

PRESS RELEASE

Availability of Lion Capital S.A. Annual Report for 2023

April 29, 2024, Arad • Lion Capital S.A. informs the investors that the Annual Report, the separate and the consolidated financial statements for the year 2023, as approved by the General Meeting of Shareholders, will be available for the public on Company's website www.lion-capital.ro, starting April 29, 2024, and in print at Company's headquarters.

The report is prepared pursuant to the provisions of Law no. 24/2017, Law no. 74/2015, Law no. 243/2019, ASF Regulation no. 5/2018, ASF Regulation no. 10/2015, ASF Regulation no. 7/2020 and ASF Norm no. 39/2015.

Note that the separate and the consolidated financial statements as of December 31, 2023, are audited by the financial auditor of the Company.

Further information can be obtained from Investor Relations Office, phone: +40257 304 446, fax: +40257 250 165, e-mail: investitori@lion-capital.ro.

Chairman of the Board of Directors and CEO **Bogdan-Alexandru Drăgoi**

Compliance Officer, Eugen Cristea