

No. 5015 / 16.07.2015

Translation from Romanian into English

To: FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

CURRENT REPORT

**according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers
and the securities transactions
and to the Law no. 297/2004 regarding capital market**

Report date: 16.07.2015

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares,
Premium Tier, (market symbol SIF5)*

Important event to report:

The decision of the Administration Board of S.I.F. Oltenia S.A. for the additional document regarding the Company Statute

The Administration Council of S.I.F. Oltenia S.A., gathered in the meeting on 16.07.2015, approved The Additional Document for the Statute of S.I.F. Oltenia S.A. by which the quorum conditions are modified regarding shareholder's extraordinary general meeting, according to the provisions of art. 286³ from the Law no. 297/2004 – as modified by the Law no. 10/2015.

Art. 2 p. (6) paragraph 2 from the Company Statute will have the following contents:

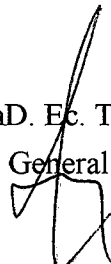
„In order to validate the proceedings of the extraordinary general meeting, at the first summoning, the attendance of the shareholders owning at least a quarter from the total number of voting rights is necessary and upon next summoning, the attendance of the shareholders representing a fifth from the total number of voting rights. The decisions are made with the majority of votes held by the present or represented shareholders. The decision to modify the company's main activity objective, to decrease or increase the share capital, to change the legal form, to fusion, divide or dissolve the company, is taken with the majority of at least two thirds from the voting rights held by the present or represented shareholders.”

The modification of the Statute will be recorded at the Trade Register Office, based upon the decision of The Administration Board, after obtaining the authorisation from FSA (according to art. 286³ from the Law no. 297/2004).

There are no more events to report.

Associate Prof. PhD. Ec. Tudor CIUREZU

Chairman / General Manager



Ec. Viorica Balan
Internal Control

