerciala Romana S.A., in a max. amount of 12.700.000 Euros	The credit facilities validity is of 78 months and 30 months, respectively, from the signing date of the credit contract.
3	Banca Comerciala Romana S.A.	02.12.2021	Security Agreement	Securing the Credit facility accessed by Terabio Pack SRL from the Romanian Commercial Bank, in a max. amount of 10.000.000 lei, for the funding of the current activity corresponding to the green project, i.e. the production of biodegradable granules and biodegradable and compostable bags, domestic bags	The maximum secured amount is of 15.000.000 lei	Terabio Pack debts to Teraplast: 15.497.335,68 lei* Teraplast debts to Terabio Pack: 7.731,19 lei	The contract has been concluded for the purpose of securing the Credit facility accessed by Terabio Pack SRL from the Banca Comerciala Romana S.A., in a max. amount of 12.700.000 Euros	The use term of the credit facility: 30.12.2022, deadline 30.12.2025

*Out of the total Terabio Pack SRL debt to Teraplast SA of 15.497.335,68 lei, 15.263.196,94 lei represent loan (15.000.000 lei principal and 263.196,94 lei interest)

ALEXANDRU STANEAN

TeraPlast S.A. CEO

If you need any further information, feel free to email us at: investor.relations@teroplast.ro or call +40 741 270 439 – Contact person: Alexandra Sica.