

CURRENT REPORT

according to Regulation no. 5/2018

and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: September 26, 2025

Issuer **Lion Capital S.A.** • Registered Office **35A Calea Victoriei, Arad 310158, Romania** • Phone **+40257 304 438** • Fax **+40257 250 165** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (symbol: **LION**)

Important event to be reported:

Submission of the Public Tender Offer Document for Lion Capital Shares

By Decision no. 1 dated April 24, 2025, the Extraordinary General Meeting of Shareholders approved the execution of a share buyback program ("Program 9"), with respect to the repurchase of 1,100,000 shares, to be granted free of charge to the company's management.

Lion Capital wishes to inform shareholders and investors that, to implement Decision no. 1 of the Extraordinary General Meeting of Shareholders dated April 24, 2025, it has today submitted to the Financial Supervisory Authority (ASF) the Public Tender Offer Document for the acquisition of 1,100,000 own shares issued by Lion Capital, together with the related documentation. SSIF SWISS CAPITAL S.A. has been appointed as intermediary for the Public Tender Offer for the purchase of shares issued by Lion Capital.

Lion Capital will duly inform investors regarding the full details of the Offer, including the price and the and duration of the Public Offer, once they are authorized by the Financial Supervisory Authority.

Chairman and CEO,
Bogdan-Alexandru Drăgoi

Compliance Officer, Ilie Gavra