

No. 2552 / 28.04.2015

Translation from Romanian into English

To: FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

CURRENT REPORT
according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers
and the securities transactions
and to the Law no. 297/2004 regarding capital market

Report date: 28.04.2015

Name of the issuer: Societatea de Investiții Financiare OLTEANIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier, (market symbol SIF5)

Important event to report:

Lack of quorum required for conducting the proceedings of the Ordinary General Shareholders Meeting of S.I.F. Oltenia S.A., at first call

We inform you that today, **28.04.2015, 10:00 a.m.**, at the first call of the Ordinary General Shareholders Meeting of S.I.F. Oltenia S.A., an attendance of the shareholders that are found in the Shareholders Register corresponding to the reference date set for the meeting, respectively 02.04.2015, of **154,130,743 shares**, representing **26.567% of the SIF Oltenia SA share capital** has been counted.

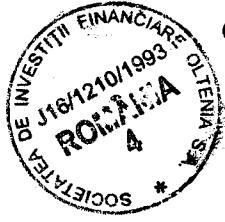
As a result, the quorum requirements needed for conducting the proceedings of the Ordinary General Shareholders Meeting have not been met.

A second meeting is set for 29.04.2015, with the same agenda, in the same place and at the same time.

There are no more events to report.

Associate Prof. PhD. E. Tudor CIUREZU

Chairman / General Manager



Ec. Viorica Balan
Internal Control