

CURRENT REPORT

according to Regulation no. 5/2018

and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: July 14, 2025

Issuer **Lion Capital S.A.** • Registered Office **35A Calea Victoriei, Arad 310158, Romania** • Phone **+40257 304 438** • Fax **+40257 250 165** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (symbol: **LION**)

Important event to be reported:

Resolutions of the Ordinary General Meeting of Shareholders of July 12, 2025

The ordinary general meeting of the shareholders of the **company Lion Capital S.A.**, established and operating in accordance with Romanian law, (hereinafter referred to as “**Lion Capital**” or “**the Company**”), headquartered in Arad, 35A Calea Victoriei, registered with the Trade Register Office attached to the Tribunal of Arad under number J1992001898023, having the Unique Registration Code 2761040, tax attribute R, number in ASF Register PJR07.1AFIAA/020007 / 09.03.2018 and PJR09FIAIR/020004 / 01.07.2021, with the subscribed and paid-up share capital of RON 50,751,005.60, gathered in the meeting held on July 12, 2025 starting with 10:00 hours (Romanian time), at the first call (hereinafter referred to as “**OGM**”),

Considering:

- The Convening Notice for the OGM submitted on June 10, 2025, to the Financial Supervisory Authority (“ASF”) - Sector of Financial Instruments and Investments, and the Bucharest Stock Exchange (BVB), published in the Official Gazette of Romania, part IV, no. 2662 of June 11, 2025, on the on-line publications www.aradon.ro and www.FinancialIntelligence.ro on June 11, 2025, on company’s website, (www.lion-capital.ro), and on the website of Bucharest Stock Exchange on June 10, 2025,
- Lion Capital’s Articles of Association in force,
- Trading Companies Law no. 31/1990, republished with subsequent amendments and completions,
- Law no. 74/2015 on the managers of alternative investment funds,
- Law no. 24/2017 on issuers of financial instruments and market operations, republished, with subsequent amendments and completions,
- Financial Supervisory Authority (ASF) Regulation no. 5/2018 on issuers of financial instruments and market operations, with subsequent amendments and completions,

Decides upon the items on the OGM Agenda as follows:

Resolution no. 1

With the direct participation, by representative or by correspondence of the shareholders holding 239,527,271 shares, representing 47.20% of the total voting rights, with the votes “for” of the shareholders representing 78.82% of the votes cast, **approves the election of the secretaries of the works of the ordinary general meeting of Company’s shareholders, namely the shareholders Laurentiu Riviş, Adrian Marcel Lascu and Daniela Vasi, with the identification data available at the company’s headquarters, which will verify the fulfilment of all the formalities required by the law and the Articles of Association for holding the meeting, and will prepare the minutes of the meeting.**

Resolution no. 2

With the direct participation, by representative or by correspondence of the shareholders holding 239,527,271 shares, representing 47.20% of the total voting rights, with the votes “for” of the shareholders representing 78.82% of the votes cast, **approves the election of the commission for counting the votes cast by the shareholders on the items of the agenda of the ordinary general meeting of shareholders, consisting of Laurențiu Riviş, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company’s headquarters.**

Resolution no. 3

With the direct participation, by representative or by correspondence of the shareholders holding 239,527,271 shares, representing 47.20% of the total voting rights, with the votes “for” of the shareholders representing 78.82% of the votes cast, **approves the appointment of Deloitte Audit S.R.L. as financial auditor, extending the existing mandate for a period of 3 (three) years, and authorizes the Board of Directors to negotiate and conclude the audit contract for the audit of separate and consolidated financial statements for the financial years ending December 31, 2026, December 31, 2027, and December 31, 2028.**

Resolution no. 4

With the direct participation, by representative or by correspondence of the shareholders holding 239,527,271 shares, representing 47.20% of the total voting rights, with the votes “for” of the shareholders representing 78.82% of the votes cast, **approves the date of July 29, 2025, as the registration date (July 28, 2025, as the ex date) in accordance with the provisions of Art. 87 par. (1) of Law no. 24/2017 and of ASF Regulation no. 5/2018.**

Bogdan-Alexandru Drăgoi

Chairman of the Board of Directors and CEO

Compliance Officer, Ilie Gavra