

CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report Date: June 4, 2026

Issuer **Lion Capital S.A.** • Registered Office **46-48 Serghei Vasilevici Rahmaninov Str., 3rd floor, S2, 020199, Bucharest, Romania** • Phone **+4021 311 1647** • Fax **+4021 314 4487** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (**symbol: LION**)

Important event to be reported:

Litigation

In continuation of the current reports published on May 28, 2025, and August 8, 2025, Lion Capital S.A. informs investors that, according to the information available on the Courts' Portal, in case file no. 38735/3/2023 pending before the Bucharest Court of Appeal, concerning the appeal filed by Lion Capital S.A. against Judgment no. 748/May 27, 2025, rendered by the Bucharest Tribunal in case file no. 38735/3/2023 (whereby the action brought by the claimant, Lion Capital LLP, a legal entity of British nationality, in an intellectual property dispute concerning our Company's use of the name "Lion Capital", was upheld), the Bucharest Court of Appeal rendered the following decision on June 3, 2026:

"Allows the appeal. Sets aside Civil Judgment no. 748/24.05.2025 in its entirety. Takes note of the claimant Lion Capital L.L.P.'s withdrawal of action."

We further note that, by the notice of withdrawal of its action filed with in the case file, the claimant, Lion Capital LLP, also expressly waived its right to pursue any ordinary or extraordinary appeal against the above-mentioned decision of the Bucharest Court of Appeal, by which the court took note of the claimant's withdrawal of the action.

Chairman of the Board of Directors and CEO
Bogdan-Alexandru Drăgoi

Compliance Officer
Cătălin Nae-Șerban